

# ***PostalOne!* Release 39.0**

## **November 2014 Release**

**New Functionality Overview**  
**September 25, 2014**

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❖ **Release notes Location:**

[https://ribbs/intelligentmail\\_schedule2014/releases/nov2014/releasenotes.cfm](https://ribbs/intelligentmail_schedule2014/releases/nov2014/releasenotes.cfm)

❖ **Technical Specifications Location:**

[https://ribbs/intelligentmail\\_schedule2014/releases/nov2014/techspecs.cfm](https://ribbs/intelligentmail_schedule2014/releases/nov2014/techspecs.cfm)

❖ **New Client application will required to download for this release**

<https://gateway-cat.usps.com/eAdmin/view/signin>

# *PostalOne!Mail.dat Updates*

- USPS Supports the following versions of IDEAlliance Mail.Dat Specifications:
  - Version 14-1
  - Version 14-2
  
- Mail.dat will support the use of certain special characters in the .upa Address field
  - #, – (en dash), and —(em dash) can now be provided via the .upa Address field
  - # will convert to a blank space
  - Specialty dashed will convert to hyphens

## ■ Nonprofit Authorization Numbers

- For nonprofit mailings, mailers who submit a nonprofit eligible mailing and who identify the authorized nonprofit organization in the eDoc using one of the allowable mail owner identifiers, the nonprofit entity verified by the *PostalOne!* system is deemed to be the Mail Owner.
  
- The *PostalOne!* system will first check the Permit Number and Permit ZIP+4 fields to determine if the Permit Holder is authorized. If not, a Mail Owner must be identified through one of the following fields. *PostalOne!* will continue to the next order of precedence until a valid value to identify a nonprofit Mail Owner is detected. Order is as follows for Mail.dat:
  - .mpa Permit Number, .mpa Permit ZIP+4, .mpa Postage Payment Method
  - .cpt Mailer ID of Mail Owner
  - .mpa Mailer ID of Mail Owner
  - .cpt CRID of Mail Owner
  - .mpa CRID of Mail Owner
  - .mpa Mail Owner's Lcl Permit Ref Num / Int'l Bill Num, .mpa Mail Owner's Lcl Permit Ref Num/ Int'l Bill Num - Type

- Nonprofit Authorization Numbers (Cont.)
  - Ghost permits will continue to be supported for mail service providers to identify a mailer who is not the permit holder for the Nonprofit mailing. The Ghost permit is identified in the Mail Owners Lcl Permit Num / Intl Bill Num field for Mail.dat

## ■ Mail Owner Identification

- The *PostalOne!* system will use the order of precedence below to determine the Mail Owner (For) for postage statement processing. If a CRID or MID provided in the By/For is determined to be invalid, the *PostalOne!* system will skip that By/For precedence and move on to the next precedence.
  - .cpt Mailer ID of Mail Owner
  - .mpa Mailer ID of Mail Owner
  - .cpt CRID of Mail Owner
  - .mpa CRID of Mail Owner
  - .mpa Mail Owner Lcl Permit Ref Num/Int'l Bill Num

Mail Owner:	MDXTESTER 1901 W MADISON ST CHICAGO, IL 60612 -2459
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## ■ Air Box Enhancements

- Air Box containers must have the .seg Logical/Physical Container Indicator populated with P = Physical Container. Logical Mailings for Periodical Air Boxes are not allowed because the weight of the siblings is required.
- Sibling Air Box containers do not require the .csm Total Weight field to be populated.
- Sibling containers will be charged as a sack regardless if the .csm Total Weight is provided for the sibling on container types of Air Box.
- An Air Box container can only be tied to a single sibling container.

## ■ Additional Enhancements

- The .mpu Postage Affixed Type can not be populated when the .mpa Postage Payment Method is populated with P = Permit.
- For the Periodical In-County Zone validation, Zone 9 and Zone W will be included for FSS.
- The .seg Container and Bundle Charge Method field is populated with a non-zero value when the .seg Class Defining Preparation is 2 = Periodicals.
- Sibling containers count will be displayed in the "Pallets" field of the "No of Containers" section within the Postage Statement Header.
- Validate .seg eDoc Sender CRID value is alphanumeric, when the eDoc Sender CRID is uploaded.
- The .seg eDoc Sender CRID contains the same value for all records within the .seg file submission.
- Updated the .upa data type for "Amount Due" from Alphanumeric to Numeric.

## ■ Bundle Charges

- Mailers will not receive bundles charges for bundles with both In-County and Outside-County pieces when the following conditions are met:
  - The postage statement contains bundles with greater than 6 pieces or bundles are greater than 6 pieces in the Package ZIP Code
  - A package level of (B = Carrier Route, C = 5 Digit, U = 5-D Scheme + L007)

## ■ Seamless Changes

- Auto finalization will not occur on postage statements when the permit or publication number used in the submission has outstanding fees.

- Validation 4651 was created requiring the total Number of Copies in the .pdr/.pbc file to be equal to the .cqt Number of Copies for the corresponding .cqt CQT Database ID. (11071)
  - Referential Integrity Error: The total number of copies from all .pdr/.pbc records must equal the .cqt Number of Copies for the corresponding CQT DB ID {1}.
- When Mailers submitted multiple update jobs for a tray-based copal and each update submission generated a postage statement, an internal error was encountered during finalization for some mailings. Failure of the postage statements to finalize was obstructing tray-based consolidator jobs from completing processing. (10236)
- In some cases, when a mailer selects "Validate and Upload" on the Mail.dat client, the job remained in Validate status and did not upload to the server. (10237)
- Validation 4210 is no longer valid and has been removed. (10239)
  - Validation 4210: The .seg Logical/Physical CONTAINER Indicator field value provided was {1}; it must contain P = Physical Container when the .seg Class Defining Preparation field is populated with 6 = Std/Periodicals Co-Mailings.

- Client Validation Error 4550 incorrectly thrown for MLOCR FCM Flats Bundle-based mailing. (10240)
  - Updated validation 4550 to: The Container ID in the .csm file, with a .csm Container Type of L = Logical Tray (MLOCR) or F = Flat Tub, which has the .csm Supplemental Physical Container ID populated, must have a corresponding Container ID in the .cqt file.
- Error 4603 was thrown incorrectly for tray-based consolidator jobs. (10241)
  - Validation 4603: Physical trays that do not have .cqt records must be referenced in the .csm Supplemental Physical Container ID of a physical tray that does have .cqt records.
- A new validation was created to prohibit the .cqt Service Level of F = Full Service when the .seg Detached Mailing Label Indicator is A = Detached Address. (10244)
  - Validation 4650: The .cqt Service Level Indicator cannot be populated with F = Full-Service, when the .seg Segment ID associated to the piece has the Detached Mailing Label Indicator populated with A = Detached Address Label.
- The Periodical portion of bundle and container charges were being incorrectly calculated for Mixed Class Copal mailings (10245)

- The Receipt file was updated to show the correct status of Server Validations. The Receipt file was incorrectly showing a Server Validation of Passed when errors were generated. (10246)
- Update submissions that generated individual postage statements were not selecting the correct Mail Owner from the .mpa Mail Owner's Local Permit Ref Number. All postage statements were displaying the same Mail Owner, even though the .mpa Mail Owner's Local Permit Ref Number was populated with different values in the mailing. (10263)
- Register of Postage Statement report did not have the correct piece count for BPM Section A, Lines 17 – 113. (10264)
- Validation 4649 was created requiring a permit type of PI is used to pay the additional postage for metered submissions. (10277)
  - Validation 4649: The secondary .mcr Additional Postage MPA ID field must be populated with a value for permit type PI when the .mcr Primary MPA ID field is populated with a value for permit type MT and the .mpa Postage Payment Method field is populated with S = Stamp, L = Metered: Lowest, C = Metered: Correct or M = Metered: Neither. The value provided was {1}.

- Performance was improved for large submissions with millions (around 10,000,000) of piece records in the .pdr or .pbc (10287)
- Performance was improved for 3541 Periodical postage statements during the creation of bundle lines. (10288)

Validation Code	Validation Description	Validation Action
4643 (Error)	A container can only have a single sibling container when the .csm Container Type is AB = Air Box. Container ID {1} has more than one sibling container.	Update the data such that each Air Box only has a single Sibling Container.
4644 (Error)	When a container uses the .csm Container Type of AB = Air Box, the .seg Logical/Physical Container Indicator must be populated with P = Physical Container.	Update the .seg Logical/Physical Container Indicator to P = Physical Container when using Air Boxes.
4646 (Error)	The .mpu Postage Affixed Type must be blank when the .mpa Postage Payment Method is populated with P = Permit.	Do not populate the .mpu Postage Affixed Type.
4647 (Error)	The .seg Container and Bundle Charge Method field value provided was {1}; it must contain 1 (Charge all to a 3 <sup>rd</sup> party), 2 (Charge all to one of the publications), or 3 (proportion by copies to each of the publications) when the .seg Class Defining Preparation field is populated with 2 = Periodicals.	Populate the .seg Container and Bundle Charge Method field with 1, 2, or 3 when the .seg Class Defining Preparation field is populated with 2 = Periodicals.

Validation Code	Validation Description	Validation Action
4648 (Error)	The .seg eDoc Sender CRID must be the same across all records within the .seg file.	Populate the .seg eDoc Sender CRID will the same value across all records within the .seg file.
4649	The secondary .mcr Additional Postage MPA ID field must be populated with a value for permit type PI when the .mcr Primary MPA ID field is populated with a value for permit type MT and the .mpa Postage Payment Method field is populated with S = Stamp, L = Metered: Lowest, C = Metered: Correct or M = Metered: Neither. The value provided was {1}.	Populate the secondary .mcr Additional Postage MPA ID field with a value for permit type PI when the .mcr Primary MPA ID field is populated with a value for permit type MT and the .mpa Postage Payment Method field is populated with S, L, C or M.
4650	The .cqt Service Level Indicator cannot be populated with F = Full-Service, when the .seg Segment ID associated to the piece has the Detached Mailing Label Indicator populated with A = Detached Address Label.	Full-Service pieces are not eligible to claim DAL lines.

Validation Code	Validation Description	Validation Action
4651	Referential Integrity Error: The total number of copies from all .pdr/.pbc records must equal the .cqt Number of Copies for the corresponding CQT DB ID {1}.	Correct the .pdr/.pbc records to match the .cqt Number of Copies for the corresponding CQT DB ID.
7299 (Warning)	The .mpa USPS Publication Number {1} and Permit ZIP+4 {2} has unpaid fees, unless the fees are paid, the Postage Statement will not be Auto Finalized.	Pay the fees associated to the .USPS Publication Number and Permit ZIP+4.
7230 (Warning)	.mpa Permit Number {1} and Permit ZIP+4 {2} has unpaid fees, unless the fees are paid, the Postage Statement will not be Auto Finalized.	Pay the fees associated to the .mpa Permit Number and Permit ZIP+4.

# Mail.dat Modify Existing Validations

Validation Code	Validation Description	Validation Action
1149 (Error)	The .cqt Zone field value provided was {1}; it must contain D = DDU, S = SCF, N = Not Zoned, V = ADC, 1 = Zone 1 & 2, 3 = Zone 3, 4 = Zone 4, 5 = Zone 5, 6 = Zone 6, 7 = Zone 7, 8 = Zone 8, 9 = Zone 9, or W = FSS when the .cqt Periodicals Not County/In County Periodicals is populated with I = In County Periodicals.	Populate the .cqt Zone field with D, S, N, V, 1, 3, 4, 5, 6, 7, 8, 9, or W when the .cqt Periodicals Not County/In County Periodicals is populated with I.
3705 (Off)	The .mpa Permit Number {3} associated with Finance Number {2} and Permit Type {4} does not have a non-profit status.	Populate the .mpa Permit Number with a value that has a non-profit status.
3709 (Off)	Invalid Mail Owner and Permit information was entered for the .mpu Mail Piece Unit - Rate Type field populated with N = Nonprofit.	Populate a Nonprofit eligible Mail Owner or update the .mpa Permit Number field with a value that maps to .mpu Mail Piece Unit - Rate Type N.

# Mail.dat Modify Existing Validations

Validation Code	Validation Description	Validation Action
3786 (Off)	The .mpa Non-Profit Authorization Number field is required when the .mpu Mail Piece Unit - Class is populated with 3 = Std Mail and the .mpu Mail Piece Unit - Rate Type field is populated with N = Nonprofit or the .cpt Component - Class field is populated with 3 and the .cpt Component - Rate Type field is populated with N = Nonprofit. The value provided was {1}.	Populate the .mpa Non-Profit Authorization Number field when the .mpu Mail Piece Unit - Class is populated with 3 and the .mpu Mail Piece Unit - Rate Type field is populated with N or the .cpt Component - Class field is populated with 3 and the .cpt Component - Rate Type field is populated with N.
3826 (Off)	Permit information pertaining to the .mpa Mail Owner's Lcl Permit Ref Num field was entered for the .mpu Mail Piece Unit - Rate Type field populated with N = Nonprofit. The value provided was {1}.	Populate .mpa Mail Owner's Lcl Permit Ref Num field with a value that maps to .mpu Mail Piece Unit - Rate Type N.

# Mail.dat Modify Existing Validations

Validation Code	Validation Description	Validation Action
3828 (Off)	The Finance Number {2} associated with .mpa Mail Owner's Lcl Permit Ref Num {3} and Permit Type {4} does not have a non-profit status.	The .mpa Mail Owner Lcl Permit Ref Num and Permit Type within the finance number of the permit ZIP+4 does not have a non-profit status.
4210 (Off)	The .seg Logical/Physical CONTAINER Indicator field value provided was {1}; it must contain P = Physical Container when the .seg Class Defining Preparation field is populated with 6 = Std/Periodicals Co-Mailings.	Populate the .seg Logical/Physical CONTAINER Indicator field with P when the .seg Class Defining Preparation field is populated with 6.
4519 (Error)	The .upa Address field must be populated with an alphanumeric value.	Remove all non-printable characters, extended ASCII codes and other characters which do not appear in Table 5-1 "ASCII Symbols Allowed.
4550 (Error)	The Container ID in the .csm file, with a .csm Container Type of L = Logical Tray (MLOCR) or F = Flat Tub, which has the .csm Supplemental Physical Container ID populated, must have a corresponding Container ID in the .cqt file.	Populate the .cqt Container ID field, with the corresponding .csm Container ID, when the .csm Supplemental Physical Container ID is populated.

# Mail.dat Modify Existing Validations

Validation Code	Validation Description	Validation Action
7175 (Error)	The CRID {1} of the Permit Holder with the Mail Piece Unit Name {2}, Mail Piece Unit ID {3} and Segment ID {4} is not nonprofit authorized.	When the .mpu Mail Piece Unit – Rate Type is N = Nonprofit, please provide a nonprofit eligible Mail Owner in one of the following fields; .cpt Mailer ID of Mail Owner, .mpa Mailer ID of Mail Owner, .cpt CRID of Mail Owner, .mpa CRID of Mail Owner, or .mpa Mail Owner Lcl Permit Ref Number/ Int'l Bill Number and .mpa Mail Owner Lcl Permit Ref

# *PostalOne! Mail.XML Updates*

- Mail.XML Supported Versions
  - USPS will continue to support the IDEAlliance Mail.XML schemas:
    - 15.0A
    - 16.0

## ■ Nonprofit Authorization

- For nonprofit mailings, mailers who submit a nonprofit eligible mailing and who identify the authorized nonprofit organization in the eDoc using one of the allowable mail owner identifiers, the nonprofit entity verified by the *PostalOne!* system is deemed to be the Mail Owner.
- The *PostalOne!* system will first check the Permit Number and Permit ZIP+4 fields to determine if the Permit Holder is authorized. If not, a Mail Owner must be identified through one of the following fields. *PostalOne!* will continue to the next order of precedence until a valid value to identify a nonprofit Mail Owner is detected.
- Order is as follows for Mail.XML in the MailPieceCreateRequest message:
  - PostageStatementCreateRequest > CreatePostageStatement > PermitHolderForAPData > PermitPublicationData > PermitNumber, PermitType, and PermitZip4
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > MailOwnerMID6 or MailOwnerMID9
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > CRID
  - QualificationReportDetailCreateRequest > QualificationReport > ContainerInfoData > MailOwnerCRID
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > PermitPublicationData > PermitNumber, PermitType, and PermitZip4

## ■ Mail Owner Identification

- The *PostalOne!* system will use the order of precedence below to determine the Mail Owner (For) for postage statement processing. If a CRID or MID provided in the By/For is determined to be invalid, the PostalOne! system will skip that By/For precedence and move on to the next precedence.
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > MailOwnerMID6 or MailOwnerMID9
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > CRID
  - QualificationReportDetailCreateRequest > QualificationReport > ContainerInfoData > MailOwnerCRID
  - MailPieceCreateRequest > MailPieceBlockGroup > MailPieceBlock > MailOwner > PermitPublicationData > PermitNumber, PermitType, and PermitZip4

Mail Owner:	MDXTESTER 1901 W MADISON ST CHICAGO, IL 60612-2459
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## ■ Air Box Enhancements

- An Air Box container can only be tied to a single sibling container.
- Air Boxes identified as siblings will automatically be charged the Sack rate.
- Air Box sibling container will not require the TotalWeightOfContainer field.
- The OpenMailingGroupRequest > MailingGroupData > LogicalPhysicalContainerIndicator must be populated with P = Physical when the QualificationReportDetailCreateRequest > QualificationReport > ContainerInfoData > ContainerType is populated with AB = Air Box. Logical Mailings for Periodical Air Boxes are not allowed because the weight of the siblings is required.

- **Virtual Sack Enhancements**
  - Periodical and Pending Periodical submissions with virtual sacks will not be required to have a physical sibling when:
    - They are part of a copal submission.
    - ChargeableBundleLevel in C = Carrier Route or 5 = 5-Digit/Carrier Route
    - Zone in DDU
  
- **Seamless Changes**
  - Auto finalization will not occur on postage statements when the permit or publication number used in the submission has outstanding fees.

- **ContainerUpdateRequest**
  - Suboptimal performance was occurring for ContainerUpdateRequest messages with third party CRIDs (Submitting CRID different than original eDoc Sender CRID). (10230)
  - Suboptimal performance was occurring for ContainerUpdateRequest messages with only an IMcb, requiring loading of job data. (10231)
  
- Mail.XML was incorrectly mapping PS 3600-FCM Part D (Round Trip Mailings that Contain a DVD, CD, or other Disc) to Parts A and B for piece weights greater than 1 ounce. (10242)
  
- Validation 9526 was throwing incorrectly for non-Full Service mailings. (10256)
  - Validation 9526: When a mailing is not a Simple Mailing, the MID6 and SerialNumber9 or MID9 and SerialNumber6 element of the IMB block of the MailPieceCreateRequest message may not be duplicated {1} or more times. The barcode that exceeded the configurable threshold is {2}.

- Validation 9020 was incorrectly throwing for duplicate ServiceTypeCode, MailerID and SerialNumber below configurable threshold (2%). (10258)
  - Validation 9020: When a mailing is not a Simple Mailing, the combination of Mail Class derived from the ServiceTypeCode, MailerID and SerialNumber in the IMB block must be unique below the configurable threshold ({1}) when the mailing is Full or Mixed Service. (MailerID: {2}; SerialNumbers: {3}).
  
- Validations 8554 and 8562 were updated to allow EntryFacilityType of W = DFSS. (10261).
  - Error 8554: EntryFacilityType must be populated with O, B, S, D, A, W, or H when FormType is PE. (User Postage Statement ID: {1}).
  - Error 8562: EntryFacilityType must be populated with O, B, S, D, A, W, or H when FormType is PE or Pending Periodicals. (User Postage Statement ID: {1}).

Validation Code	Validation Description
9686 (Error)	A container with ContainerType AB = Air Box can only have a single sibling container. Air Box Container {1} attempts to claim multiple containers as siblings.
9687 (Error)	When using a ContainerType of AB = Air Box, the LogicalPhysicalContainerIndicator must be populated with P = Physical Container in the OpenMailingGroupRequest.
9689 (Error)	When a CRID is provided in the PermitHolderData block, it must be associated to the PermitNumber, PermitType, and PermitZip4 provided in the same PermitHolderData block.
9690 (Error)	The PermitNumber {1} and PermitZIP4 {2} has unpaid fees, unless the fees are paid, the Postage Statement will not be Auto Finalized.
9691 (Warning)	The PublicationNumber {1} and PermitZIP4 {2} has unpaid fees, unless the fees are paid, the Postage Statement will not be Auto Finalized.

Validation Code	Validation Description
8554 (Error)	EntryFacilityType must be populated with O, B, S, D, A, W, or H when FormType is PE. (User Postage Statement ID: {1}).
8562 (Error)	EntryFacilityType must be populated with O, B, S, D, A, W, or H when FormType is PE or Pending Periodicals. (User Postage Statement ID: {1}).
8867 (Off)	Invalid CRID of Mail Owner and CRID of Permit Holder was provided to claim the Nonprofit rate.
8887 (Error)	The CRID {1} associated to the PostageStatementCreateRequest > CreatePostageStatement > PermitHolderForAPData > PermitPublicationData > PermitNumber, PermitType, and PermitZip4 does not non-profit authorization. When claiming non-profit rates, please provide a Mail Owner with non-profit eligibility
9091 (Error)	A ContainerDetailID field submitted in the MailPieceCreateRequest message must match a ContainerDetailID field submitted in the associated QualificationReportDetailCreateRequest message. (ContainerDetailID {1} missing for ContainerID {2}).

Validation Code	Validation Description
9092 (Error)	A ContainerDetailID field submitted in the PostageStatementCreateRequest message must match a ContainerDetailID field submitted in the associated QualificationReportDetailCreateRequest message. (ContainerDetailID {1} missing for ContainerID {2}).
9093 (Error)	A ContainerDetailID field submitted in the PeriodicalStatementCreateRequest message must match a ContainerDetailID field submitted in the associated QualificationReportDetailCreateRequest message. (ContainerDetailID {1} missing for ContainerID {2})
9094 (Error)	A ContainerDetailID field submitted in the ConsolidatedPeriodicalStatementCreateRequest message must match a ContainerDetailID field in the associated QualificationReportDetailCreateRequest message. (ContainerDetailID {1} missing for ContainerID {2})
9613 (Error)	A container with a logical ContainerType of V = Virtual Sack must be referenced by a sibling container with a physical sack ContainerType, except when the bundle is Carrier Route or 5 Digit and entered at a Zone DDU.

Validation Code	Validation Description
9624 (Error)	ContainerID and ContainerDetailID are required fields in the PostageStatementLineItemData or PeriodicalLineItemData blocks when the FullServiceParticipationIndicator is populated with F = Full-Service or M = Mixed-Service.
9625 (Error)	ContainerID and ContainerDetailID are required fields in the PostageStatementLineItemData or PeriodicalLineItemData blocks when the ServiceLevelIndicator is populated with B = Basic Service and eInductionIndicator is Yes.
9651 (Error)	For Seamless processing ContainerDetailID is a required field in the MailPieceCreateRequest when the FullServiceParticipationIndicator is populated with F = Full-Service or M = Mixed Full-Service.

# *Seamless Acceptance/Full Service Updates*

- Postage assessment of Seamless errors will be automated for the following error types:
  - Undocumented
  - Delivery Point (eDoc)
  - Nesting/Sortation Mail Processing Equipment (MPE)
  - Nesting/Sortation (Sampling)
  - Postage
  - Weight
  - Mail Characteristic (content and processing category)
  - Barcode Quality
- Nesting/Sortation (eDoc) will be assessed for all Full-Service eDoc Submitters.
- Postage statements will not be auto-finalized when permit fees have not been paid for any permit used to pay any portion of the statement.
- Finalized tray based copal mailings with missing consolidator jobs will be imported into Seamless Acceptance and Service Performance (SASP) to prevent copal issues causing undocumented pieces.
- A validation to prevent submission of a mail piece unit file (.mpu) record with a postage affixed amount that does not correspond to the appropriate mailer's postage account file (.mpa) postage payment method will be added. This will prevent mismatches causing eDoc import issues and undocumented pieces.

- Updates to Business Rules for Identifying Seamless Mailings:
  - The *PostalOne!* system will perform Seamless invoicing on all Full and Mixed Service jobs finalized at a non-Seamless BMEU if the eDoc Submitter CRID is set to Seamless Acceptance or Seamless Parallel
  - The *PostalOne!* System will provide the Seamless/Seamless Parallel status of a CRID to SASP when the .seg eDoc Sender CRID is populated
  - The SASP system will identify Full or Mixed Service mailings entered at a BMEU as Seamless based on the list of Seamless BMEUs
  - The SASP system will include Seamless invoice-able errors from all IMsb jobs in the Mail Entry invoice report
  - The SASP system discontinue use of the Bypass Seamless Indicator
  - More updates to business rules for identifying Seamless mailing can be found in the R39 Release Notes
  
- Auto-finalization Updates
  - The system will now check the permit fee in addition to the permit balance during auto-finalization processing

- The *PostalOne!* system will be upgraded to support invoicing for errors on Seamless Acceptance mailings. In order to support this change, the *PostalOne!* Financial team will apply a unique identifier (RATE\_SEQ\_ID) to every unique set of rates. During Postage Statement Processing, the *PostalOne!* MDX system will pull the RATE\_SEQ\_ID for the following charges generated:
  - Piece Postage
  - Pound Postage
  - Container Postage
  - Bundle Postage
  
- This information will be stored for First Class Mail, Periodicals, Standard Mail, and Package Services. MDX will then provide this information along with original eDoc info to SASP for processing.

# *eInduction*

- Previously MDX validated uniqueness of submitted containers on upload against containers which have a finalized status at that time. This was causing a timing issue in the following business scenario:
  - Step 1: *JOB 1 Statement 1* - UPD
  - Step 2: *JOB 1 Statement 1* - FIN
  - Step 3: **JOB 2 Statement 2** - UPD
  - Step 4: *JOB 1 Statement 1* - REV
  - Step 5: **JOB 2 Statement 2** - Attempt FIN (encounter error, cannot finalize)

- This sequence of events is supported by a business need to have the new UPD statement for the mailing on the dashboard before reversing the finalized postage statement (statement 1 in this case). Both statements 1 and 2 represent the same mailing and have the same container barcodes. At the time of submission of Statement 2 it contains Container Barcodes which are duplicate of Finalized Statement 1.
  - Warning 7082: For eInduction processing, the .csm Label: IM/TM/ Container Or IM/TM/ Tray Barcode field for IMcb(s)/pallets must be unique amongst all containers associated to the .seg eDoc Sender CRID value that were finalized within the last 45 days.
  - Warning 7083: For eInduction processing, the .csm Label: IM/TM/ Container Or IM/TM/ Tray Barcode field for IMcb(s)/pallets must be unique amongst all containers finalized within the last 45 days.(11059)

- For continuous MIDs, eInduction was associating container scans to the first instance of the container barcode rather than the container barcode from the paid postage statement. eInduction will now prefer (1) paid containers over (2) the earliest non-canceled container for continuous MIDs. (11055)
- eInduction will now correctly perform Pre- and Post-Induction Entry Point Discount (EPD) validations against mixed-class co-mailings (.seg Class Defining Preparation = 6). (11070)
- Containers that have been removed from eInduction will no longer receive Post-Induction validations or invoices. (11056)
- Containers that are identified for induction at SV sites will no longer have the Appointment Validation performed against them (AV on the Shipping Summary Report Pre-Induction column). (11058)

# *MicroStrategy*

## ■ General

- Added a report launcher in the 'Shared Reports' folder to help eDoc submitters, MSP's, and preparers select the best report for their needs
- Added a new report accessible from the report launcher to show descriptions and resolution actions for each error code

## ■ Mailer Scorecard

- Electronic Verification
  - Updated the % Full-Service metric to only include Full-Service eligible pieces
  - Updated the % COA (Move/Update) error metric to only include Move/Update eligible pieces
  - Added a new row to show the Move/Update verification type (Manual or Automated)
  - Added Bundle eDoc Nesting/Sortation error metrics

- **Seamless**
  - Combined sampling and MPE undocumented metrics
  - Updated MPE and sampling error metrics to align with Seamless Acceptance error types (Undocumented, Nesting/Sortation, DPV, Weight, Mail Characteristic, and Barcode Quality)
  
- **eInduction Reports**
  - Added a report to show eInduction errors available to third parties (Transportation Carriers)

- **Mail Quality Reports**
  - Enabled drilling on specific error codes (as opposed to error types) to further narrow results when drilling to detail reports
  - Error code details (description, resolution, etc.) show in a pop-up when hovering over the error code
  - Added new reports to show trending of errors over the last year by error type
  
- **Postage Assessment (formerly Invoice) Reports**
  - Added COA (Move/Update) error and additional postage due metrics
  - Updated Seamless MPE and sampling error metrics to align with Seamless Acceptance error types (Undocumented, Nesting/Sortation, DPV, Weight, Mail Characteristic, and Barcode Quality)

# *Customer ID Updates*

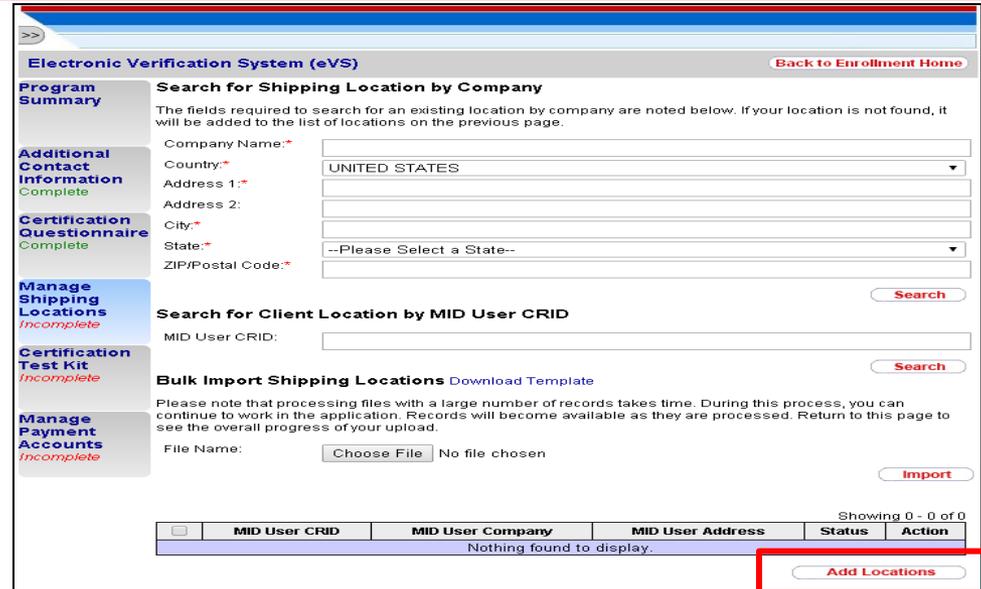
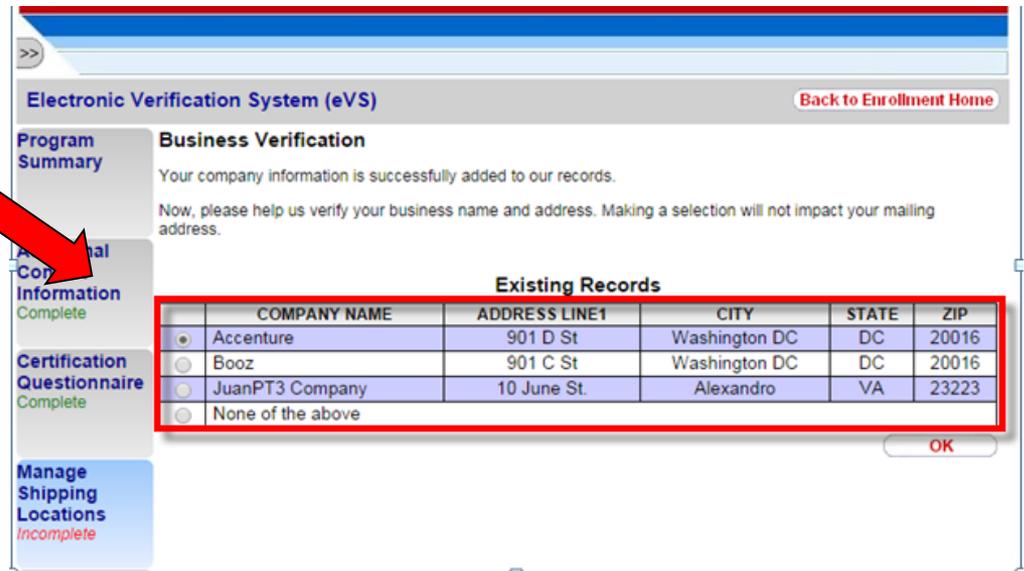
- Customer Identification -New functionality is being added to Online Enrollment shipping services accessible via BCG in order to facilitate accurate designation of a CRID when a customer attempts to add or modify a company name/business location entry. The business location will be verified by Equifax, which will validate if the business name and address entered matches any of their business records. Based on the results of the Equifax verification, a list of similar addresses may be displayed when a user attempts to add or modify their business name and address.
- Additionally Online Enrollment will begin displaying various types of error messages to the customer if an error was made during the entry of company name/business location information. The customer will be required to rectify the error before the entry can be accepted into the respective system. These changes will ultimately improve the identification of customer business locations in USPS systems.

- **What are the goals of these updates?**
  - Assist user in inputting a VALID address
  - Reduce amount of duplicate CRIDs in the USPS database
  - Linking each CRID to a UBK which will be used for revenue reporting in downstream systems

# Customer Identification Updates: Online Enrollment Shipping Services

The Business name and address combination will be validated against existing Equifax records to determine whether the company information entered is a valid business

- If there is an exact match, then Equifax will assign the business location to the existing Universal Business Key (UBK) and no further action will be required
- If there is a possible match, a list of similar Business Names and addresses will be displayed for the customer to choose or select 'None of the Above'.
- If Equifax cannot determine if the business location matches a business they have in their database, then it will assign a UBK. The customer will not need to take action.

	COMPANY NAME	ADDRESS LINE1	CITY	STATE	ZIP
<input checked="" type="radio"/>	Accenture	901 D St	Washington DC	DC	20016
<input type="radio"/>	Booz	901 C St	Washington DC	DC	20016
<input type="radio"/>	JuanPT3 Company	10 June St.	Alexandro	VA	23223
<input type="radio"/>	None of the above				

# *Nonprofit Updates*

- All Nonprofit eligibility has been **migrated** from each Permit to each CRID that owns the Permit
  - All Nonprofit eligibility is based on the Mail Owner CRID that is identified on a postage statement
    - Note: eVS is excluded because there is no Mail Owner field
  - All Nonprofit eligibility is based on the Permit Holder CRID when the Mail Owner is not identified on a postage statement

- *PostalOne!* Nonprofit System will return a Nonprofit Authorization (NPA) number for the CRID based on the following precedence:
  - NPA status (first Authorized and then Pending)
  - Link Date (most recent)
  
- *PostalOne!* system will provide a dropdown selection for Mailer/Postal Wizard user on the Account verification information page to select the NPA and Organization name when there is more than one NPA associated to the CRID

- *PostalOne!* System will block mailers from submitting an online PS Form 3624 and PS Form 6015 unless at least one address (primary or alternate) can be validated by Address Management System (AMS)
  - If only primary address is supplied, then it must be validated. If the primary address cannot be validated, an alternate address must be provided
  - Alternate addresses must be validated regardless of the validation status of the primary address

- **Statement of Ownership PS Form 3526**
  - New Agents and Pending Periodicals will no longer be asked to submit PS Form 3526 when a Periodical postage statement is being submitted

# *Postal Wizard - Nonprofit*

- Postal Wizard Updates
  - Nonprofit eligibility is now based on the Mail Owner CRID
  - If the postage statement does not have a Mail Owner CRID, then Nonprofit eligibility will be based on the Permit Holder CRID
  - Activity credit will be given to the selected NPA on the postage statement with an authorized status during finalization

## ■ Postal Wizard Updates

**Manage Mailing Activity**

- > Home
- > Summary
- > Balance and Fees
- > Postal Wizard
- > Electronic Data Exchange
- > Mailing Reports
- > Dashboard
- > Manage Permits
- > IMSb Tool
- e-VS Customer**
- > Mailer ID Report
- > e-VS Monthly Account and Sampling Summary
- > eVS/PRS Dashboard
- > Manifest Search
- > Third Party Billing Reports
- > Dispute Queue
- > eVS Alerts
- > Call Top Service Report

[Home](#) > [Postal Wizard](#) > [Postage Statement](#)

### Postage Statement

**Standard Mail - Permit Imprint** ▶ **Permit Entry**

Mailer Information

	<b>Account Holder</b>	<b>Mailing Agent</b>
Account Number: 1402592	Permit Number: 8	Permit Type: Permit Imprint
CRID: 20490409	CRID: 20490409	CRID: 20490409

Price Eligibility: Nonprofit  
Authorization No: 185714

**Mail Owner**

STREAMLINED ACCEPTANCE  
2222 STREAMLINED  
ACCEPTANCE DR.  
ST. LOUIS, MO 63101

[Search](#)

Click here to search for available Mail Owner CRIDs

Post Office Of Mailing: Post Office Anniston AL 36201-9652 [Search](#)

Please check this box if this is a Full Service Mailing :

\* Mailing contains windowed letters or flats:  Yes  No

\* This is a Political Mailing:  Yes  No

\* This is Official Election Mail:  Yes  No

Special Postage Payment System:

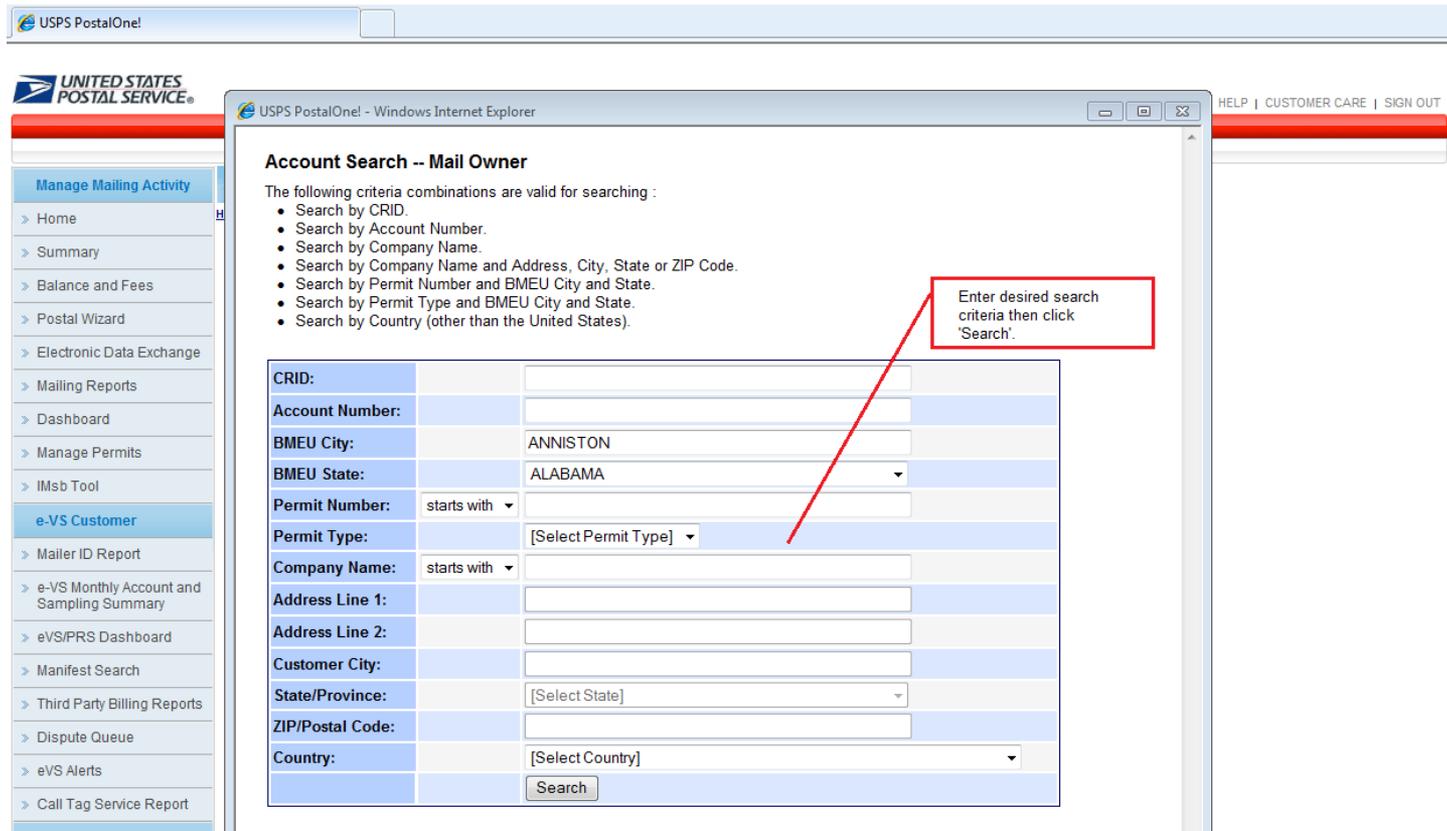
This is a consolidated statement:

Combined Mixed Class:

Combined Single Class:

None:

## ■ Postal Wizard Updates



The screenshot shows the USPS PostalOne! web application interface. The browser title is "USPS PostalOne! - Windows Internet Explorer". The page title is "Account Search -- Mail Owner".

The left sidebar contains a navigation menu with the following items:

- Manage Mailing Activity
  - Home
  - Summary
  - Balance and Fees
  - Postal Wizard
  - Electronic Data Exchange
  - Mailing Reports
  - Dashboard
  - Manage Permits
  - IMsb Tool
- e-VS Customer
  - Mailer ID Report
  - e-VS Monthly Account and Sampling Summary
  - eVS/PRS Dashboard
  - Manifest Search
  - Third Party Billing Reports
  - Dispute Queue
  - eVS Alerts
  - Call Tag Service Report

The main content area displays the following search criteria:

The following criteria combinations are valid for searching :

- Search by CRID.
- Search by Account Number.
- Search by Company Name.
- Search by Company Name and Address, City, State or ZIP Code.
- Search by Permit Number and BMEU City and State.
- Search by Permit Type and BMEU City and State.
- Search by Country (other than the United States).

The search form contains the following fields:

CRID:	<input type="text"/>
Account Number:	<input type="text"/>
BMEU City:	ANNISTON
BMEU State:	ALABAMA
Permit Number:	starts with <input type="text"/>
Permit Type:	[Select Permit Type] ▾
Company Name:	starts with <input type="text"/>
Address Line 1:	<input type="text"/>
Address Line 2:	<input type="text"/>
Customer City:	<input type="text"/>
State/Province:	[Select State] ▾
ZIP/Postal Code:	<input type="text"/>
Country:	[Select Country] ▾
<input type="button" value="Search"/>	

A red callout box points to the "Permit Type" dropdown menu with the text: "Enter desired search criteria then click 'Search'."

- Postal Wizard Updates

USPS PostalOne! - Windows Internet Explorer

**Account Search Results -- Mail Owner**  
 116 Search Results found, displaying 1 to 50  
 [ First / Previous ] 1, 2, 3 [ Next / Last ]

Select a Mail Owner CRID that has a Nonprofit Authorization number

CRID	Company Name	City	State	Nonprofit Authorization
<input type="radio"/> 0	TESTING SERVICES 5	CHANTILLY	VA	
<input type="radio"/> 0	UNITED STATES	SAN MATEO	CA	
<input type="radio"/> 0	VENKAT	ST. LOUIS	MO	
<input type="radio"/> 26736	ABC	DES MOINES	IA	
<input type="radio"/> 26736	PONEDEV	ARLINGTON	VA	
<input type="radio"/> 26792	QUAD GRAPHICS NEW BERLIN	NEW BERLIN	WI	
<input type="radio"/> 26833	BCG DEV	SAN MATEO	CA	1000001
<input type="radio"/> 124754	QUAD GRAPHICS SARATOGA SPRINGS	SARATOGA SPRINGS	NY	
<input type="radio"/> 1051364	UNITED STATES	DUBLIN	CA	
<input type="radio"/> 2090357	QUAD GRAPHICS SARATOGA SPRINGS	SARATOGA SPGS	NY	
<input type="radio"/> 3093989	RR DONNELLEY MATTOON	Mattoon	IL	
<input type="radio"/> 10012605	BANK OF AMERICA	SAINT LOUIS	MO	
<input type="radio"/> 20400393	QUAD GRAPHICS SARATOGA SPRINGS	SARATOGA SPGS	NY	
<input type="radio"/> 20400404	EDWARD JONES	SPOKANE	WA	
<input type="radio"/> 20400417	TTLIU MAILING&SERVICES "LOC's" 1	GALLATIN	TN	
<input type="radio"/> 20400420	TEST MDR MAILER LOC 1	GALLATIN	TN	
<input type="radio"/> 20400454	MARGARET	SAN MATEO	CA	1111
<input type="radio"/> 20400559	UNDERMOTHERSHEART.COM	TELFORD	PA	
<input type="radio"/> 20400592	ABC	DES MOINES	IA	
<input type="radio"/> 20400600	JOYCE LAW SOFTWARE	SAN MATEO	CA	34
<input type="radio"/> 20410226	Margarets Biz	SAN MATEO	CA	

- Postal Wizard Updates
  - Mail Owner CRID with multiple NPAs

Mailing Group ID: 786215 Postage Statement ID: 208231365

Accounts

Account Holder  
Account Number: 1405942  
Permit Imprint No. 111  
NOT UNITED STATES  
101 MAPLE TREE WAY  
AADR LINE 1  
SYRUP DE MAPLE

Mailing Agent

NOT UNITED STATES  
101 MAPLE TREE WAY  
SYRUP DE MAPLE TYTUTYUT 788999  
CANADA

Mail Owner

NOT UNITED STATES  
101 MAPLE TREE WAY  
SYRUP DE MAPLE TYTUTYUT 788999  
CANADA

CRID: 20488611

CRID: 20488611

Standard Mail Fee Expiration: 09/11/2015

CRID: 20488611

Nonprofit

Standard Mail Fee Expiration: 09/11/2015

Price Eligibility: Nonprofit

Standard Mail Fee Expiration: 04/14/2015

Account Balance: \$ 892,429.05

Mailing Characteristics

Incentive/Discount Claimed:	None Available.
Type of Fee:	No data available
Extra Services:	<input type="checkbox"/>
NSA:	<input checked="" type="checkbox"/>
Repositionable Notes:	<input type="checkbox"/>
* Price Eligibility:	Nonprofit
* Nonprofit Application/Authorization Number-Status- Org.Name:	Please make a selection. ▾
Processing Category:	Letters
Mailpiece is a product sample:	<input type="checkbox"/>
Mailpieces contain a DVD/CD or other Disk:	<input type="checkbox"/>
Destination Entry Discount:	None <input type="checkbox"/>

- Postal Wizard Updates
  - Mail Owner CRID with multiple NPAs

Mailing Group ID: 786215 Postage Statement ID: 206231365

Accounts

Account Holder  
 Account Number: 1405942  
 Permit Imprint No. 111  
 NOT UNITED STATES  
 101 MAPLE TREE WAY  
 AADR LINE 1  
 SYRUP DE MAPLE

Mailing Agent

NOT UNITED STATES  
 101 MAPLE TREE WAY  
 SYRUP DE MAPLE TYTUTYUT 788999  
 CANADA

Mail Owner

NOT UNITED STATES  
 101 MAPLE TREE WAY  
 SYRUP DE MAPLE TYTUTYUT 788999  
 CANADA

CRID: 20488611

CRID: 20488611

CRID: 20488611

Price Eligibility: Nonprofit  
 Standard Mail Fee Expiration: 04/14/2015  
 Account Balance: \$ 892,429.05

Standard Mail Fee Expiration: 09/11/2015

Nonprofit  
 Standard Mail Fee Expiration: 09/11/2015

Mailing Characteristics

Incentive/Discount Claimed:	None Available.		
Type of Fee:	No data available		
Extra Services:	<input type="checkbox"/>		
NSA:	<input checked="" type="checkbox"/>		
Repositionable Notes:	<input type="checkbox"/>		
* Price	Authorization	Status	Organization
	1111	AUTHORIZED	ALLEGAN COUNTY FARM
	20001	AUTHORIZED	FRATERNAL ORDER OF E
	21323	AUTHORIZED	EMMANUEL LUTHERAN CH
* Nonprofit Application/Authorization Number	C		
Processing Category:	Letters		
Mailpiece is a product sample:	<input type="checkbox"/>		

- Postal Wizard Updates
  - Mail Owner CRID with multiple NPAs

Mailing Group ID: 786215 Postage Statement ID: 206231365

Accounts

Account Holder  
Account Number: 1405942  
Permit Imprint No. 111  
NOT UNITED STATES  
101 MAPLE TREE WAY  
AADR LINE 1  
SYRUP DE MAPLE

Mailing Agent

NOT UNITED STATES  
101 MAPLE TREE WAY  
SYRUP DE MAPLE TYTUTYUT 788999  
CANADA

Mail Owner

NOT UNITED STATES  
101 MAPLE TREE WAY  
SYRUP DE MAPLE TYTUTYUT 788999  
CANADA

CRID: 20488611

CRID: 20488611

Standard Mail Fee Expiration: 09/11/2015

CRID: 20488611

Nonprofit

Standard Mail Fee Expiration: 09/11/2015

Price Eligibility: Nonprofit

Standard Mail Fee Expiration: 04/14/2015

Account Balance: \$ 892,429.05

Mailing Characteristics

Incentive/Discount Claimed:	None Available
Type of Fee:	No data available
Extra Services:	<input type="checkbox"/>
NSA:	<input checked="" type="checkbox"/>
Repositionable Notes:	<input type="checkbox"/>
* Price Eligibility:	Nonprofit
* Nonprofit Application/Authorization Number-Status- Org. Name:	1111 AUTHORIZED - ALLEGAN COUNTY FARM BUREAU
Processing Category:	Letters
Mailpiece is a product sample:	<input type="checkbox"/>
Mailpieces contain a DVD/CD or other Disk:	<input type="checkbox"/>

- Postal Wizard Updates
  - Mail Owner CRID with a single NPA

Mailing Group ID: 786216 Postage Statement ID: 206231366

Accounts

Account Holder  
 Account Number: 1402592  
 Permit Imprint No. 8  
 UNITED STATES  
 SOFTWARE TESTING COMPANY  
 DUBLIN, CA 94568 -8725

Mailing Agent  
  
 STREAMLINED ACCEPTANCE  
 2222 STREAMLINED ACCEPTANCE DR.  
 ST. LOUIS, MO 63101

Mail Owner  
  
 STREAMLINED ACCEPTANCE  
 2222 STREAMLINED ACCEPTANCE DR.  
 ST. LOUIS, MO 63101

CRID: 20490409

CRID: 20490409  
 Standard Mail Fee Expiration: 09/10/2015

CRID: 20490409  
 Nonprofit  
 Standard Mail Fee Expiration: 09/10/2015

Price Eligibility: Nonprofit  
 Standard Mail Fee Expiration: 08/05/2015  
 Account Balance: \$ 99,573,204.21

Mailing Characteristics

Incentive/Discount Claimed:	None Available.
Type of Fee:	No data available
Extra Services:	<input type="checkbox"/>
Repositionable Notes:	<input type="checkbox"/>
* Price Eligibility:	Nonprofit <input type="checkbox"/>
* Nonprofit Application/Authorization Number-Status- Org.Name:	185714 AUTHORIZED - PORT WASHINGTON CHILDREN'S CENTER
Processing Category:	Letters
Mailpiece is a product sample:	<input type="checkbox"/>
Mailpieces contain a DVD/CD or other Disk:	<input type="checkbox"/>

- Postal Wizard Updates
  - Statement with no Mail Owner but with a Nonprofit Permit Holder

Mailing Group ID: 786217 Postage Statement ID: 206231367

Accounts

Account Holder  
 Account Number: 1405942  
 Permit Imprint No. 111  
 NOT UNITED STATES  
 101 MAPLE TREE WAY  
 AADR LINE 1  
 SYRUP DE MAPLE

Mailing Agent

NOT UNITED STATES  
 101 MAPLE TREE WAY  
 SYRUP DE MAPLE TYTUTYUT 788999  
 CANADA

Mail Owner

CRID: 20488611

CRID: 20488611

Standard Mail Fee Expiration: 09/11/2015

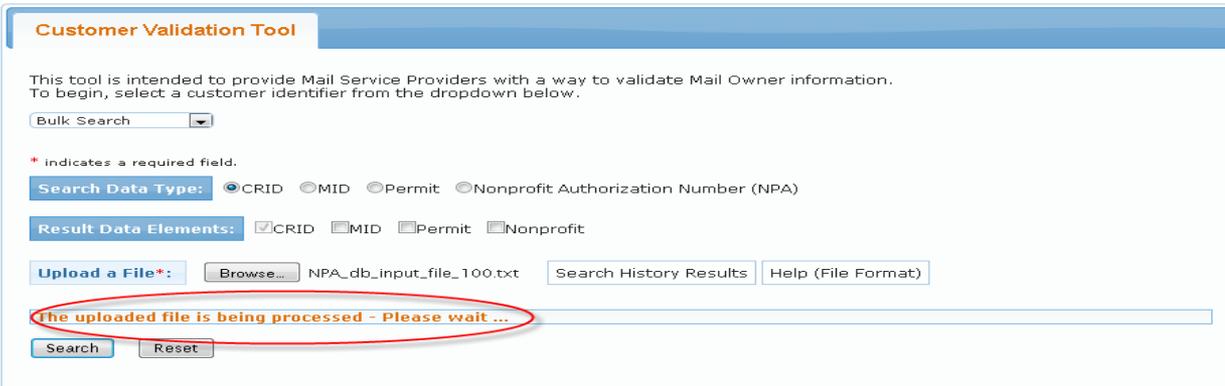
Price Eligibility: Nonprofit

Standard Mail Fee Expiration: 04/14/2015

Mailing Characteristics

Incentive/Discount Claimed:	None Available.
Type of Fee:	No data available
Extra Services:	<input type="checkbox"/>
NSA:	<input checked="" type="checkbox"/>
Repositionable Notes:	<input type="checkbox"/>
* Price Eligibility:	Nonprofit
* Nonprofit Application/Authorization Number-Status- Org.Name:	Please make a selection. ▾
Processing Category:	Letters
Mailpiece is a product sample:	<input type="checkbox"/>
Mailpieces contain a DVD/CD or other Disk:	<input type="checkbox"/>

- New Bulk Search Report in Customer Validation Tool
  - Search In-Process Page



**Customer Validation Tool**

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Bulk Search

\* Indicates a required field.

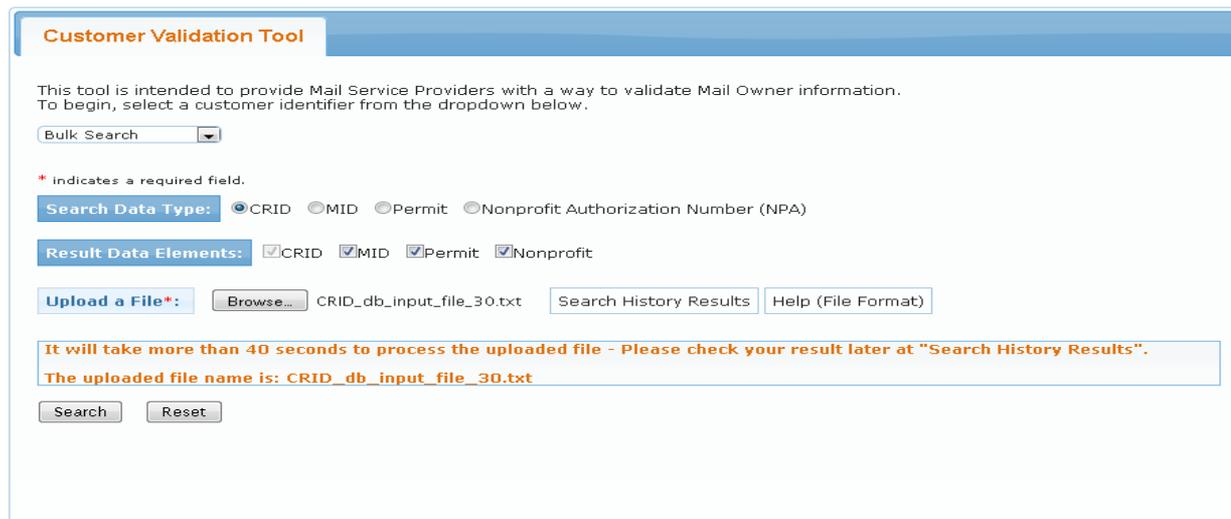
**Search Data Type:**  CRID  MID  Permit  Nonprofit Authorization Number (NPA)

**Result Data Elements:**  CRID  MID  Permit  Nonprofit

**Upload a File\*:**  NPA\_db\_input\_file\_100.txt

**The uploaded file is being processed - Please wait ...**

- Search Time-Out Page



**Customer Validation Tool**

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Bulk Search

\* Indicates a required field.

**Search Data Type:**  CRID  MID  Permit  Nonprofit Authorization Number (NPA)

**Result Data Elements:**  CRID  MID  Permit  Nonprofit

**Upload a File\*:**  CRID\_db\_input\_file\_30.txt

**It will take more than 40 seconds to process the uploaded file - Please check your result later at "Search History Results".**  
**The uploaded file name is: CRID\_db\_input\_file\_30.txt**

- Bulk Search Report in Customer Validation Tool
  - Search Result Page

**Customer Validation Tool**

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Bulk Search ▼

\* indicates a required field.

**Search Data Type:**  CRID  MID  Permit  Nonprofit Authorization Number (NPA)

**Result Data Elements:**  CRID  MID  Permit  Nonprofit

**Upload a File\*:**  NPA\_db\_input\_file\_20.txt

**Bulk Search Results**

Please click the link for available download results.

Upload Time	Upload File	Download File
Aug 11, 2014 2:50:42 PM	NPA_db_input_file_20.txt	<a href="#">poneDev9_NPA_14907_2014811145148.xlsx</a>

- New Bulk Search Report in Customer Validation Tool
  - Search History Page

**Customer Validation Tool**

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Bulk Search

\* indicates a required field.

**Search Data Type:**  CRID  MID  Permit  Nonprofit Authorization Number (NPA)

**Result Data Elements:**  CRID  MID  Permit  Nonprofit

**Upload a File\*:**  No file selected.

---

**Search History Results**

Please click the links for available download results.

**NOTE:** The Search History will display less than 25 files within the last 7 days.

Upload Time	Upload File	Download File
Aug 11, 2014 1:50:43 PM	NPA_db_input_file_20.txt	<a href="#">poneDev9_NPA_14907_2014811145148.xlsx</a>
Aug 11, 2014 1:48:34 PM	NPA_db_input_file_100.txt	<a href="#">poneDev9_NPA_13906_2014811144948.xlsx</a>
Aug 11, 2014 1:48:01 PM	NPA_db_input_file_100.txt	<a href="#">poneDev9_NPA_14905_2014811144915.xlsx</a>
Aug 9, 2014 6:43:27 PM	MID_db_input_file_1.txt	<a href="#">poneDev9_Mid_18904_201489194430.xlsx</a>
Aug 9, 2014 6:43:03 PM	Permit_db_input_file_1.txt	<a href="#">poneDev9_Permit_11903_20148919445.xlsx</a>
Aug 9, 2014 6:42:56 PM	Permit_db_input_file_1.txt	<a href="#">poneDev9_Permit_19902_201489194358.xlsx</a>
Aug 9, 2014 6:42:45 PM	NPA_db_input_file_1.txt	<a href="#">poneDev9_NPA_14901_201489194348.xlsx</a>
Aug 9, 2014 6:42:39 PM	NPA_db_input_file_1.txt	<a href="#">poneDev9_NPA_15900_201489194342.xlsx</a>
Aug 9, 2014 6:42:28 PM	NPA_db_input_file_1.txt	<a href="#">poneDev9_NPA_15899_201489194330.xlsx</a>

- Bulk Search Report in Customer Validation Tool
  - Help Page

**Customer Validation Tool**

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Bulk Search ▼

\* indicates a required field.

**Search Data Type:**  CRID  MID  Permit  Nonprofit Authorization Number (NPA)

**Result Data Elements:**  CRID  MID  Permit  Nonprofit

**Upload a File\*:** Browse... No file selected. Search History Results Help (File Format)

Search Reset

**Help (File Format)**

Input (Upload) File Sample

**How to create a Pipe Delimited text/flat file using Notepad**  
One way to create or edit a CSV database file is using a text editor such as Notepad. There are a few general rules in creating a flat txt/csv file. Directions to create one .csv.txt file are below:

1. Open Notepad.
2. Add a record for each item with the fields separated by a single pipe symbol ("|").
3. End each record with a single line break.
4. Click on the drop-down menu in the "Save as Type" section
5. Select "All Files (\*.\*)" in the Save As Type box, type a name for the delimited file in the File Name field, select the destination folder, and then click the "Save" button to create the pipe delimited file.
6. Import the file into USPS UI using the instructions provided on the bulk upload screen.

> CRID sample input file

CRID\_search\_input\_file\_sample.txt ×

```
1|1000222
2|124473
3|20488684
4|3801093
5|4996454
```

> MID sample input file

- Bulk Search Report in Customer Validation Tool
  - Sample Excel Output File

A	B	C	D	E	F	G	H	I	J	K
InputRefNum	InputLabel	InputValue	CRID	CompanyName	UrbanizationCode	AddressLine1	AddressLine2	AddressLine3	City	State/Province
1C	PERMIT	8888 PC 50318	20500603	STANLEY TOOLS		1840 DEAN ST			ST CHARLES	IL
2C	PERMIT	268 OI 882019998	20432275	UNITED STATES		200 E CHISUM ST STE 4			ROSWELL	NM
3C	PERMIT	90001 OM 780289998	20403465	UNITED STATES		5001 SAN ANTONIO HWY			KERRVILLE	TX
4C	PERMIT	8882 PI 503189998	20481135	PAUL T TESTING		123 A STREET	ZONE 1		SYDNEY	SYDNEY PROVINCE
5C	PERMIT	11792 PE 503189998	20420385	UNITED STATES		1716 LOCUST ST			DES MOINES	IA
6C	PERMIT	339000 PC 503189998	No CRID Found							
7C	PERMIT	481930 PE 503189998	20420385	UNITED STATES		1716 LOCUST ST			DES MOINES	IA
8C	PERMIT	8456004aaa BR 503189998	No CRID Found							
9C	PERMIT	713450 PE 503189998	20420385	UNITED STATES		1716 LOCUST ST			DES MOINES	IA
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL
10C	PERMIT	90007 OM 362019652	20488611	MDXTESTER		1901 W MADISON ST			CHICAGO	IL

- Customer Validation Tool
  - Added Permit status and Permit ZIP

Permit Number:  \*  
 Permit Type:  \*  
 City where Permit is Held:  \*  
 State where Permit is Held:  \*

*Enter a Permit to retrieve the associated Account Number, CRID, and business address.*

---

**Permit Information Search Results**

<b>Account Number:</b>	
<b>Permit Number:</b>	77050000
<b>Permit Type:</b>	MR
<b>ZIP where Permit is Held:</b>	202600846
<b>Permit Status:</b>	ACTIVE
<b>CRID:</b>	20500442
<b>Company Name:</b>	FEDEX SMARTPOST
<b>Urbanization Code:</b>	
<b>Address Line 1:</b>	4600 FAIRFAX DR
<b>Address Line 2:</b>	
<b>Address Line 3:</b>	
<b>City:</b>	ARLINGTON
<b>State/Province:</b>	VA
<b>ZIP/PostalCode:</b>	22203-1553
<b>Country:</b>	UNITED STATES

## Customer Validation Tool Output

- Nonprofit Report: Adding more columns for nonprofit address and status information.

**Nonprofit Search Results**

**NOTE:** While a nonprofit authorization number may be associated with more than one CRID, multiple CRIDs may indicate a data quality issue. If you think the data you are seeing is incorrect, contact the PostalOne! Help Desk at (800)522-9085 or at postalone@usps.gov.

3 items found, displaying all items.  
1

CRID	Company Name	Address Line 1	Address Line 2	City	State/Province	ZIP+4	NPA Number	NPA Name	NPA Address1	NPA Address2	NPA City	NPA State/Province	NPA ZIP+4	NPA Status	Date of NPA Status
20515842	B523F0 NP NY LLAMA LODGE HQ	184 JAY ST		ALBANY	NY	12210-1808	1000237	B523F0 NP NY LLAMA LODGE HQ	184 JAY ST		ALBANY	NY	122101808	AUTHORIZED	2013-05-06 00:00:00
20514474	B523F0 NONPROFIT CHURCH TEMPLE 01	901 D ST SW STE 201		WASHINGTON	DC	20024-2130	CRID has no Nonprofit Authorization Number								
20400598	PAUL T TESTING	2700 CAMPUS DR		SAN MATEO	CA	94497-9000	CRID has no Nonprofit Authorization Number								

Export options: CSV | XML | PDF

***Postage Statement  
Mail Owner Display***

- Mailers will be able to view postages statements on the Mailer Dashboard only when their login account is tied to the permit holder permit or the Mailing Agent CRID.
- Mailings with one Mail Owner determined by By/For processing, will have the Mail Owner information populated in the Mail Owner block on the postage statement.

[Dashboard](#) > [Display](#) 

Today's Date: 08/22/2014

### Mailing Group Summary Information

Mailing Group ID:	780723	Mailer's Job #:	KM0821ca	Open Date:	08-22-2014
Preparer:	<input type="text"/>	PO of Mailing Finance No:	010300	Close Date:	
Description:	<input type="text"/>	Submission Type:	Mail.dat		

[Piece-Weight Information](#)

PS Form 3602-R - Standard Mail - Permit Imprint

### Postage Summary

<b>Account Holder:</b>	UNITED STATES 101 READ AVE FORT WASHINGTON, MD 20744 -2413  Contact: JEFF PHILLIPS (703) 555 - 1212	<b>Mailing Agent:</b>	QUAD GRAPHICS SARATOGA SPRINGS 58 DUPLAINVILLE RD SARATOGA SPGS, NY 12888 -9020	<b>Mail Owner:</b>	<b>Estimated Postage</b> Company noShowMsp30497 Address noShowMsp30497 City, DC 22042
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- Mailings with multiple Mail Owners determined by By/For processing, will see a Multiple link in the Mail Owner block on the postage statement.
  - Clicking on the Multiple link will display all Mail Owner CRIDs and Names.

Dashboard > Display Today's Date: 08/21/2014

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**Mailing Group Summary Information**

Mailing Group ID:	748941	Mailer's Job #:	FeBu0807	Open Date:	08-07-2014
Preparer:		PO of Mailing Finance No:	010300	Close Date:	
Description:		Submission Type:	Mail.dat		

[Piece-Weight Information](#)

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PS Form 3602-R - Standard Mail - Permit Imprint

**Postage Summary**

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**Estimated Postage**

Account Holder:	MDXTESTER 1901 W MADISON ST CHICAGO, IL 60612 -2459  Contact: JEFF PHILLIPS (703) 555 - 1212 jphillips@abc.com	Mailing Agent:	ABC MSP 123 Main Street Washington DC 20260	Mail Owner:	<a href="#">Multiple</a>
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Mail Owner List - Windows Internet Explorer

### Mail Owner List

CRID	Name
2131934	MDR TEST LOC 2
20488611	MDXTESTER
3093989	ABC Marketing Co

Done Local intranet | Protected Mode: Off 100%

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Account Number: 1401123  
 Permit: Permit Imprint 120  
 CRID: 20488611  
 Post Office Of Mailing: Post Office Anniston AL 36201-9652  
 Post Office of Permit: Post Office Anniston AL 36201-9652  
 Total Pieces: 0 pcs.  
 Sequencing Date:  
 No of Containers: 1' MM Trays 2' MM  
 Move Update Method: NCOALink  
 Political Mail: NO  
 Mailpiece is a product sample: NO  
 Incentive/Discount Claimed: NO  
 Mail Arrival Date and Time: N/A  
 Payment Date and Time: N/A

# ***eVS Enhancements***

- **eVS Manifest Processor**
  - eVS Manifest Search Report
  - Duplicate Packages Report with Single PIC Search Functionality
  - Duplicate Packages Report
  - eVS Corp Site Admin Updates
  - Postage Payment Control file
  - Reconciliation Control file
  - Reconciliation Extract Enhancements
  - PSE file batch process
- **eVS Landing Page for Click-n-Ship Business Pro**
  - Check box on Landing Page
- **Hold for Pick up for eVS Bound Printed Matter**

- eVS Management Dashboard
  - eVS Super Admin will be able to click on 'Email Settings' > 'Email System Settings' to manage alerts. The screen will display the name of the alert, the name of email recipient, email address, enable/disable button, and frequency options (daily, weekly, monthly)
  - Email system settings screen will have the name and email address(es) of any additional roles which have been individually configured through the 'configure new user role' button. Screen will also display group roles which have been configured externally.
  - This email will be sent to eVS Program Manager, Primary Analyst, Secondary Analyst, and other recipient(s).
  - This email will be sent daily to eVS Program Manager, Primary Analyst, Secondary Analyst, and other recipient(s).
- eVS Management Dashboard selection criteria
  - Selection for all mailers or an individual mailer
  - Once mailer is selected, data will be displayed for master MID

## Proposed (for November 2014)

- eVS to accept new STCs:

STC	Description	Mail Class	Banner Text	ESC #1	ESC #2	ESC #3	ESC #4
893	Priority Mail Signature Confirmation Restricted Delivery	PM	USPS Signature Tracking #	921	950		
894	First-Class Package Service Signature Confirmation Restricted Delivery	FC	USPS Signature Tracking #	921	950		
895	Parcel Select Signature Confirmation Restricted Delivery	PS	USPS Signature Tracking #	921	950		
896	Priority Mail Signature Confirmation Restricted Delivery Insurance <= \$200	PM	USPS Signature Tracking #	921	930	950	
897	Priority Mail Signature Confirmation Restricted Delivery Insurance > \$200	PM	USPS Signature Tracking #	921	931	950	

# *ETR Updates*

Item No.	Summary
1220	MMS sampling system will not take the country code for Australia "AU"
1401	MSTR- eVS Manifest Analysis report has some issues
1475	eInduction not processing reversals for tray-based copal jobs
1499	Mail.dat - SASP_CTRL_SEQ_ID not being updated for enclosures
1509	Mail.dat - Error 4603 is thrown incorrectly for tray-based consolidator jobs
1585	International - Non-USA zip codes yielding error screen within Postal Wizard
1601	Auto paying of OMAS fees during PS finalization must consider mail owner and mailing agent.
1619	PS 3600 or 3602 or Domestic - Rounding issue - Total Postage Affixed charged customer an extra cent due to rounding issue
1628	Mail.dat SASP Extracts being linked to incorrect postage statements
1629	Mail.dat – Postage Statement Processing failing during finalization
1683	CRID - BMEU and PSW statements have Mailing Agent -MA- and Mailing Owner -MO- populated incorrect company info and not corresponding to the selected CRID
1713	Mail.XML Postage Statement Processing -Regression-- Retrieving incorrect Lines when weight is 2 ounces for 3600 FCM
1739	3700 Part Q line Q3 incorrect MAX weight
1754	Mailer- Bundle copal- OCI Report display "No Data available"
1795	eInduction: SQL Exception error on Unmanifested Reconciliation Report (BCG only)
2009	By-For Errors related to Child CRID's displaying on! <i>PostalOne!</i> reports
2012	3526 required for pending Periodicals and News Agent and should not be
2019	OMAS OB and OR child accounts do not recognize accounts Auto-Pay and display the paid date
2052	Mail.dat - Internal copal consolidator submission before the finalization of the origin job results in no SASP extract data being created
2081	eInduction - Multiple scans can be validated if they have the same unload time
2089	PS 3602 - PSW or BMEU - Mailer CRID is a Non-Profit authorized in Pending Status but system charge as Regular rate
2097	Full Container and Bundle Charges Applied for Periodicals in Bundle Based Copal Mixed Class Co-mailing
2116	Mail.dat - Periodicals Postage Statement Register - Summary Report - Postage lines being double counted
2117	eInduction Shipping Summary Report displaying doubled count of eInduction containers
2124	eInduction misapplying Fast Appointment information in limited cases

Item No.	Summary
2129	Mail.xml PS 3541 Line B15 total pounds display issue
2134	Mail.dat Mail.xml Non-Full Service jobs are incorrectly throwing barcode uniqueness errors
2177	The sack count for prices on the postage statement doesn't match the documentation.
2316	eInduction - Create decode for mixed class co-mail
2572	Performance issue: Search Mailing Report took long time to open
2594	Mail.dat – First Class Residual Single-Piece validation throwing incorrectly when Automation or Presort pieces are included
2725	Mail.dat :Client Validation Error 4550 incorrectly thrown for MLOCR FCM Flats Bundle-based mailing
2728	Mail.dat - Receipt showing Server Validation Passed even though error was generated
2807	Mail.dat – Incorrect Mailer owner displaying on some Postage Statements when Mail Owner Precedence is MPA Local Permit
2833	Arrival Time is not being accurately communicated to customer for Non-Full Service STC data.
2839	Zip Code has an incorrect mapping
2840	Periodicals - Move option not recording changes
2881	Mail.xml – Full-Service jobs are incorrectly throwing barcode uniqueness error 9020
2946	Editing Letters page does not allow user to input a ZIP Code starting with a 0
2995	eVS Upload - eVS CEW report shows incorrect C10 Barcode Construct warning
2997	PAM - Scan data needs to localize scan times
3018	Transaction Summary report doesn't display reversed Mail Anywhere SM transaction when pending NPA is approved
3030	eInduction: Container cancelled pre-finalization is being removed incorrectly
3042	Fee Renewal Letter showing old fee price
3043	Fee Renewal Letter displaying incorrect remittance office
3044	Customer requested Fee Renewal Letter does not contain latest contact information for Postal.
3068	eVS GUI: Postage Statement Variance Report display issue
3101	Mail.dat BPM Line Details Piece Count display incorrectly for lines A17-A113
3122	Account Management - PP Permit showing incorrect Publication name
3123	Periodical Register Facility View Missing Lines B11 and B12
3183	Regression. International PS - Part I display issue on PS in PDF format from BCG Mailer View

Item No.	Summary
3314	Mail.dat: Disallow Full Service Discount for DAL mailings
3317	Mail.dat & Mail.XML Periodical Postage Register to display FSS as the Entry Facility Type
3321	eInduction -Un-manifested Reconciliation Report (eInduction) generates an error upon search
3353	Mail.dat - Job in Validated status after selecting Validate and Upload
3357	eInduction: Cancelled containers continue to run through eInduction events
3359	Mail.dat: Validation 4210 no longer valid
3392	When the Mailpiece Review fails and the disposition in Return for Review, BUT, there are no other verifications performed, the statement is not getting marked for Rework, and is allowed to finalize
3393	View Transactions Report sometimes doesn't display finalized postage statement transactions made by Mailing Agents
3399	Update EDOC_EINDUCT text for UPD statement with eInduction uniqueness errors
3412	MSP flag always shows 'No' in Mailer Scorecard if there is no data for a CRID in the selected month
4109	Handling unit percent error metrics in the Mail Quality Error Type Report are lower than expected
4333	Mail.dat Statements Incorrectly Updated With USPS-Determined Piece-Weight
4630	eVS Sample Loader - Regular cubic samples are being converted to softpack cubic samples
4939	Mailer Scorecard zero values displaying as 'N/A' rather than '--'
5129	Drilling to details while filtering on Manual Sampling results in error
5193	Timestamp Error - inc_submit_verification.cfm

*Questions?*

