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# MTAC Workgroup #160

## Mail Owner & Nonprofit Identification in eDoc

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### Background

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**Purpose:** Identify nonprofit Mail Owner's participation in eDoc to validate postage rate claimed and to support USPS tracking within the previous twenty-four month period.

**Objective:** Electronically transmit nationwide nonprofit authorization numbers to *PostalOne!*, to replace current submission of hardcopy lists of nonprofit authorizations in given mailing.

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### Key Workgroup Issues to Address

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- Complexity of identifying multiple Mail Owners
- Number of mailers – hundreds of nonprofits may exist in a mailing
- Processing time for files
- Level of granularity
- Timing of information
- Managing IDs
- How to communicate intent to eliminate Ghost Permits

\*Additional issues documented in issues spreadsheet

### Meeting – November 12, 2013

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#### Agenda

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- Review 11/5 meeting minutes
- Address outstanding questions

#### Minutes

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- Reviewed minutes from 11/5 meeting
  - *PostalOne!* data quality issues
    - Data quality issues were collected as a part of the canceled Tech Credit program
    - Internal database changes are planned, which will address additional data integrity issues between USPS systems
- Customer Validation Tool nonprofit lookup updates - January 2014

- Functionality allows users to query up to 50 CRIDs (comma-delimited); system will return the associated Company Name & Address and any associated nonprofit authorization numbers
- Functionality also allows users to query up to 50 nonprofit authorization numbers (comma-delimited); system will return each associated CRID, Company Name & Address
- Discussed nonprofit authorization number data mismatches between PCSC and *PostalOne!*
  - The Company Name & Address on the nonprofit authorization number doesn't necessarily need to exactly match the Company Name & Address on the CRID
  - USPS will be correcting the known mismatches as a part of the *PostalOne!* data quality effort
- Discussed MSP indicator distinction
  - The indicator on the Business Customer Gateway (BCG) only manages access to the MSP functionality
  - The indicator on the Incentive registration system is maintained separately, which determines qualification for Incentive programs
  - USPS has plans to consolidate the two indicators
  - These two indicators DO NOT have any impact on the list of Mail Service Providers that trigger eDoc Full-Service By/For errors
- Clarified that the differences between for-profit and nonprofit rates are not always the same
  - Price differences exist between the different presort levels
- Brainstormed what could be included in the proposed nonprofit eDoc file and when it could be provided relative to the submission process
  - What needs to be known in the for the revenue portion?
    - USPS needs to know number of pieces are each presort level
  - USPS has two main business needs
    - Volume associated with each nonprofit number
    - Ability to know how much to upcharge in the event there are pieces that are not entitled to the nonprofit rate

## Proposed Agenda for Next Meeting

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- Review 11/5 meeting minutes & address questions