

***PostalOne!* Release Training**

January 2014

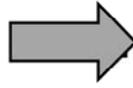
Agenda

- Reminders and Announcements
- Business Related Changes
- Reporting Changes
- Technical Changes

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[VO:] Welcome to the *PostalOne!* January 2014 Release Training. Throughout this course, we will be covering a wide range of topics.

Agenda



Reminders and Announcements

- Business Related Changes
- Reporting Changes
- Technical Changes

[VO:] Let's begin with a few Reminders and Announcements.

Full-Service Update

Full-Service remains an integral part of the USPS strategic vision. Benefits include:

- ✓ **Additional Per Piece Discounts**
- ✓ **Free Address Correction**
 - Change of Address and Nixie
- ✓ **Track and Monitor Service**
 - Start-the-Clock on Mail Entry
 - Visibility and Tracking
- ✓ **Elimination of Permit Fees**
- ✓ **Use of One Permit Across All Mailing Locations (“Mail Anywhere”)**

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[VO:] Although the requirement that automation mailings also be Full-Service to be eligible for automation rates is deferred until further notice, Full-Service remains an integral part of the Postal Service’s ongoing strategy to provide cost-effective and service-responsive mailing services.

Mailers should continue to pursue conversion to Full-Service. There are many benefits to converting automation mailings to Full-Service, one of which is the lowest possible rates because you receive additional per-piece discounts.

Other benefits include:

Address correction information is available to mailers at no additional cost for Full-Service mailpieces, providing Change of Address (or COA) information and Nixie (or undeliverable-as-addressed) information.

Full-Service mailers can monitor service at no additional cost using reports that indicate when mailings are inducted into the Postal mail stream (Start-the-Clock) and provide details on the flow of their mail. Mailers can receive visibility and tracking information such as mailpiece and tray tracking data through IMb Tracing, and tray and container tracking data through reports and scan data.

Mailers’ annual permit fee will be waived when ninety percent or more of their cumulative annual mailings consist of Full-Service mail.

Finally, Full-Service mailers will also have the opportunity to use the same permit at any location via the Mail Anywhere program.

Plant-Verified Drop Shipment Update

January 26, 2014 Mailing Services and Shipping Services Price Change Update — Plant-Verified Drop Shipment

- As a reminder, Mailing Services and Shipping Services prices will change on January 26, 2014. Relative to that change, plant-verified drop shipment (PVDS) mailings will be verified and accepted as follows:
 - **Current Prices** — PVDS mailings verified and paid for before January 26, 2014, using the current prices, will be accepted at destination entry postal facilities through February 9, 2014, when presented with appropriate verification and payment documentation.
 - **New Prices** — PVDS mailings may be verified and paid for beginning January 13, 2014, using the new prices, provided the shipments are not deposited at destination entry postal facilities until January 26, 2014, or later, when presented with appropriate verification and payment documentation.
 - **eDoc mailers:** must enter a Mail Arrival Date that is on or after January 26, 2014
 - **Hardcopy mailers:** USPS acceptance employees must enter a Mail Arrival Date that is on or after January 26, 2014

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[VO:] As a reminder, Mailing Services and Shipping Services prices will change on January 26, 2014. Relative to that change, plant-verified drop shipment (PVDS) mailings will be verified and accepted as follows:

Current Prices — PVDS mailings verified and paid for before January 26, 2014, using the current prices, will be accepted at destination entry postal facilities through February 9, 2014, when presented with appropriate verification and payment documentation.

New Prices — PVDS mailings may be verified and paid for beginning January 13, 2014, using the new prices, provided the shipments are not deposited at destination entry postal facilities until January 26, 2014, or later, when presented with appropriate verification and payment documentation. For mailings with electronic documentation, mailers must enter a Mail Arrival Date that is on or after January 26, 2014. For mailings with hard copy postage statements, USPS acceptance employees must enter a Mail Arrival Date that is on or after January 26, 2014.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - ➔ **First-Class Metered/Residual Mail**
 - FSS
 - EDDM
 - Parcels
 - International Mail
 - Incentives and Promotions
 - Freely Associated States
 - Additional Changes
 - Reporting Changes
 - Technical Changes

[VO:] First we will go over all of the business-related changes being made with this release. The first topic we will discuss in terms of business changes is Letters and Flats. Let's begin by talking about the changes being made to First-Class Mail.

First-Class Mail Single-Piece Letter Initiatives

New Metered Mail Price

New single-piece commercial nonpresorted First-Class Mail letter price category called Metered Mail price is available.

- Applies to First-Class Mail letters when postage is affixed by meter, PC Postage, pre-canceled stamps, or permit imprint.
- Based on incremental weights up to 3.5oz.
- Price is 1 cent lower than Single Piece Stamped Machinable price
- Available for single-piece retail letters and residual pieces in a commercial mailing.

Note: For a list of all First-Class Mail domestic and international price changes, reference <http://pe.usps.gov>

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[VO:] A new single-piece commercial non-presorted First-Class Mail letter price category called Metered Mail price is available. Although titled “First-Class Meter”, the price will be available for First-Class letters that have postage affixed using a Postage Meter, Permit Imprint, PC Postage or Pre-canceled stamps. We will cover these in more detail on the next slide.

The new price will also be available for OMAS Imprint and OMAS Metered.

The new price category will be based on incremental weights up to 3.5 oz. The price is 1 cent lower than Single Piece Stamped Machinable price

This new price category is available for single-piece retail letters mailed through retail or the BMEU.

It is also available for the residual pieces in a commercial mailing mailed through the BMEU

For a list of all First-Class Mail domestic and international price changes, reference the postal explorer website at the url shown here.

New First-Class Mail Metered Price (Retail Price)

The First-Class Mail Metered Price will be available for letters using the following postage payment methods:

| Payment Method | Requirements | Mailing Method |
|----------------------------|---|--|
| PC Postage | <ul style="list-style-type: none"> No piece minimums. Postage affixed must be equal to the meter price | <ul style="list-style-type: none"> Can deposit at Retail Counter or Collection Box |
| Postage Meter | <ul style="list-style-type: none"> No piece minimums, no preparation requirement, and no requirement to report those pieces on a postage statement Metered pieces claiming the new "Metered Price" must have postage affixed equal to the meter price | <ul style="list-style-type: none"> Can deposit at Retail Counter, Collection Box, or BME (Residual from presort mailing) |
| Pre-canceled stamps | <ul style="list-style-type: none"> If postage affixed is greater than or equal to the meter price for individual pieces, it is not required to be put on a postage statement Residual pieces from a presort mailing must be put on 3600 FCM postage statement | <ul style="list-style-type: none"> Must deposit at the Post Office where the pre-canceled stamp permit is held Residual from presort mailing deposit at BME or DMU |
| Permit Imprint | <ul style="list-style-type: none"> 200 piece minimum for pieces reported on PS Form 3600 FCM postage statement | <ul style="list-style-type: none"> Deposit at a BMEU or DMU |

The new price category will be based on incremental weights up to 3.5 oz.

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[VO:] The First-Class Mail Metered Price will be available for letters using PC Postage, Postage Meter, pre-canceled stamps, or a permit imprint for payment. For PC Postage, postage affixed must be equal to the meter price. Mail can be deposited at Retail Counter or Collection Box.

For metered pieces, there will be no piece minimums, no preparation requirement, and no requirement to report those pieces on a postage statement. Metered pieces claiming the new "Metered Price" must have postage affixed equal to the meter price, and can be deposited at Retail Counter, Collection Box, or BME.

For pre-canceled stamps, if postage affixed is greater than or equal to the meter price for individual pieces, it is not required to be put on a postage statement. Residual pieces from a presort mailing must be put on 3600 FCM postage statement. Mail must be deposited at the Post Office where the pre-canceled stamp permit is held. Residual from presort mailing can be deposited at the BME or DMU.

For Permit Imprint, there is a 200 piece minimum for pieces reported on a PS Form 3600 FCM postage statement. Mail may be deposited at a BMEU or DMU.

This price is not available for retail customers using full rate First-Class stamps, PVI labels produced by a window clerk or pieces mailed using the Automated Postal Center (APC)/Self-Service Kiosk (SSK).

Now let's talk how mailers taking advantage of this price prepare their First-Class Commercial Residual Single-Piece letters.

Preparing First-Class Mail Commercial Residual Single-Piece Letters

Provide mailers with two options on how they prepare their First-Class Mail Commercial Residual Single-Piece letters.

| DEFINITION | | REQUIREMENTS |
|---|---|--|
| Allows mailers to continue using current preparation standards by combining their 1oz and 2oz pieces in the same tray and receive the blended price on those pieces. | Option 1 <i>Blended</i> | <ul style="list-style-type: none"> Mailers will report their blended 1oz and 2oz pieces on Line B5 of the postage statement. Residual pieces weighing more than 2oz, up to 3.5oz, will be reported on Line B7 (must be trayed separately by ounce). Mailers who choose this option will be allowed to take advantage of the new "First-Class Metered" price on their Commercial Residual Single-Piece letters for letters weighing greater than 2 oz and up to 3.5 oz. |
| Allows mailers with pieces weighing 1oz or less, and mailers with mixed weight Residual pieces who don't wish to take advantage of the blended price, the ability to present their Commercial Residual Single-Piece letters separately by ounce increments. | Option 2 <i>Separately by ounce</i> | <ul style="list-style-type: none"> Mailers with 1oz or less Residual pieces will report those pieces on Line B4. Mailers that produce mixed weight Residual pieces can prepare their 1oz, 2oz, greater than 2oz up to 3.5 oz pieces, in separate trays and claim the appropriate price by ounce. Mailers who choose this option will be allowed to take advantage of the new "First-Class Metered" price on their Commercial Residual Single-Piece letters. Mailers will report their 1oz pieces on Line B4, 2oz pieces on Line B6, and greater than 2oz up to 3.5oz on Line B7. |

NOTE: For Standard Mail, the above options do not apply. All Single-Piece from a Standard Mailing will be reported on Line B8.

[VO:] Effective January 26, 2014, mailers will have a choice when presenting their Commercial Residual Single-Piece letters. To accommodate these choices, changes have been made to the 3600 FCM postage statement. We will look specifically at the changes to the postage statement later in the training but first we will provide an overview of the changes in this slide.

The first option allows mailers to continue using current preparation standards by combining their 1oz and 2oz pieces in the same tray and receive the blended price on those pieces. Mailers will report their blended 1oz and 2oz pieces on Line B5 of the postage statement. Residual pieces weighing more than 2oz, up to 3.5oz, must be trayed separately by ounce and reported on Line B7. Mailers who choose this option will be allowed to take advantage of the new "First-Class Metered" price on their Commercial Residual Single-Piece letters for letters weighing greater than 2 oz and up to 3.5 oz.

The second option allows mailers with pieces weighing 1oz or less, and mailers with mixed weight Residual pieces who don't wish to take advantage of the blended price, the ability to present their Commercial Residual Single-Piece letters separately by ounce increments. Mailers with 1oz or less Residual pieces will report those pieces on Line B4. Mailers that produce mixed weight Residual pieces can prepare their 1oz, 2oz, and greater than 2 oz up to 3.5 oz pieces, in separate trays and claim the appropriate price by ounce. Mailers who choose this option will be allowed to take advantage of the new "First-Class Meter" price on their Commercial Residual Single-Piece letters. Mailers will report their 1oz pieces on Line B4, 2oz pieces on Line B6, and greater than 2 oz up to 3.5oz, on Line B7.

Please note that for Standard Mail, these options do not apply. All Single-Piece from a Standard Mailing will be reported on Line B8.

3600 FCM Postage Statement

The July 2013 line B4 was labeled as "Residual Single Piece From First Class Mailing (Up to and including 2 oz)." Line B4 from the July 2013 Statement is now being split into three lines (B4-B6).

3600 FCM Postage Statement Entry

| First-Class Mail | | | | | | | |
|---|---|-------|---------------|------------------|----------------|--|---------------|
| <input type="checkbox"/> Part B Nonautomated Pieces | | | | | | <small>Check box if prices are populated in this section</small> | |
| Postcards <small>(eligible for postcard price)</small> | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B1 | Presorted | | | | | | |
| B2 | Single-Piece | | | | | | |
| Letters | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B3 | Presorted | | | | | | |
| B4 | Residual Nonpresorted From First-Class Mail Mailing (Up to and including 1 oz.) | | | | | | |
| B5 | Residual Single-Piece From First-Class Mail Mailing (includes up to 1 oz. and between 1 oz. and 2 oz.) | | | | | | |
| B6 | Residual Nonpresorted From First-Class Mail Mailing Which is All Greater Than 1 oz. Up to and including 2 oz. | | | | | | |
| B7 | Nonpresorted* | | | | | | |
| B8 | Single-Pieces From Standard Mail Mailing | | | | | | |
| <small>* First-Class Mail (includes letter price)</small> | | | No. of | Subtotal | Discount | | |

Line B4 includes up to and including 1 oz residual pieces from Presort or Automation mail in the same tray

[VO:] The July 2013 line B4 was labeled as "Residual Single Piece From First Class Mailing (Up to and including 2 oz)." To accommodate the initiatives for the January 2014 release, changes have been made to the PS Form 3600 FCM postage statement. Line B4 from the July 2013 Statement is now being split into three lines (B4-B6) for January 2014 (*PostalOne!* Release 16).

Mailers with 1oz or less Residual pieces will report those pieces on Line B4. Line B4 must only include up to and including 1 oz pieces of Presort or Automation mail in the same tray.

3600 FCM Postage Statement – Line B5

A new line B5 has been added for Residual Single Piece from First Class Mail Mailing.

- Mailers will report their blended 1oz and 2oz residual pieces from presort or automation mail in the same tray on Line B5 of the postage statement

- Lines B4 and B5, and lines B5 and B6, cannot be used together on the same 3600 FCM postage statement.
 - This also applies to Mail.dat and Mail.XML

3600 FCM Postage Statement Entry

| First-Class Mail | | | | | | | |
|--|--|-------|---------------|------------------|----------------|-----------|---------------|
| <input type="checkbox"/> Part B <small>Check box at left if prices are populated in this section.</small> | | | | | | | |
| <small>Nonautomation Prices</small> | | | | | | | |
| Postcards <small>(eligible for postcard price)</small> | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B1 | Presorted | | | | | | |
| B2 | Single-Piece | | | | | | |
| Letters | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B3 | Presorted | | | | | | |
| B4 | Residual Nonpresorted From First-Class Mail Mailing <small>(Up to and including 1 oz.)</small> | | | | | | |
| B5 | Residual Single-Piece From First-Class Mail Mailing (includes up to 1 oz. and Between 1 oz. and 2 oz.) | | | | | | |
| B6 | Residual Nonpresorted From First-Class Mail Mailing which is at Greater Than 1 oz. Up to and including 2 oz. | | | | | | |
| B7 | Nonpresorted* | | | | | | |
| B8 | Single-Pieces From Standard Mail Mailing | | | | | | |

* First-Class Mail metered letter price

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[VO:] Line B5 allows mailers to continue using current preparation standards by combining their 1oz and 2oz pieces in the same tray and receive the blended price on those pieces. Line B5 is used when the weight is up to and including 2 ozs. of presort or automation mail in the same tray. Residual pieces weighing more than 2oz, up to 3.5oz, will be reported on Line B7.

Please note that lines B4 and B5 and lines B5 and B6 cannot be used together on the same 3600 FCM postage statement. This also applies to Mail.dat and Mail.XML.

3600 FCM Postage Statement – Line B6

Line B6 must only include pieces greater than 1 oz and up to and including 2 oz of presort or automation mail in the same tray

3600 FCM Postage Statement Entry

| First-Class Mail | | | | | | | |
|---|---|--|---------------|------------------|----------------|-----------|---------------|
| <input type="checkbox"/> Part B | | <i>Check box at left if prices are populated in this section</i> | | | | | |
| Nonautomation Entries | | | | | | | |
| Postcards <i>(eligible for postcard price)</i> | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B1 | Presorted | | | | | | |
| B2 | Single-Piece | | | | | | |
| Letters | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B3 | Presorted | | | | | | |
| B4 | Residual Nonpresorted <i>From First-Class Mail Mailing (Up to and including 1 oz.)</i> | | | | | | |
| B5 | Residual Single-Piece <i>From First-Class Mail Mailing (includes up to 1 oz. and between 1 oz. and 2 oz.)</i> | | | | | | |
| B6 | Residual Nonpresorted <i>From First-Class Mail Mailing Which is All Greater Than 1 oz. Up to and including 2 oz.</i> | | | | | | |
| B7 | Nonpresorted* | | | | | | |
| BB | Single-Piece <i>From Standard Mail Mailing</i> | | | | | | |

* First-Class Mail reserved letter price

Line B6 must only include pieces greater than 1 oz and up to and including 2 oz of presort or automation mail in the same tray

[VO:] Line B6 must only include pieces greater than 1 oz and up to and including 2 oz of presort or automation mail in the same tray.

3600 FCM Postage Statement – Line B7

3600 FCM Postage Statement Entry

| First-Class Mail | | | | | | |
|---|-------|------------------|---------------------|-------------------|-----------|---------------|
| <input type="checkbox"/> Part B <small>Check box at left if prices are populated in this section</small> | | | | | | |
| <small>Unassorted Pieces</small> | | | | | | |
| <small>Postcards (eligible for postcard price)</small> | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B1 Presorted | | | | | | |
| B2 Single-Piece | | | | | | |
| <small>Letters</small> | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| B3 Presorted | | | | | | |
| B4 Residual Nonpresorted <small>From First-Class Mail Mailing (Up to and including 1 oz.)</small> | | | | | | |
| B5 Residual Single-Piece <small>From First-Class Mail Mailing (includes up to 1 oz. and between 1 oz. and 2 oz.)</small> | | | | | | |
| B6 Residual Nonpresorted <small>From First-Class Mail Mailing Which is All Considered Than 2 oz. (Up to and including 2 oz.)</small> | | | | | | |
| B7 Nonpresorted* | | | | | | |
| B8 Single-Piece <small>From Standard Mail Mailing</small> | | | | | | |

* First-Class Mail reserved letter post

Residual pieces weighing more than 2oz, up to 3.5oz, will be reported on Line B7 (must be trayed separately by ounce).

[VO:] Residual pieces weighing more than 2oz, up to 3.5oz, will be reported on Line B7. The pieces must be trayed separately by ounce.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - **FSS**
 - EDDM
 - Parcels
 - International Mail
 - Incentives and Promotions
 - Freely Associated States
 - Additional Changes
- Reporting Changes
- Technical Changes

[VO:] Next, we will talk about the new requirements for Flats Sequencing System preparation.

Flats Sequencing System (FSS)

- FSS automates the sequencing of flat-sized mailpieces into a specified delivery order
 - The Flats Sequencing System (FSS) was designed to increase the efficiency of preparing flat-sized mail for mail carriers

- With the January 2014 Release, USPS will require FSS preparation for automation flats
 - As of January 26, 2014 the Postal Service requires bundle and pallet preparation of flat-size **Standard Mail, Periodicals and Bound Printed Matter** mailpieces prepared for delivery within the ZIP Codes served by FSS processing
 - The enhanced FSS structure will provide the added benefit of reducing the complexity of presort and pallet level requirements

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[VO:] The Flats Sequencing System (or FSS) was designed to reduce the time mail carriers spend in offices preparing flat-sized mail for delivery; FSS automates the sequencing of flat-size mailpieces into a specified delivery order. The Flats Sequencing System (FSS) has been a key component of the USPS Automation Platform, responsible for driving successful reduction of costs that have been related to reduced delivery infrastructure, surrounding elements such as: Delivery Route/Vehicle Reductions, Carrier Office Time and Delivery Unit Consolidations.

With the January 2014 release, USPS will require Flats Sequencing System preparation for automation flats. As of January 26, 2014 the Postal Service requires bundle and pallet preparation of flat-size Standard Mail, Periodicals and Bound Printed Matter mailpieces prepared for delivery within the ZIP Codes served by FSS processing.

The enhanced FSS structure will provide the added benefit of reducing the complexity of presort and pallet level requirements.

Mailers will see updates to the associated postage statements for Standard, Bound Printed Matter, and Periodicals to reflect the FSS updates.

Also, a new Destination Entry category, DFSS, has been added. We will discuss the new DFSS entry category in more detail later in the presentation.

FSS Overview: Required FSS Preparation

- FSS involves a specific set of preparation processes
 - Mailers prepare bundles and pallets specifically for FSS processing, which are transferred by either the mailer or USPS to 47 different FSS designated locations across the country

- The Postal Service initially introduced optional FSS preparation standards in the August 23, 2010 Federal Register final rule
 - Starting January 26 2014, USPS will require specialized bundle and pallet preparation of flat-size Standard Mail, Periodicals and Bound Printed Matter mailpieces



A list of FSS locations can be found at <https://ribbs/index.cfm?page=flat>

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[VO:] The workflow associated with the Flats Sequencing System involves a specific set of preparation processes. Mailers prepare bundles and pallets specifically for FSS processing which are trucked by either a mailer or USPS to 47 different FSS locations across the country. A list of FSS locations can be found at the URL shown here.

Pallets are offloaded from the trailers and the bundles removed from the pallets and prepped to be loaded onto the FSS system. Once loaded, the FSS sorts the flat mail into proper delivery order. Then, the flat mail is placed upright in trays and delivered to the destination Postal Office ready to be delivered by the carrier without any need for further manual sorting.

The Postal Service initially introduced optional FSS preparation standards in the August 23, 2010 Federal Register, final rule. Now, the USPS will require bundle and pallet preparation of flat-size Standard Mail, Periodicals and Bound Printed Matter mailpieces prepped for delivery within the ZIP Codes served by a FSS processing facility.

FSS Overview: Sortation Labeling List

- Labeling List L006 details the 5-Digit FSS Scheme sortation list for flat-sized Standard Mail, Periodicals and Bound Printed Matter
 - This labeling list must be used when the mailer is preparing FSS bundles and pallets

| Column A Destination ZIP Codes | Column B Scheme Bundle/Container Placard | Column C Facility Container Placard |
|--------------------------------------|---|--|
| 85018, 85060 | FSS PHOENIX AZ 85018 | FSS PHOENIX AZ 852 |

- **Note:** a scheme or sort plan (i.e. FSS Scheme), is a list of separations that are performed in a mail distribution (sorting) operation

All labeling lists, including L006 can be found on Postal Explorer at:
http://pe/text/LabelingLists/Labeling_Lists.htm

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[VO:] Labeling List L006 details the 5-Digit FSS Scheme sortation list for flat-sized Periodicals, Standard Mail and Bound Printed Matter placed in bundles and pallets. This labeling list must be use when the mailer is preparing FSS bundles and pallets.

A scheme or sort plan is a list of separations that are performed in a mail distribution (sorting) operation.

All labeling lists, including L006 can be found on Postal Explorer at the URL shown here.

Column A of the labeling list displays the destination ZIP Codes processed at a single FSS location.

Column B shows how a FSS scheme bundle or a FSS Scheme Pallet should be identified.

Column C shows what the top line of a container placard should read when placed on a container destined for an FSS Facility.

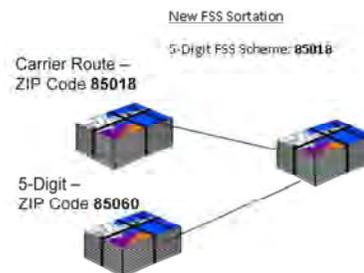
FSS Overview: Bundle Preparation

□ FSS Bundle Preparation

- Bundles must be uniform and between 3" and 6.5" high
 - One overflow bundle may be under the minimum height
- Bundles must be prepared to maintain integrity with use of appropriate strapping and shrinkwrap

□ FSS 5-digit scheme bundles

- Bundles must be identified as a 5-digit scheme presort either with a Optional Endorsement Line (OEL) or with a "red label 5 SCH" barcoded pressure sensitive bundle label
- Bundles must be prepared for each 5-digit FSS Scheme combination identified in the Labeling List L006 under the following conditions:
 - Standard Mail – 10 or more pieces
 - Periodicals – 6 or more pieces
 - Bound Printed Matter – 10 or more pieces (or 10 or more lbs.)



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[VO:] Bundle Sizes are required to be uniform and between 3" and 6.5" high. One overflow bundle may be under minimum height. Bundles must also be prepared to maintain integrity throughout transportation with the appropriate strapping and shrinkwrap.

Mailers will use their own software to presort their mail according to existing presort requirements (such as those for Carrier Route, and 5-Digit zip code) then combine pieces from all price categories into a separate "pool" for each 5-digit FSS Scheme.

Bundles must be identified as 5-digit scheme presort either with an Optional Endorsement Line (OEL) or with a "red label 5 SCH" barcoded pressure sensitive bundle label.

FSS scheme bundles must be prepared for each 5-digit FSS Scheme combination identified in Labeling List L006 under the following conditions:

- For Standard Mail, 10 or more pieces
- For Periodical, 6 or more pieces
- For Bound Printed Matter, 10 or more pieces or 10 or more pounds

Note that mailers may optionally prepare a FSS scheme bundle of less than the minimums listed above if the bundle contains a minimum of 3 inches of mail.

Saturation price Standard Mail and Periodicals flats are not eligible for this preparation.

FSS Overview: Pallet Preparation

- 5-digit FSS Scheme bundles must be placed on pallets, in sacks or in approved alternate containers for 5-digit FSS Scheme ZIP Code combinations within the same facility
 - FSS Scheme Pallet is required at 250 pounds
 - Labeling List L006 identifies the ZIP Code combinations in Column A and the FSS Facility in Columns B and C

Example: A mailer has 300 lbs. of FSS Scheme Bundles for 20171. The bundles are created based on the ZIP Codes in Column A (20136, 20171). The pallet flag is created with the information in Column B (FSS Herndon VA 20171).



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[VO:] After the 5-digit FSS Scheme bundles are prepared the bundles must be placed on pallets, in sacks or in approved alternate containers for 5-digit FSS scheme ZIP Code combinations within the same facility. An FSS Scheme Pallet is required at 250 pounds. Labeling List L006 identifies the ZIP Code combinations in Column A and the FSS Facility in Column B and C.

An appropriate example may be that a mailer has 300 lbs. of mail bundled into FSS Scheme Bundles for 20171. The bundles were created based on the ZIP Codes in Column A (20136, 20171). The pallet flag is created with the information Column B (FSS HERNDON VA 20171)

FSS Overview: Destination Discount

- ❑ Mailers are granted destination entry discounts for dropping mail at the facility where the mailing will be processed
- ❑ Destination FSS (DFSS) mailers can receive a discount for drop-shipments
- ❑ DFSS destination discount will be featured in postage statements for Standard Mail, Bound Printed Matter as well as Periodicals.
 - Initially, the DFSS destination-entry prices are only available for Standard Mail flats prepared on FSS scheme pallets and Standard Mail flats qualifying for carrier route and 5-digit piece prices

Flats Over 3.3 oz. and less than 16 oz.

| Entry | Price Category | Price | Or Amount Affected | No. of Pieces | Pieces Subtotal | Pound Price | Pounds | Pounds Subtotal | Subtotal Postage | Discount Total | Fee Total | Total Postage |
|-------|----------------|------------------------|--------------------|---------------|-----------------|-------------|--------|-----------------|------------------|----------------|-----------|---------------|
| D18 | None | 5-Digit | | | | | | | | | | |
| D17 | None | 3-Digit | | | | | | | | | | |
| D16 | None | ADC | | | | | | | | | | |
| D15 | None | Mixed ADC | | | | | | | | | | |
| D00 | DNDC | 5-Digit | | | | | | | | | | |
| D01 | DNDC | 3-Digit | | | | | | | | | | |
| D02 | DNDC | ADC | | | | | | | | | | |
| D03 | DNDC | Mixed ADC | | | | | | | | | | |
| D04 | DFSS | 5-Digit (DFSS schemes) | | | | | | | | | | |
| D05 | DFSS | 3-Digit | | | | | | | | | | |
| D06 | DFSS | ADC | | | | | | | | | | |
| D07 | DFSS | Mixed ADC | | | | | | | | | | |
| D08 | DFSS | 5-Digit | | | | | | | | | | |
| D09 | OSDF | 3-Digit | | | | | | | | | | |
| D0E | OSDF | ADC | | | | | | | | | | |

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[VO:] Mailers are granted destination entry discounts for dropping mail at the facility where the mailing will be processed. For example, the USPS currently offers discounts for mail destined for a Sectional Center Facility when the mail is dropped directly to that facility.

With this release, a new destination entry discount called DFSS is available to mailers dropping flats directly to the facility with Flat Sequencing Systems (FSS) machines that will process the mail. Currently this new price is only for Standard Mail flats on FSS scheme pallets entered at the correct FSS facility. DFSS entry piece pricing will also be available for Standard Mail flats qualifying for carrier route and 5-digit piece prices.

The best way to illustrate this is by looking at the Postage Statement.

This new Destination Entry, Destination FSS (DFSS), will be featured in postage statements for Standard Mail, Bound Printed Matter as well as Periodicals. Let's begin by taking a look at PS Form 3602 for Standard Mail.

FSS Updates for 3602 R/N Standard Mail

- ❑ With the pricing and preparation updates associated with FSS, several Postage Statements have been altered, the changes of which are updated and reflected within the *PostalOne!*, Postal Wizard and BMEU systems
- ❑ Mailers will see the new DFSS entry block on the Postal Wizard Postage Statement Entry screen
 - On Part D and Part E of 3602, the new DFSS entry appears at existing price categories of 5-Digit, 3-Digit, ADC, and Mixed ADC
 - Only the 5-Digit (DFSS Scheme) price is available in January 2014

[VO:] As we just mentioned, several Postage Statements have been altered with the FSS pricing and preparation updates, the changes of which are updated and reflected within the *PostalOne!*, Postal Wizard and BMEU systems. The Postage Statement 3602 R/N for Standard Mail, which applies to both Non-profit Standard Mail as well as Regular Standard Mail, has been updated with the new FSS pricing categories.

Mailers will see the new DFSS entry block on the Postal Wizard Postage Statement Entry screens. On Part D and Part E of 3602, the new DFSS entry appears at the following price categories:

- 5-Digit
- 3-Digit
- ADC
- Mixed ADC

Only the 5-Digit (DFSS Scheme) price is available in January 2014. Pieces may be pulled from the mixed ADC, ADC, and 3-Digit pool into a 5-Digit FSS Scheme Bundle.

The grayed out lines for mixed ADC, ADC, and 3-Digit will be available in July 2014.

FSS Updates for 3602 R/N Standard Mail

| Standard Mail | | | | | | |
|-------------------------------------|----------------|----------------------------|---------------|------------------|------------------|-----------|
| Part F | | | | | | |
| Carrier Route Flats | | | | | | |
| Flats 3.3 oz. (0.2043 lbs.) or less | | | | | | |
| Entry | Price Category | Price | No. of Pieces | Subtotal Postage | Discount Total** | Fee Total |
| F1 | None | Saturation* | | | | |
| F2 | None | High Density Plus | | | | |
| F3 | None | High Density | | | | |
| F4 | None | Basic | | | | |
| F5 | DNDC | Saturation* | | | | |
| F6 | DNDC | High Density Plus | | | | |
| F7 | DNDC | High Density | | | | |
| F8 | DNDC | Basic | | | | |
| F9 | DFSS | High Density Plus Scheme | | | | |
| F10 | DFSS | High Density Plus Facility | | | | |
| F11 | DFSS | High Density Scheme | | | | |
| F12 | DFSS | High Density Facility | | | | |
| F13 | DFSS | Basic Scheme | | | | |
| F14 | DFSS | Basic Facility | | | | |
| F15 | DGCF | Saturation* | | | | |
| F16 | DGCF | High Density Plus | | | | |
| F17 | DGCF | High Density | | | | |

The entry category DFSS in Part F of 3602 R/N has been added, which now has the following price categories when Carrier Route Flats are 3.3 oz. or less:

- High Density Plus Scheme
- High Density Plus Facility
- High Density Scheme
- High Density Facility
- Basic Scheme
- Basic Facility

Note: DFSS Facility lines F10, F12, and F14 are greyed out at this time

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[VO:] The entry category DFSS in Part F of 3602 R/N has been added, with the following price categories when Carrier Route Flats are 3.3 oz. or less:

- High Density Plus Scheme
- High Density Plus Facility
- High Density Scheme
- High Density Facility
- Basic Scheme
- Basic Facility

Please note that the DFSS Facility lines F10, F12, and F14 are greyed out at this time.

Once again, all line item numbers have been updated to align properly with these changes, so users should take note.

FSS Updates for 3605 Bound Printed Matter

| Carrier Route and FSS Carrier Route – Flats | | | | | | | | | |
|---|-------|-------|--------|----------|-------------|---------------|--------------|----------|----------------|
| Code | Rate | Price | Points | Discount | Round Price | No. of Pieces | Round Volume | Subtotal | Discount Total |
| AT1 | 1 & 2 | None | | | | | | | |
| AT8 | 1 | None | | | | | | | |
| AT9 | 0 | None | | | | | | | |
| AT3 | 0 | None | | | | | | | |
| AT4 | 1 | None | | | | | | | |
| AT5 | 2 | None | | | | | | | |
| AT6 | 3 | None | | | | | | | |
| AT7 | 4 | None | | | | | | | |
| AT10 | 5 | None | | | | | | | |
| AT11 | 6 | None | | | | | | | |
| AT12 | 7 | None | | | | | | | |
| AT13 | 8 | None | | | | | | | |
| AT14 | 9 | None | | | | | | | |
| AT15 | 1 & 6 | DFSS | | | | | | | |
| AT16 | 2 | DFSS | | | | | | | |
| AT17 | 3 | DFSS | | | | | | | |
| AT18 | 4 | DFSS | | | | | | | |
| AT19 | 5 | DFSS | | | | | | | |
| AT20 | 6 | DFSS | | | | | | | |
| AT21 | 7 | DFSS | | | | | | | |
| AT22 | 8 | DFSS | | | | | | | |
| AT23 | 9 | DFSS | | | | | | | |
| AT24 | 10 | DFSS | | | | | | | |
| AT25 | 11 | DFSS | | | | | | | |
| AT26 | 12 | DFSS | | | | | | | |
| AT27 | 13 | DFSS | | | | | | | |
| AT28 | 14 | DFSS | | | | | | | |
| AT29 | 15 | DFSS | | | | | | | |
| AT30 | 16 | DFSS | | | | | | | |
| AT31 | 17 | DFSS | | | | | | | |
| AT32 | 18 | DFSS | | | | | | | |
| AT33 | 19 | DFSS | | | | | | | |
| AT34 | 20 | DFSS | | | | | | | |
| AT35 | 21 | DFSS | | | | | | | |
| AT36 | 22 | DFSS | | | | | | | |
| AT37 | 23 | DFSS | | | | | | | |
| AT38 | 24 | DFSS | | | | | | | |
| AT39 | 25 | DFSS | | | | | | | |
| AT40 | 26 | DFSS | | | | | | | |
| AT41 | 27 | DFSS | | | | | | | |
| AT42 | 28 | DFSS | | | | | | | |
| AT43 | 29 | DFSS | | | | | | | |
| AT44 | 30 | DFSS | | | | | | | |
| AT45 | 31 | DFSS | | | | | | | |
| AT46 | 32 | DFSS | | | | | | | |
| AT47 | 33 | DFSS | | | | | | | |
| AT48 | 34 | DFSS | | | | | | | |
| AT49 | 35 | DFSS | | | | | | | |
| AT50 | 36 | DFSS | | | | | | | |
| AT51 | 37 | DFSS | | | | | | | |
| AT52 | 38 | DFSS | | | | | | | |
| AT53 | 39 | DFSS | | | | | | | |
| AT54 | 40 | DFSS | | | | | | | |
| AT55 | 41 | DFSS | | | | | | | |
| AT56 | 42 | DFSS | | | | | | | |
| AT57 | 43 | DFSS | | | | | | | |
| AT58 | 44 | DFSS | | | | | | | |
| AT59 | 45 | DFSS | | | | | | | |
| AT60 | 46 | DFSS | | | | | | | |
| AT61 | 47 | DFSS | | | | | | | |
| AT62 | 48 | DFSS | | | | | | | |
| AT63 | 49 | DFSS | | | | | | | |
| AT64 | 50 | DFSS | | | | | | | |
| AT65 | 51 | DFSS | | | | | | | |
| AT66 | 52 | DFSS | | | | | | | |
| AT67 | 53 | DFSS | | | | | | | |
| AT68 | 54 | DFSS | | | | | | | |
| AT69 | 55 | DFSS | | | | | | | |
| AT70 | 56 | DFSS | | | | | | | |
| AT71 | 57 | DFSS | | | | | | | |
| AT72 | 58 | DFSS | | | | | | | |
| AT73 | 59 | DFSS | | | | | | | |
| AT74 | 60 | DFSS | | | | | | | |
| AT75 | 61 | DFSS | | | | | | | |
| AT76 | 62 | DFSS | | | | | | | |
| AT77 | 63 | DFSS | | | | | | | |
| AT78 | 64 | DFSS | | | | | | | |
| AT79 | 65 | DFSS | | | | | | | |
| AT80 | 66 | DFSS | | | | | | | |
| AT81 | 67 | DFSS | | | | | | | |
| AT82 | 68 | DFSS | | | | | | | |
| AT83 | 69 | DFSS | | | | | | | |
| AT84 | 70 | DFSS | | | | | | | |
| AT85 | 71 | DFSS | | | | | | | |
| AT86 | 72 | DFSS | | | | | | | |
| AT87 | 73 | DFSS | | | | | | | |
| AT88 | 74 | DFSS | | | | | | | |
| AT89 | 75 | DFSS | | | | | | | |
| AT90 | 76 | DFSS | | | | | | | |
| AT91 | 77 | DFSS | | | | | | | |
| AT92 | 78 | DFSS | | | | | | | |
| AT93 | 79 | DFSS | | | | | | | |
| AT94 | 80 | DFSS | | | | | | | |
| AT95 | 81 | DFSS | | | | | | | |
| AT96 | 82 | DFSS | | | | | | | |
| AT97 | 83 | DFSS | | | | | | | |
| AT98 | 84 | DFSS | | | | | | | |
| AT99 | 85 | DFSS | | | | | | | |
| AT100 | 86 | DFSS | | | | | | | |
| AT101 | 87 | DFSS | | | | | | | |
| AT102 | 88 | DFSS | | | | | | | |
| AT103 | 89 | DFSS | | | | | | | |
| AT104 | 90 | DFSS | | | | | | | |
| AT105 | 91 | DFSS | | | | | | | |
| AT106 | 92 | DFSS | | | | | | | |
| AT107 | 93 | DFSS | | | | | | | |
| AT108 | 94 | DFSS | | | | | | | |
| AT109 | 95 | DFSS | | | | | | | |
| AT110 | 96 | DFSS | | | | | | | |
| AT111 | 97 | DFSS | | | | | | | |
| AT112 | 98 | DFSS | | | | | | | |
| AT113 | 99 | DFSS | | | | | | | |
| AT114 | 100 | DFSS | | | | | | | |

| Presorted and FSS Presorted – Flats | | | | | | | | | |
|-------------------------------------|-------|-------|--------|----------|-------------|---------------|--------------|----------|----------------|
| Code | Rate | Price | Points | Discount | Round Price | No. of Pieces | Round Volume | Subtotal | Discount Total |
| AT1 | 1 & 2 | None | | | | | | | |
| AT2 | 3 | None | | | | | | | |
| AT3 | 4 | None | | | | | | | |
| AT4 | 5 | None | | | | | | | |
| AT5 | 6 | None | | | | | | | |
| AT6 | 7 | None | | | | | | | |
| AT7 | 8 | None | | | | | | | |
| AT8 | 9 | None | | | | | | | |
| AT9 | 10 | None | | | | | | | |
| AT10 | 11 | None | | | | | | | |
| AT11 | 12 | None | | | | | | | |
| AT12 | 13 | None | | | | | | | |
| AT13 | 14 | None | | | | | | | |
| AT14 | 15 | None | | | | | | | |
| AT15 | 16 | None | | | | | | | |
| AT16 | 17 | None | | | | | | | |
| AT17 | 18 | None | | | | | | | |
| AT18 | 19 | None | | | | | | | |
| AT19 | 20 | None | | | | | | | |
| AT20 | 21 | None | | | | | | | |
| AT21 | 22 | None | | | | | | | |
| AT22 | 23 | None | | | | | | | |
| AT23 | 24 | None | | | | | | | |
| AT24 | 25 | None | | | | | | | |
| AT25 | 26 | None | | | | | | | |
| AT26 | 27 | None | | | | | | | |
| AT27 | 28 | None | | | | | | | |
| AT28 | 29 | None | | | | | | | |
| AT29 | 30 | None | | | | | | | |
| AT30 | 31 | None | | | | | | | |
| AT31 | 32 | None | | | | | | | |
| AT32 | 33 | None | | | | | | | |
| AT33 | 34 | None | | | | | | | |
| AT34 | 35 | None | | | | | | | |
| AT35 | 36 | None | | | | | | | |
| AT36 | 37 | None | | | | | | | |
| AT37 | 38 | None | | | | | | | |
| AT38 | 39 | None | | | | | | | |
| AT39 | 40 | None | | | | | | | |
| AT40 | 41 | None | | | | | | | |
| AT41 | 42 | None | | | | | | | |
| AT42 | 43 | None | | | | | | | |
| AT43 | 44 | None | | | | | | | |
| AT44 | 45 | None | | | | | | | |
| AT45 | 46 | None | | | | | | | |
| AT46 | 47 | None | | | | | | | |
| AT47 | 48 | None | | | | | | | |
| AT48 | 49 | None | | | | | | | |
| AT49 | 50 | None | | | | | | | |
| AT50 | 51 | None | | | | | | | |
| AT51 | 52 | None | | | | | | | |
| AT52 | 53 | None | | | | | | | |
| AT53 | 54 | None | | | | | | | |
| AT54 | 55 | None | | | | | | | |
| AT55 | 56 | None | | | | | | | |
| AT56 | 57 | None | | | | | | | |
| AT57 | 58 | None | | | | | | | |
| AT58 | 59 | None | | | | | | | |
| AT59 | 60 | None | | | | | | | |
| AT60 | 61 | None | | | | | | | |
| AT61 | 62 | None | | | | | | | |
| AT62 | 63 | None | | | | | | | |
| AT63 | 64 | None | | | | | | | |
| AT64 | 65 | None | | | | | | | |
| AT65 | 66 | None | | | | | | | |
| AT66 | 67 | None | | | | | | | |
| AT67 | 68 | None | | | | | | | |
| AT68 | 69 | None | | | | | | | |
| AT69 | 70 | None | | | | | | | |
| AT70 | 71 | None | | | | | | | |
| AT71 | 72 | None | | | | | | | |
| AT72 | 73 | None | | | | | | | |
| AT73 | 74 | None | | | | | | | |
| AT74 | 75 | None | | | | | | | |
| AT75 | 76 | None | | | | | | | |
| AT76 | 77 | None | | | | | | | |
| AT77 | 78 | None | | | | | | | |
| AT78 | 79 | None | | | | | | | |
| AT79 | 80 | None | | | | | | | |
| AT80 | 81 | None | | | | | | | |
| AT81 | 82 | None | | | | | | | |
| AT82 | 83 | None | | | | | | | |
| AT83 | 84 | None | | | | | | | |
| AT84 | 85 | None | | | | | | | |
| AT85 | 86 | None | | | | | | | |
| AT86 | 87 | None | | | | | | | |
| AT87 | 88 | None | | | | | | | |
| AT88 | 89 | None | | | | | | | |
| AT89 | 90 | None | | | | | | | |
| AT90 | 91 | None | | | | | | | |
| AT91 | 92 | None | | | | | | | |
| AT92 | 93 | None | | | | | | | |
| AT93 | 94 | None | | | | | | | |
| AT94 | 95 | None | | | | | | | |
| AT95 | 96 | None | | | | | | | |
| AT96 | 97 | None | | | | | | | |
| AT97 | 98 | None | | | | | | | |
| AT98 | 99 | None | | | | | | | |
| AT99 | 100 | None | | | | | | | |

- Part A on the statement now includes two new tables, **Carrier Route and FSS Carrier Route – Flats and Presorted and FSS Presorted – Flats**, respectively. Starting January 26th, FSS Carrier Route and FSS Presorted will be featured on PS Form 3605 as available Price Category options
 - Within each of these new option tables, DFSS has been added. Note that BPM flats currently do not get the DFSS discount, but when dropped at the DFSS site will be eligible for the DSCF discount.
- In the Presorted and FSS Presorted – Flats table, a new column called “Presorted” provides options for each of the presort levels

[VO:] With regards to the Postage Statement 3605 for Bound Printed Matter, users will see that both the hardcopy as well as the electronic statement on Postal Wizard have been updated to account for the inclusion of FSS.

Part A on the hardcopy statement now includes two new tables, *Carrier Route and F*

FSS Updates for 3605 Bound Printed Matter

As mentioned in the previous slide, for users who utilize hardcopy Postage Statements 3605 for Bound Printed Matter, they will see that two new tables have been added in Part A for FSS Presorted and FSS Carrier Route.

Within Postal Wizard and *PostalOne!*, the Pricing Category options are featured as clickable checkboxes. When completing a PS Form 3605 for Bound Printed Matter, users will see that both FSS Presorted and FSS Carrier Route have been added as options.

Both *PostalOne!* and Postal Wizard will allow the following possible combinations of Price Category checkboxes selected (Yes or No), as shown in the table below.

| | Yes/No | Yes/No | Yes/No | Yes/No | Yes/No | Yes/No |
|-------------------|--------|--------|--------|--------|--------|--------|
| Non-Presorted | 0 | 0 | 0 | 0 | 0 | 0 |
| Presorted | YES | YES | NO | NO | NO | NO |
| Carrier Route | YES | NO | YES | NO | NO | NO |
| FSS Presorted | NO | NO | NO | YES | YES | NO |
| FSS Carrier Route | NO | NO | NO | YES | NO | YES |

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[VO:] As mentioned in the previous slide, for users who utilize hardcopy Postage Statements 3605 for Bound Printed Matter, they will see that two new tables have been added in Part A for FSS Presorted and FSS Carrier Route.

Within the Postal Wizard and BMEU systems, the Pricing Category options are featured as clickable checkboxes. When completing a PS Form 3605 for Bound Printed Matter, users will see that both FSS Presorted and FSS Carrier Route have been added.

Both the *PostalOne!* BMEU and Postal Wizard will allow the combinations of Price Category Yes or No checkboxes shown here in the table.

For both systems, if a user checks the Presorted and/or Carrier Route checkboxes as a Yes, then the new FSS categories will be grayed out and unavailable. Alternatively, if a user check the FSS Presorted and/or FSS Carrier Route, the opposite applies: that is, the regular Presorted and Carrier Route options will be grayed out and unavailable.

After the appropriate checkboxes have been selected, the systems will display the appropriate lines of the remaining part of the 3605, corresponding with the Price Category checkbox selection. FSS Lines will not be combined with Non-FSS lines, and each system will utilize the corresponding VIP codes for both FSS and Non-FSS appropriately.

FSS Updates for 3541 Periodicals

On Part B, Outside County – Pound Prices, two new lines B2 and B15 have been added for the DFSS Entry Zone

On Part D, Outside County – Bundle Prices, FSS Scheme and FSS Facility have been added as new Container Levels. Further, FSS Scheme has been added as a Bundle Level.

- On Part E, Outside County – Sacks and Trays as well as Outside County – Pallets, new container levels FSS Facility and FSS Scheme have been added
- A new DFSS entry is available for FSS Scheme Pallet preparation

[VO:] As mentioned previously, changes have been made to Postage Statement 3541—Periodicals to include pricing and preparation updates associated with FSS. On Part B, Outside County - Pound Prices, two new lines B2 and B15 have been added for the new DFSS entry zone. On Part D, Outside County – Bundle Prices, FSS Scheme and FSS Facility have been added as new Container Levels. Further, FSS Scheme has been added as a Bundle Level under the Container Levels of Mixed ADC, ADC, SCF/3-Digit, FSS Facility, FSS Scheme, and Carrier Route (CR)/5-Digit.

The new FSS-Facility Container Level is featured under Part E – Sack and Tray Container Level 3-Digit/SCF Sack Tray and Container Level FSS Facility. The new Container Level FSS – Facility under Part E will have the following line items: Origin NDC, Origin ADC, Origin SCF, Origin Post Office/DMU, Destination NDC, Destination SCF, and Destination FSS.

Also, the line Destination SCF featured under the Outside County Sack and Tray (Part E) 5-Digit/Carrier Route Sack/Tray has been renamed Destination SCF/FSS. The line Destination FSS has also been added under the Outside County Pallet Prices (Part E) between Destination SCF and DDU.

Additionally, the new Container Level, FSS Facility Pallet, has been added to Outside County Pallet Prices (Part E) under Container Level 3-Digit/SCF. The new container level will contain the same lines as previously mentioned for the new container levels: Origin NDC, Origin ADC, Origin SCF, Origin Post Office/DMU, Destination NDC, Destination SCF, and Destination FSS.

Likewise, the new Container Level, FSS Scheme, has been added to Outside County Pallet Prices (Part E) and Outside County Sack/Tray prices (Part E) under the new Container Level FSS Facility; this container level contains the same line items as previously mentioned. Please note that the new DFSS entry is available for FSS Scheme Pallets (line E74) beginning with this release.

It is also important to note that due to these changes surrounding FSS, line items on PS Form 3541 have been renumbered to match appropriately.

FSS Updates for 3541

- ❑ The *PostalOne!* Postal Wizard system is now required to take an FSS discount before other promotional discounts for the 3541 Postage Statement

- ❑ On both the Postal Wizard and BMEU Postage Statements, *PostalOne!* requires FSS Scheme Bundles
 - Also, FSS Facility Pallet information will be optional, but not required
 - FSS Scheme will be required
 - FSS Bundles, when at a insufficient weight to require a scheme or facility pallet, it will be allowed on any appropriate pallet
- ❑ For FSS Sacks, both *PostalOne!* Postal Wizard and BMEU systems will update all CIN Codes

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[VO:] The *PostalOne!* Postal Wizard system is now required to take an FSS discount before other promotional discounts for the 3541 Postage Statement.

Both the Postal Wizard and BMEU Postage Statements require FSS Scheme Bundles by *PostalOne!*. In the same vein, FSS “Facility” Pallet information will be optional but not required; FSS “Scheme” Pallet will be required; and FSS Bundles when insufficient weight to require a scheme or facility pallet, will be allowed on any appropriate pallet.

For FSS Sacks, both the *PostalOne!* Postal Wizard and BMEU systems will update all CIN codes.

For FSS Zones, CRRT prices will not be eligible except for authorized exemptions. The *PostalOne!* system is required to allow it for In-County Periodicals and Outside County with limited circulation. Periodical publications claiming In-County prices will be exempt from the FSS presort. This will also include the In-County publications outside county copies that are claiming the Limited Circulation price discount (5,000 or less OC copies) for the same issue, and are entered within the SCF area where they are published would also be exempt.

The *PostalOne!* system will now allow any one who claims In-County periodicals, less than 5,000 pieces with the limited circulation box checked to be eligible for FSS prices. *PostalOne!* will use a non-FSS price structure for presort validation when a mailer is ineligible for FSS pricing. Also, *PostalOne!* will charge the single piece rate if the mailer claims the price category FSS discount, but does not meet the labeling list standards.

The *PostalOne!* system will verify entry level discounts for FSS Mailings; if the mailing does not meet the entry level claimed on the 3541 postage statement or on the eDoc, the system will follow previously established logic for entry level discount failures. For example, if the mailer has claimed SCF and fails, the mailing will be charge “None” as entry level.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - FSS
 - **EDDM**
 - Parcels
 - International Mail
 - Incentives and Promotions
 - Freely Associated States
 - Additional Changes
- Reporting Changes
- Technical Changes

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[VO:] Next, we will discuss the enhancements that have been made to Every Door Direct Mail.

New Prices for Every Door Direct Mail® (EDDM)

- EDDM offers delivery to all addresses in a target area without requiring a list of names and addresses
- Two types of EDDM 
 - **Every Door Direct Mail – Retail**®, which is submitted at a local post office, with a maximum of 5,000 pieces per day
 - **EDDM** for entry at a BMEU, with a permit required, has no maximum number of pieces
 - New price category for EDDM Standard Mail flats entered at BMEU
 - Prior to this release, mailers paid Saturation Mail prices for EDDM mailings at the BMEU
- More information:
www.usps.com/business/every-door-direct-mail.htm

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[VO:] Every Door Direct Mail, or EDDM, offers delivery to all addresses in a target area without requiring a list of names and addresses.

There are two options for EDDM. Every Door Direct Mail – Retail is submitted at a local Post Office, and has a limit of 5,000 piece per day per zip code. Every Door Direct Mail for entry at a BMEU requires a mailing permit, but has no maximum on the number of pieces. Prior to this release, mailers paid Saturation mail prices for EDDM entered at a BMEU. With this release, there is now a separate price category for EDDM Standard Mail flats at a BMEU.

For more information, please visit the web page shown here.

Every Door Direct Mail (EDDM) Changes



All EDDM Standard Mail flats must now bear simplified addresses directly on the flats

- ❑ Detached Address Labels (DALs) and Detached Marketing Labels (DMLs) are no longer allowed for EDDM Standard Mail flats.

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[VO:] All EDDM Standard Mail flats must now bear simplified addresses directly on the flats.

Detached Address Labels (DALs) and Detached Marketing Labels (DMLs) are no longer allowed for EDDM Standard Mail flats..

Standard Mail

PS Form 3602-R and PS Form 3602-N

- Sections within Part C (for letters) and Part F (for flats) of these Standard Mail postage statements have been updated for Every Door Direct Mail (EDDM) and are reflected in the Postal Wizard and the *PostalOne!* BMEU systems

Standard Mail

Part C
Career Route Letters

Letters EDDM 3.3 oz. or less

| Code | Name | Category | Price | Volume | Subtotal | Postage | Discount | Total |
|------|------|-------------------|-------|--------|----------|---------|----------|-------|
| C14 | None | High-Density Flat | | | | | | |
| C15 | None | High-Density Flat | | | | | | |
| C16 | None | High-Density Flat | | | | | | |
| C17 | None | High-Density Flat | | | | | | |
| C18 | None | High-Density Flat | | | | | | |
| C19 | None | High-Density Flat | | | | | | |
| C20 | None | High-Density Flat | | | | | | |
| C21 | None | High-Density Flat | | | | | | |
| C22 | None | High-Density Flat | | | | | | |
| C23 | None | High-Density Flat | | | | | | |
| C24 | None | High-Density Flat | | | | | | |

Letters EDDM Over 3.3 oz. but not more than 16 oz.

| Code | Name | Category | Price | Volume | Subtotal | Postage | Discount | Total | Fee | Total | Postage |
|------|------|-------------------|-------|--------|----------|---------|----------|-------|-----|-------|---------|
| C25 | None | Substandard | | | | | | | | | |
| C26 | None | High-Density Flat | | | | | | | | | |
| C27 | None | High-Density Flat | | | | | | | | | |
| C28 | None | High-Density Flat | | | | | | | | | |
| C29 | None | High-Density Flat | | | | | | | | | |
| C30 | None | High-Density Flat | | | | | | | | | |
| C31 | None | High-Density Flat | | | | | | | | | |
| C32 | None | High-Density Flat | | | | | | | | | |
| C33 | None | High-Density Flat | | | | | | | | | |
| C34 | None | High-Density Flat | | | | | | | | | |
| C35 | None | High-Density Flat | | | | | | | | | |
| C36 | None | High-Density Flat | | | | | | | | | |
| C37 | None | High-Density Flat | | | | | | | | | |
| C38 | None | High-Density Flat | | | | | | | | | |
| C39 | None | High-Density Flat | | | | | | | | | |
| C40 | None | High-Density Flat | | | | | | | | | |
| C41 | None | High-Density Flat | | | | | | | | | |
| C42 | None | High-Density Flat | | | | | | | | | |
| C43 | None | High-Density Flat | | | | | | | | | |
| C44 | None | High-Density Flat | | | | | | | | | |
| C45 | None | High-Density Flat | | | | | | | | | |
| C46 | None | High-Density Flat | | | | | | | | | |
| C47 | None | High-Density Flat | | | | | | | | | |
| C48 | None | High-Density Flat | | | | | | | | | |
| C49 | None | High-Density Flat | | | | | | | | | |
| C50 | None | High-Density Flat | | | | | | | | | |
| C51 | None | High-Density Flat | | | | | | | | | |
| C52 | None | High-Density Flat | | | | | | | | | |
| C53 | None | High-Density Flat | | | | | | | | | |
| C54 | None | High-Density Flat | | | | | | | | | |
| C55 | None | High-Density Flat | | | | | | | | | |
| C56 | None | High-Density Flat | | | | | | | | | |
| C57 | None | High-Density Flat | | | | | | | | | |
| C58 | None | High-Density Flat | | | | | | | | | |
| C59 | None | High-Density Flat | | | | | | | | | |
| C60 | None | High-Density Flat | | | | | | | | | |
| C61 | None | High-Density Flat | | | | | | | | | |
| C62 | None | High-Density Flat | | | | | | | | | |
| C63 | None | High-Density Flat | | | | | | | | | |
| C64 | None | High-Density Flat | | | | | | | | | |
| C65 | None | High-Density Flat | | | | | | | | | |
| C66 | None | High-Density Flat | | | | | | | | | |
| C67 | None | High-Density Flat | | | | | | | | | |
| C68 | None | High-Density Flat | | | | | | | | | |
| C69 | None | High-Density Flat | | | | | | | | | |
| C70 | None | High-Density Flat | | | | | | | | | |
| C71 | None | High-Density Flat | | | | | | | | | |
| C72 | None | High-Density Flat | | | | | | | | | |
| C73 | None | High-Density Flat | | | | | | | | | |
| C74 | None | High-Density Flat | | | | | | | | | |
| C75 | None | High-Density Flat | | | | | | | | | |
| C76 | None | High-Density Flat | | | | | | | | | |
| C77 | None | High-Density Flat | | | | | | | | | |
| C78 | None | High-Density Flat | | | | | | | | | |
| C79 | None | High-Density Flat | | | | | | | | | |
| C80 | None | High-Density Flat | | | | | | | | | |
| C81 | None | High-Density Flat | | | | | | | | | |
| C82 | None | High-Density Flat | | | | | | | | | |
| C83 | None | High-Density Flat | | | | | | | | | |
| C84 | None | High-Density Flat | | | | | | | | | |
| C85 | None | High-Density Flat | | | | | | | | | |
| C86 | None | High-Density Flat | | | | | | | | | |
| C87 | None | High-Density Flat | | | | | | | | | |
| C88 | None | High-Density Flat | | | | | | | | | |
| C89 | None | High-Density Flat | | | | | | | | | |
| C90 | None | High-Density Flat | | | | | | | | | |
| C91 | None | High-Density Flat | | | | | | | | | |
| C92 | None | High-Density Flat | | | | | | | | | |
| C93 | None | High-Density Flat | | | | | | | | | |
| C94 | None | High-Density Flat | | | | | | | | | |
| C95 | None | High-Density Flat | | | | | | | | | |
| C96 | None | High-Density Flat | | | | | | | | | |
| C97 | None | High-Density Flat | | | | | | | | | |
| C98 | None | High-Density Flat | | | | | | | | | |
| C99 | None | High-Density Flat | | | | | | | | | |
| C00 | None | High-Density Flat | | | | | | | | | |

[VO:] In January 2014, two forms are changed for Standard Mail:

- PS Form 3602-R (Standard Mail) and
- PS Form 3602-N (Nonprofit Standard Mail).

Sections within Part C (for letters) and Part F (for flats) of these Standard Mail postage statements have been updated for Every Door Direct Mail (EDDM) and are reflected in the Postal Wizard and the *PostalOne!* BMEU systems

Shown here are examples from Part C, including sections titled Letters EDDM 3.3 oz. or less, Letters EDDM over 3.3 oz. up to 3.5 oz., and Letters EDDM Over 3.5 oz but less than 16 oz.

Standard Mail PS Form 3602-R / N – Part C & Part F

Standard Mail

Part F Check box at left if prices are populated in this section.

Center Route Flats

Flats EDDM Over 3.3 or out of class shall be out.

| Entry | Price Category | Piece Price | Of Amount Allowed | No. of Pieces | Pieces Subtotal | Pound Price | Pounds | Pounds Subtotal | Subtotal Postage | Discount Total | Fee Total | Total Postage |
|-------|----------------|-------------------|-------------------|---------------|-----------------|-------------|--------|-----------------|------------------|----------------|-----------|---------------|
| F66 | None | Saturation | | | | | | | | | | |
| F68 | None | High Density Plus | | | | | | | | | | |
| F67 | None | High Density | | | | | | | | | | |
| F69 | None | Basic | | | | | | | | | | |
| F69 | DMDC | Saturation | | | | | | | | | | |
| F70 | DMDC | High Density Plus | | | | | | | | | | |
| F71 | DMDC | High Density | | | | | | | | | | |
| F72 | DMDC | Basic | | | | | | | | | | |
| F72 | DSCF | Saturation | | | | | | | | | | |
| F74 | DSCF | High Density Plus | | | | | | | | | | |
| F75 | DSCF | High Density | | | | | | | | | | |
| F76 | DSCF | Basic | | | | | | | | | | |
| F77 | DDU | Saturation | | | | | | | | | | |
| F78 | DDU | High Density Plus | | | | | | | | | | |
| F79 | DDU | High Density | | | | | | | | | | |
| F80 | DDU | Basic | | | | | | | | | | |

*For different postage markings as described in CANM 361, operators will enter the price for each piece in the Amount Allowed column, multiply by No. of Pieces and list in the Total column.

- Section names are simplified
- New column (Price Category) and lines (for example, High Density Plus) added for future use
- Grayed out lines and price categories are for future use, when a product is expected to be introduced for delivering EDDM to businesses only

[VO:] There are two additional changes to PS Form 3602-R and Form 3602-N in Part C and Part F:

- Section names have been simplified
- A new column called Price Category and rows (such as High Density Plus) have been added for future use. The new rows are currently grayed out for future use, when a product is expected to be introduced for delivering EDDM to businesses only

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - FSS
 - EDDM
 - **Parcels**
 - International Mail
 - Incentives and Promotions
 - Freely Associated States
 - Additional Changes
- Reporting Changes
- Technical Changes

[VO:] Now let's talk about some of the major changes being made to Parcels with this release.

Changes for Parcel Select Services for Mailers with a Negotiated Service Agreement

- Changes to Parcel Select
- For shippers that use the Electronic Verification System (eVS) with a Negotiated Service Agreement (NSA)
- Parcel Select Lightweight parcels can now be included in shipments of:
 - Parcel Select Sunday Delivery
 - Parcel Select Same Day Delivery
 - Parcel Select Next Day
 - Parcel Select Extended Coverage



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[VO:] There are changes for Parcel Select services for shippers that use the Electronic Verification System, or EVS, with a Negotiated Service Agreement, or NSA

A negotiated service agreement is a customized contractual agreement between USPS and a specific mailer that provides for customized pricing and classifications. Terms and conditions affecting prices or classifications require USPS to request a recommended decision from the Postal Regulatory Commission.

Parcel Select Lightweight parcels can now be included in the following shipments covered by an NSA:

- Parcel Select Sunday Delivery
- Parcel Select Same Day Delivery
- Parcel Select Next Day and
- Parcel Select Extended Coverage (which extends next day delivery beyond usual service areas)

Changes for First-Class Package Service for Mailers with an NSA

- ❑ Changes to First-Class Package Service
- ❑ For shippers that use eVS with an NSA
 - Packages can now be 5 lbs. or less
 - Previously, the limit was 1 lb.

| | |
|--|--|
| F | |
| FIRST-CLASS PKG SPEC | |
| <small>INTERNET SALES/DEPT 7461 & EFFORD ST/SPRNG CO 10474 COMMERCE BLVD DUPLEX B SILVER SPRING MD 20910-8999</small> | <small>Scheduled Delivery Day 12/16/13</small> |
| C000 | |
| <small>RONALD RECEIVER INTERNET PURCHASING BIG & GROWING BUSINESS CO 3403 LEE HIGHWAY MERRIFIELD VA 22082-9999</small> | |
| <small>USPS TRACKING # @VS</small> | |
|  | |
| <small>9200 1912 3456 7862 0603 02</small> | |

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[VO:] There are some changes to First-Class Package Service for mailers with an approved NSA in this release.

Packages can now be 5 pounds or less, while previously the limit was 1 pound.

Parcel Select 5-Digit SCF and NDC

- eVS mailers will now be allowed to make Parcel Select drop ship appointments within FAST at DSCFs and DNDCs with 5-digit sortation.
 - Parcel weight limit is 70 lbs
 - Available for shipments dropped at SCFs or NDCs whether it is origin or destination entry
 - Must indicate the shipment entry method in FAST
 - Mail must be sorted by 5-digit and within the facility's delivery service area

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[VO:] Prior to this release, Parcel Select mailers were unable to make Parcel Select appointments at SCFs through FAST.

With this release Parcel Select mailers will now be able to make Parcel Select drop ship appointments within FAST at DSCFs and DNDCs with 5-digit sortation. This enhancement improves the visibility of Parcel Select shipments for the mailer and enables USPS mail processing operation to adjust staffing based on estimated volume.

Here are some points to keep in mind:

Parcels can weigh up to 70lbs.

This is available for shipments dropped at SCFs or NDCs whether it is origin or destination entry. Mailers must indicate the shipment entry method in FAST. Mail must be sorted by 5-digit and within the facility's delivery service area

New Minimum Volume Criteria for Manifested Parcels

- ❑ The minimum volume requirement for domestic parcel mailings was previously 200 pieces or 50 lbs
- ❑ The minimum has been reduced to 50 pieces or 50 pounds for manifest mailers, using either the Manifest mailing System (MMS) or Electronic Verification Service (eVS), and paid by Permit Imprint
- ❑ In addition, this minimum can now be met by combining multiple postage statements from the categories shown
- ❑ This applies for non-presort single-piece domestic mail parcels

Any combination of the following products:

| |
|---|
| First-Class Package Services |
| First-Class Mail Parcels |
| Priority Mail Parcels |
| Priority Mail Express |
| Bound Printed Matter Parcels – Nonpresort |
| Parcel Select Parcels/Machinable |
| Parcel Select Irregular Parcels |
| Media Mail Parcels (Single Piece Price) |
| Library Parcels (Single Piece Price) |

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[VO:] The minimum volume requirement for domestic parcel mailings was previously 200 pieces or 50 pounds. To better match customers' needs, the minimum for domestic parcels has been reduced to 50 pieces or 50 pounds for shippers who use either the Manifest mailing System (MMS) or Electronic Verification Service (eVS). To qualify, payment must be by Permit Imprint.

In addition, this minimum can now be met by combining multiple postage statements from the categories shown in the table on the right if they are presented in the same day, at the same acceptance unit, by the same permit holder.

This applies for non-presort single-piece domestic mail parcels.

Priority Mail Express 10:30 a.m. Delivery

- For eligible origin and destination ZIP Codes, customers will be able to request 10:30 a.m. delivery for \$5.00 additional fee plus postage for Street and PO Boxes addressees
 - 3:00 p.m. delivery default without the additional fee
 - 12 noon delivery option eliminated
- 10:30 a.m. Delivery Identification Sticker should be applied by the customer



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[VO:] Priority Mail Express 10:30 a.m. Delivery is now being offered. For eligible origin and destination ZIP Codes, customers will be able to request 10:30 a.m. delivery for a \$5.00 additional fee plus postage for Street and PO Boxes addressees. The default delivery time without the additional fee is 3:00 p.m. The previous 12 noon delivery option has been eliminated for Priority Mail Express.

The customer should apply the 10:30 a.m. Delivery Identification Sticker shown here.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - FSS
 - EDDM
 - Parcels
- **International Mail**
 - Mexico Weight
 - FCPIS
 - International Priority Airmail & International Surface Airmail
 - Incentives and Promotions
 - Freely Associated States
 - Additional Changes
- Reporting Changes
- Technical Changes

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[VO:] Next, we will talk about the upcoming changes for International Mail, including an increased maximum weight for Mexico and enhancements to First-Class Package International Service. We will also discuss the enhancements for International Priority Airmail and International Surface Airmail.

International Mail Changes: Mexico Maximum Weight

- ❑ Prior to this release, the maximum weight for Mexico Priority Mail International (PMI) and Priority Mail Express International (PMEI) mailings was 44 lbs.
- ❑ Users can now prepare mailings with Total Pound weight of up to (but no more than) **70 lbs** for Mexico PMI (Part E) and PMEI (Part G) transactions on PS Form 3700 – International Mail
- ❑ Applies to PMI and PMEI for Retail, Commercial Base, and Commercial Plus

Priority Mail International - Permit Imprint- Transmits Customs Data

Part E Check box at left if prices are populated in this section

Priority Mail International - Com Base, Com Plus, GEP5-MSA

Priority Mail Express International - Permit Imprint - Transmits Customs Data

Part G Check box at left if prices are populated in this section

Priority Mail Express International - Com Base, Com Plus, GEP5-MSA

| Priority Mail International | | | |
|-----------------------------|---------------|-------|--|
| Price Group | No. of Pieces | Price | |
| E1 | 1 | | |
| E2 | 2 | | |
| E3 | 3 | | |

| Priority Mail Express International | | | | | | | |
|-------------------------------------|---------------|-------|--------------|------------------|----------------|-----------|---------------|
| Price Group | No. of Pieces | Price | Total Pounds | Subtotal Postage | Discount Total | Fee Total | Total Postage |
| G1 | 1 | | | | | | |
| G2 | 2 | | | | | | |
| G3 | 3 | | | | | | |

[VO:] Prior to this release, the maximum weight for Mexico Priority Mail International (PMI) and Priority Mail Express International (PMEI) mailings was 44 lbs.

Starting with this release, both the *PostalOne!* and Postal Wizard systems will now allow users to enter a Single Piece Weight up to, but no more than, **70 lbs** for Priority Mail International (Part E) or Priority Mail Express International (Part G) on PS Form 3700 – International Mail.

This change applies to PMI and PMEI for Retail, Commercial Base, and Commercial Plus prices.

International Mail Changes: Mexico Maximum Weight: *PostalOne!*

Priority Mail International - Permit Imprint - Transmits Customs Data - 3700 Part E

Postage Statement ID: 66848832 Mailing Group ID: 60139079

▶ Enter Line Item

Part E - Priority Mail International Commercial Base

Priority Mail International

| Price Group | No. of Pieces | Total Pounds (Whole Pounds) | Total Postage | ICM Rate |
|-------------|---------------|-----------------------------|---------------|----------|
| E1 | 1 | | | * |
| E2 | 2 | 1 | 44 | * |
| E3 | 3 | 499 | 18000 | * |
| E4 | 4 | | | |

- An error message will be displayed if users enter a weight greater than 70.0 pounds in the "Total Pounds" column

Transactions > International Postage Statement Processing

Priority Mail International - Permit Imprint - Transmits Customs Data - 3700 Part E

✖ Error!

The following error has occurred. Please go back, check your data and try again.

- The average piece weight can not be greater than 70.0 pounds.

⏪ Back

[VO:] To support this new increase in Mexico's maximum weight, Postal Wizard will display an error message if users enter a weight greater than 70.0 pounds in the "Total Pounds" column.

First Class Package International Service

- First-Class Package International Service (FCPIS) is the Postal Service's new, affordable international mailing service for small packages
 - Customers may now send packages (up to 4 lbs that do not exceed \$400 in value) to more than 180 different countries at affordable prices
- Beginning January 26, FCPIS will be added to other package services available in the contractual agreements with business customers, either the Global Expedited Package Service (GEPS) agreement or Negotiated Service Agreements (NSA)
 - A key benefit to this inclusion is that FCPIS now fully aligns with both Priority Mail Express International (PMEI) and Priority Mail International® (PMI) to match the rate groups



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[VO:] First-Class Package International Service is the Postal Service's new, affordable international service for small packages. Customers may now send packages (up to 4 lbs. that do not exceed \$400 in value) to more than 180 different countries. With this release, FCPIS will be added to the other package services available in the contractual agreements with business customers via the Global Expedited Package Service (GEPS) and the Negotiated Service Agreement (or NSA's).

GEPS pricing agreements are customized to meet business customer's needs, and are available to Priority Mail Express International and Priority Mail International customers. The agreement provides pricing options, particularly discounted rates on Global Expedited Products. Customers under a GEPS agreement must be capable, on an annual basis, of paying at least \$200,000 in international postage to the Postal Service.

Similarly, Negotiated Service Agreements (NSAs) are also contracts held between the USPS and companies, which provide customized pricing options and incentives. NSAs are intended to meet the needs of specific customers for when mail is an integral part of their business strategy.

The inclusion of FCPIS affects functionality in both the *PostalOne!* and eVS systems, and as a result, both have been enhanced to provided for it. In particular, a key benefit is that FCPIS fully aligns with both Priority Mail Express International (PMEI) and Priority Mail International (PMI) to match the rate groups.

The existing structure of FCPIS Retail, Commercial Base, and Commercial Plus price categories will be maintained, except for a minor revision concerning payment methods for which PMI Commercial Base is available. In addition, Pickup on Demand will be made available for FCPIS.

First-Class Package International Service (FCPIS): PS Form 3700

- ❑ With the January Release, users will see modifications with the International Mail Postage Statement 3700, accounting for the FCPIS inclusion into GEPS and NSA

First-Class Package International Service—Permit Imprint

Part B Check box at left if prices

First-Class Package International Service - Com Base, Com Plus, GEPS/NSA

Packages/Small Packets (up to 4 pounds)

| | Destination | | | | | |
|---------------------|---------------|-----------------|------------------|----------------|-----|--|
| Country/Price Group | No. of Pieces | Price Per Piece | Subtotal Postage | Discount Total | Fee | |
| B1 | 1 (Canada) | | | | | |
| B2 | 2 (Mexico) | | | | | |
| B3 | 3 | | | | | |
| B4 | 4 | | | | | |
| B5 | 5 | | | | | |
| B6 | 6 | | | | | |
| B7 | 7 | | | | | |
| B8 | 8 | | | | | |
| B9 | 9 | | | | | |

Part B Total (Add lines B1-B9)

GEPS and NSA are now referenced in the header of Part B – First-Class Package International Service of PS Form 3700

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[VO:] One of the first updates to note with the addition of First Class International Package Service (FCPIS) surrounds various modifications and updates that have been made to the corresponding International Mail Postage Statement, or PS Form 3700 – International Mail as it was formerly known.

Specifically, these changes occur on Part B – First Class International Package Service. On the Postage Statement, users will see a new header that references GEPS and NSA, previously not included. This change corresponds to the overall link between the new First-Class International Package Service and the GEPS/NSA contract pricings.

The new header that appears above Part B of the International Mail Postage Statement now reads: “Complete the form below for First-Class Package International Service Commercial Base, Commercial Plus, and GEPS/NSA Permit Imprint 3700 Part B.”

It is key to remember, that both Commercial and Commercial Plus rates began back in January 2013.

International Priority Airmail (IPA) and International Surface Air Lift (ISAL)

- ❑ Modifications have been made to the PS Form 3700, Part C, International Surface Air Lift (ISAL) and Part D, International Priority Airmail (IPA) to add the following sections:
 - Part C - Postcards/Letters, Flats and Packages (Small Packets); Postcards/Letters (up to 3.5 ounces); Flats (up to 17.6 ounces); Packages (Small Packets) (up to 4.4 pounds); International Surface Air Lift-M-Bag-ISAL
 - Part D - Postcards/Letters, Flats and Packages (Small Packets); Postcards/Letters (up to 3.5 ounces); Flats (up to 17.6 ounces); Packages (Small Packets) (up to 4.4 pounds); International Priority Air Lift-M-Bag-ISAL
- ❑ Modifications will appear on the Postage Statement entry screen

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[VO:] Modifications have been added to the PS Form 3700, Part C, International Surface Air Lift (ISAL) and Part D, International Priority Airmail (IPA) to add/update the following sections:

Part C - Postcards/Letters, Flats and Packages (Small Packets); Postcards/Letters (up to 3.5 ounces); Flats (up to 17.6 ounces); Packages (Small Packets) (up to 4.4 pounds); International Surface Air Lift-M-Bag-ISAL

Part D - Postcards/Letters, Flats and Packages (Small Packets); Postcards/Letters (up to 3.5 ounces); Flats (up to 17.6 ounces); Packages (Small Packets) (up to 4.4 pounds); International Priority Air Lift-M-Bag-ISAL

Modifications will appear on the Postage Statement entry screen.

International Priority Airmail (IPA) and International Surface Air Lift (ISAL)

The image displays three overlapping screenshots of the PS Form 3700, illustrating the new sections for International Priority Airmail (IPA) and International Surface Air Lift (ISAL). The top-left screenshot shows 'Part A - International Priority Airmail (IPA) - Permit imprint' with columns for Air Mail, Priority, Parcel, and various postage rates. The top-right screenshot shows 'Part B - International Surface Air Lift (ISAL) - Permit imprint' with columns for Air Mail, Priority, Parcel, and various postage rates. The bottom-center screenshot shows 'Part C - Continued' with columns for Air Mail, Priority, Parcel, and various postage rates. In all screenshots, certain rows are grayed out, indicating that when Full-Service is selected, the mixed category will not display.

- The screenshots above provide examples of the new/updated sections of the PS Form 3700.
 - Note that certain lines are grayed out signifying that when Full-Service is selected, the mixed category will not display.

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[VO:] The screenshots above provide examples of the new sections of the PS Form 3700. Note that certain lines are grayed out signifying that when Full-Service is selected, the mixed category will not display.

International Priority Airmail (IPA) and International Surface Air Lift (ISAL)

The International Surface Air Lift (ISAL) - Part C and International Priority Airmail (IPA) - Part D sections have been updated to include new price groups for the International Postage Statement "Line Item Entry" pages for Part C and Part D respectively.

For Part C (ISAL) and Part D (IPA), the system computes average piece weight on each line by dividing Pounds by Number of Pieces. If the average piece weight of pieces reported on a line does not exceed 4.4 pounds, the system will accept the pieces

Calculates the Incentive Percentage and shows the Net Postage Due (Combined Total Postage – ICM Incentive) on the next line

International Surface Air Lift-M-Bag-ISAL

| Price Group | No. Sacks | Full Service | ISC Drop Step | Sacks over 11 lbs. | Total No. of All Sacks | ISC Drop Step | Total No. of Any ISC Sack Less Than 11 lbs. | ISC Drop Step | No. of Pieces | Line Incentive | Individual Subtotal Postage | Discount Total | Amount Total | Fees Total | Total Postage |
|-------------|-----------|--------------|---------------|--------------------|------------------------|---------------|---|---------------|---------------|----------------|-----------------------------|----------------|--------------|------------|---------------|
| | | | | | | | | | | | | | | | |
| C74 | 2 | | | | | | | | | | | | | | |
| C75 | 3 | | | | | | | | | | | | | | |
| C76 | 4 | | | | | | | | | | | | | | |
| C77 | 5 | | | | | | | | | | | | | | |
| C78 | 6 | | | | | | | | | | | | | | |
| C79 | 7 | | | | | | | | | | | | | | |
| C80 | 8 | | | | | | | | | | | | | | |
| C81 | 9 | | | | | | | | | | | | | | |
| C82 | 10 | | | | | | | | | | | | | | |
| C83 | 11 | | | | | | | | | | | | | | |
| C84 | 12 | | | | | | | | | | | | | | |
| C85 | 13 | | | | | | | | | | | | | | |
| C86 | 14 | | | | | | | | | | | | | | |
| C87 | 15 | | | | | | | | | | | | | | |
| C88 | 16 | | | | | | | | | | | | | | |
| C89 | 17 | | | | | | | | | | | | | | |
| C90 | 18 | | | | | | | | | | | | | | |
| C91 | 19 | | | | | | | | | | | | | | |

Subtotal (add lines C74 and C73-C91)

ICM Incentive (if applicable) % Incentive Total Postage (C92)

ICM Incentive Percentage x = - =

Net Postage Due (C92 minus C93)

[VO:] The “International Surface Air Lift-M-Bag-ISAL” and “International Priority Air Lift-M-Bag-ISAL” sections have been updated to include new price groups for the International Postage Statement “Line Item Entry” page for Part C and D respectively.

If the average piece weight reported on a line within Part C or D exceeds 4.4 pounds, Postal Wizard will display an error message that states that the average piece weight cannot be greater than 4.4 pounds and will not allow the user to continue onto the next page. If the average piece weight of pieces reported on a line does not exceed 4.4 pounds, the system will accept the pieces.

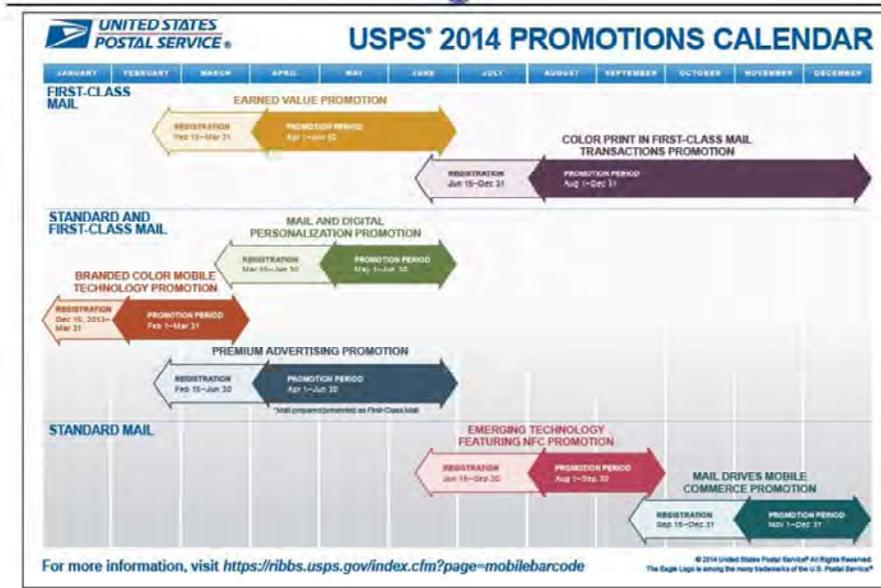
Postal Wizard will also calculate the Incentive Percentage and show the Net Postage Due, which is the Combined Total Postage minus the ICM incentive.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - FSS
 - EDDM
 - Parcels
 - International Mail
- **Incentives and Promotions**
 - Freely Associated States
 - Additional Changes
- Reporting Changes
- Technical Changes

[VO:] Now let's discuss the upcoming Incentives and Promotions scheduled for 2014.

2014 Promotions Calendar for Mailing Services



[VO:] Starting in January and continuing throughout 2014, the Postal Service will be offering a series of promotions on Mailing Services to its customers, some exclusive to First-Class or Standard Mail, and some available for both. The calendar featured here displays all upcoming promotions.

| Mail Entry & Payment Technology | | 2014 Promotions Calendar for Mailing Services | | |
|--|--|---|--------------------------------|--------------------------------------|
| | Description | Registration | Promo Period | Mail Class / Processing Category |
| Branded Color Mobile Technology | Mailers will have the opportunity to receive an upfront postage discount on qualifying mailings that use qualifying mobile print technology (such as a QR Code) on or in the mailpieces. | Dec. 15, 2013 – March 31, 2014 | Feb 1- March 31 2014 | FCM SM (R/N) / Letters & Flats |
| Earned Value Reply Mail ¹ | Offered to mailers who send qualifying First-Class Mail Business Reply Mail (BRM) and Courtesy Reply Mail (CRM) enclosures. | February 15 – March 31, 2014 | April 1- June 30, 2014 | FCM SM (R/N) |
| Premium Advertising ² | Encourages existing high-volume mail marketers and advertisers to use First-Class Mail as a marketing vehicle and offers an upfront discount on First-Class Mail presort postage on mailpieces composed entirely of marketing or advertising content. | February 15 – June 30, 2014 | April 1- June 30, 2014 | FCM / Letters & Flats |
| Mail and Digital Personalization ³ | Offers an upfront discount to encourage mailers to utilize technology to create a more relevant, integrated marketing message through direct mail and digital channels. Both the mailpiece and PURL/website must be personalized to qualify for this promotion (variables may include: name, birthday, custom offer or different envelope, etc). | March 15 – June 30, 2014 | May 1- June 30, 2014 | FCM SM (R/N) / Letters & Flats |
| Emerging Technology (Near Field Communications) ³ | Encourages mailers to integrate direct mail with mobile technology. To participate in the promotion, the mailpiece must incorporate the use of standard NFC technology or other emerging technology as specified in program eligibility requirements to engage the mobile device in providing an interactive experience for the user. | June 15 - September 30, 2014 | August 1- September 30, 2014 | SM (R/N) / Letters & Flats |
| Color in First-Class Mail Transactions Promotion ⁵ | Encourages producers of bills and statements to produce and mail statements that create a greater connection and response from consumers by utilizing color ink on bills and statements. Provides an upfront postage discount to mailer who uses dynamic/variable color print on transactional mail that is required to be mailed as First-Class Mail. Eligible pieces must have variable color messaging (four-color-process) on the bill or statement. | June 15 – December 31, 2014 | August 1 – December 31, 2014 | FCM Letters |
| Mail Drives Mobile Commerce ^{3,4} | Encourages marketers and retailers to utilize mobile purchasing technology with direct mail and catalogs to facilitate state of the art mobile purchases. An upfront postage discount is available on eligible mailpieces that include a mobile barcode or print/mobile technology that can be read or scanned by a mobile device and leads the recipient to a mobile-optimized shopping website. | September 15 - December 31, 2014 | November 1 - December 31, 2014 | SM (R/N) / Letters & Flats |

https://ribbs.usps.gov/mobilebarcode/documents/tech_guides/2014ProposedMailPromotionsSummary.pdf

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[VO:] The 2014 Incentives Calendar for Mailing Services can be found on the RIBBS website.

There are two new incentives to be introduced in 2014: the branded color mobile technology incentive and the premium advertising incentive, which we will cover in more detail on the next page.

More information about all promotions are available at the URL shown here.

2014 Promotions Calendar

- There are two new incentives to be introduced in 2014.
 - Enrollment through the Business Customer Gateway will continue
 - Must use Postal Wizard, Mail.dat and/or Mail.XML to submit postage statements

| 2014 Promotional Programs | | | | | | |
|---------------------------------|--|--|-------------------------------|------------------------|---|---|
| | Incentive Code Active Period and 2-digit Characteristic Type | | Registration | Promotion Period | Mail Class / Processing Category | Discount Calculation |
| Branded Color Mobile Technology | Feb 1- March 31, 2014 | CP <i>NEW Incentive: Mail.dat/Mail.XML Characteristic value</i> | Dec 15, 2013 – March 31, 2014 | Feb 1- March 31, 2014 | FCM letters, flats, cards (presort and automation) SM (R/N) / Letters & Flats (all categories) | % off at Postage Statement line level (Total Discount column) |
| Premium Advertising * | April 1- June 30, 2014 | AD <i>NEW Incentive: Mail.dat/Mail.XML Characteristic value</i> | February 15 – June 30, 2014 | April 1- June 30, 2014 | FCM / Letters (presort and automation in FS mailings) | % off at Postage Statement line level (Total Discount column) |

* Open to customers who mailed \$6 million or more in Standard Mail letter revenue from October 1, 2012 through September 30, 2013. Mail service providers are not eligible to participate. No auto enrollment through electronic files.

- For electronic file requirements, reference Mail.dat version 14-1 and Mail.XML version 15.0A via RIBBS:
 - https://ribbs.usps.gov/intelligentmail_schedule2014/documents/specs/IDEAllianceSpecs.pdf

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[VO:] The new Branded Color Mobile Technology promotion builds upon previous promotions and continues the strategy to encourage mailers to integrate direct mail with mobile technology.

The new Premium Advertising promotion leverages value of First-Class Mail. The Promotions intended to slow the declining volume trends and ensure reply mail and FCM advertising remain a relevant part of the FCM mix.

Enrollment for these incentives through the Business Customer Gateway will continue. Customers must use Postal Wizard, Mail.dat and/or Mail.XML to submit postage statements.

Note that new Characteristic Values have been added to the Incentive Module: “CP” for Color Ink and “AD” for Premium Advertising

All pieces claiming these promotions must be on a separate postage statement. For electronic file requirements, reference Mail.dat version 14-1 and Mail.XML version 15.0A via RIBBS at the URL shown here.

Agenda

- Reminders and Announcements
- **Business Related Changes**
 - First-Class Metered/Residual Mail
 - FSS
 - EDDM
 - Parcels
 - International Mail
 - Incentives and Promotions
 - ➔ **Freely Associated States**
 - Additional Changes
- Reporting Changes
- Technical Changes

[VO:] Next we will talk about recent enhancements to Freely Associated States.

Freely Associated States Pricing – Zone 9

- A new Zone 9 has been created for all Domestic Postage Statements to account for the Freely Associated States.
 - This aligns the cost of the transportation serving these destinations
- Changes to Zone 9 pricing applies across all mailers to eVS, Postal Wizard, BMEU, Mail.dat and Mail.XML



Federal States of Micronesia



Republic of Marshall Islands



Republic of Palau

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[VO:] USPS provides domestic service to the Freely Associated States (FAS) pursuant to a treaty signed by the US government, Compact Agreement. The Freely Associated States are three independent countries:

- Federated States of Micronesia (FSM),
- The Republic of Marshall Islands (RMI), and
- The Republic of Palau (ROP).

A new Zone 9 has been created for all Domestic Postage Statements to account for the Freely Associated States. This aligns the cost of the transportation serving these destinations. Changes to Zone 9 pricing applies across all mailers to eVS, Postal Wizard, BMEU, Mail.dat and Mail.XML.

Only eight ZIP Codes within the 969 group are impacted by the new Zone 9 pricing, including ZIP Codes 96939, 96940 (Palau); 96941, 96942, 96943, 96944 (Micronesia) and 96960, 96970 (Marshall Islands). All other 969 ZIP Codes (such as 96950, 96951 – the Northern Mariana Islands) remain unchanged.

Freely Associated States Pricing – Zone 9

- The *PostalOne!* system added a new Price Group/Zone to the “3600 Postage Statement - Priority Mail” for the Postal Wizard, BMEU Transaction modules, Mail.dat & Mail.XML

| Priority Mail—Permit Imprint | | | | | | |
|--|-------|--------------|------------------|------------------|-----|---------------|
| Part A | | | | | | |
| Item | Price | Ballon Price | Dim-Weight Price | Dim-Weight Price | Fee | Total Postage |
| A11 Flat Rate Envelope (F1 & F2) | | | | | | |
| A12 Flat Rate Envelope | | | | | | |
| A13 Large Flat Rate Box | | | | | | |
| A14 Medium Flat Rate Box | | | | | | |
| A15 Large Flat Rate Box | | | | | | |
| A16 Priority Mail Flat Rate Box (with Signature) | | | | | | |
| A17 Priority Mail Flat Rate Box (with Signature) | | | | | | |
| A18 Priority Mail Flat Rate Box (with Signature) | | | | | | |
| A19 Local Zones 1 & 2 | | | | | | |
| A20 Zone 1 | | | | | | |
| A21 Zone 2 | | | | | | |
| A22 Zone 3 | | | | | | |
| A23 Zone 4 | | | | | | |
| A24 Zone 5 | | | | | | |
| A25 Zone 6 | | | | | | |
| A26 Zone 7 | | | | | | |
| A27 Zone 8 | | | | | | |
| A28 Zone 9 | | | | | | |
| A29 Priority Mail Flat Rate Box | | | | | | |

| Permit Reply Mail | | |
|-------------------|-------|--------------|
| Item | Price | Ballon Price |
| A31 Flat | | |

| Dimensional and Balloon Prices | | |
|--------------------------------|------------------|---------------|
| Item | Dim-Weight Price | Balloon Price |
| A32 Local Zones 1 & 2 | | |
| A33 Zone 1 | | |
| A34 Zone 2 | | |
| A35 Zone 3 | | |
| A36 Zone 4 | | |
| A37 Zone 5 | | |
| A38 Zone 6 | | |
| A39 Zone 7 | | |
| A40 Zone 8 | | |
| A41 Zone 9 | | |

Updates have been made to add Zone 9

- Zone 9 has been added and the Balloon Price has been grayed out.
- Both Dim-Weight Price and Balloon Price are not possible for a single line item (zone 9).

Updated to show A Total Postage) on the PS 3600PM

[VO:] The *PostalOne!* system added a new Price Group/Zone to the “3600 Postage Statement - Priority Mail” for the Postal Wizard, BMEU Transaction modules, Mail.dat and Mail.XML.

Freely Associated States Pricing – Zone 9

The image displays several screenshots of the Priority Mail Form 3600. Red boxes highlight the following sections where Zone 9 pricing has been added:

- Part B: Priority Mail – Regional Rate Box
- Part C: Priority Mail – Cubic
- Part D: Priority Mail – NSA; Priority Mail – Cubic – NSA; Priority Mail – Regional Rate Box
- Part E: Priority Mail – Open and Distribute – NSA
- Part F: Priority Mail – Open and Distribute – Commercial Plus

Zone 9 has been added to Priority Mail Form 3600 and the corresponding lines and rates will be supported. Examples of the changes are shown above. The following sections have been updated:

- Part B Priority Mail – Regional Rate Box
- Part C Priority Mail – Cubic;
- Part D Priority Mail – NSA; Priority Mail – Cubic – NSA; Priority Mail – Regional Rate Box
- Part E Priority Mail – Open and Distribute – NSA
- Part F Priority Mail – Open and Distribute – Commercial Plus

Zone 9 lines have been added to PS 3541 Periodicals and PS 3605: Package Services

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[VO:] Zone 9 had been added to Priority Mail Form 3600 and the corresponding lines and rates will be supported. Examples of the changes are shown above. The following sections have been updated:

Part B Priority Mail - Regional Rate Box

Part C Priority Mail - Cubic;

Part D Priority Mail - NSA; Priority Mail – Cubic – NSA; Priority Mail - Regional Rate Box

Part E Priority Mail – Open and Distribute - NSA”

Part F Priority Mail – Open and Distribute – Commercial Plus

Zone 9 lines have been added to PS 3541 Periodicals and PS 3605: Package Services

Agenda

- Reminders and Announcements

- **Business Related Changes**

 - First-Class Metered/Residual Mail

 - FSS

 - EDDM

 - Parcels

 - International Mail

 - Incentives and Promotions

 - Freely Associated States

 - **Additional Changes**

 - Reporting Changes

 - Technical Changes

[VO:] Now let's discuss some additional business changes being made with this release.

Extra Services and Other Services

□ Collect on Delivery (COD)

- The holding period for CODs has been reduced to 10 days, eliminating the need for senders of nursery stock shipped COD to include special instructions for undeliverable shipments.

□ Filing of Indemnity (Insurance) Claims

- USPS has reduced the filing period for indemnity claims to 60 days from the date of mailing. Local post offices will no longer file indemnity claims for customers.
- Customers may file a claim online at <https://www.usps.com/ship/file-domestic-claims.htm> or mail PS Form 1000 claim form to USPS Domestic Claims, PO Box 80143, St. Louis, MO 63180-0143.

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[VO:] Apart from the general services, products and overall systems that have been enhanced in this release, there are several extra or other services that have been updated, providing improved customer experiences. Starting January 26, users will see the following services have been improved:

- Collect on Delivery (or C-O-D); and
- Filing of Indemnity Claims

With the Collect on Delivery service, the Postal Service has removed the option for senders of nursery stock shipped via COD to include special instructions for undeliverable shipments to be auctioned off to the highest bidder and the proceeds remitted to the sender.

In addition, standards for COD mail have been expanded to allow “Hold for Pick Up” service to be included when COD mail is sent as Priority Mail, First-Class Package Service, or Parcel Select Non-Presort.

With the Filing of Indemnity Claims service, in order to simplify the overall claims process for mailers, filing periods for indemnity claims will be 60 days from the date of mailing and therefore the claims appeals timeline would be reduced from 60 days to 30 days from the date of the original decision. Local post offices will no longer file indemnity claims on behalf of customers. Payable claims now require a sales receipt, invoice, or bill of sale, or statement of value from a reputable dealer; additionally, firearms now require a Form 1508 to be submitted alongside the claim.

Finally, gift cards have been added to the list of non-payable claims.

Enhancements to Part S: Extra Services & Fees

PostalOne! supports the new lines S4 and S23 in Part S—Extra Services and Fees for PS Forms 3600 FCM, 3600 PM, 3602-N, 3602-R, and 3605

| Extra Services and Fees | | | | | | |
|---|--|-----|---------------|------------------|----------------|---------------|
| <input type="checkbox"/> Part S <small>Check box at left if prices are populated in this section.</small> | | | | | | |
| <small>Items mailed with Extra Services must meet the mailing standards for the extra service.</small> | | | | | | |
| | | Fee | No. of Pieces | Subtotal Postage | Discount Total | Total Postage |
| S1 | Certificate of Mailing (3 or more - Form 3877) | | | | | |
| S2 | Certified Mail | | | | | |
| S3 | Collected on Delivery (COD) | | | | | |
| S4 | USPS Tracking* | | | | | |
| S5 | Insurance | | | | | |
| S6 | Registered Mail | | | | | |
| S7 | Restricted Delivery | | | | | |
| S8 | Return Receipt (Electronic) | | | | | |
| S9 | Return Receipt (Form 3811) | | | | | |
| S11 | Signature Confirmation* | | | | | |
| S13 | Special Handling | | | | | |
| S17 | Picture Permit Imprint | | | | | |
| S18 | Day Certain Delivery | | | | | |
| S19 | Certificate of Bulk Mailing (Form 3606) | | | | | |
| S23 | IMpb Non-Compliance Fee | | | | | |
| S20 | Live Animal Transportation Fee | | | | | |

* Available for parcels only

Part S Total (Add lines S1-S25)

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• For parcels only
 • *PostalOne!* has updated forms to re-title line S4 in Part S—Extra Services as “USPS Tracking”

The IMpb Non-Compliance fee will be applied to a limited class of parcels that do not bear an IMpb

[VO:] As mentioned previously, the Extra Services section (Part S) of PS Forms 3600FCM, 3600 PM, 3602 R/N, and 3605 has been updated to include two new line items:

Line S4, “Delivery Confirmation” was renamed “USPS Tracking”. The asterisk on the hard-copy form indicates that it is available for parcels only.

Line S23. “IMpb Non-Compliance Fee” has been added for a limited class of parcels that are non-compliant with the new IMpb requirements discussed earlier in the presentation.

IMpb non-compliance fee is covered in detail in a separate IMpb webinar.

PS Form 3600 FCM: Addition of NSA Option & Removal of Election Mail

- A new section has been added to PS Form 3600 to add a Negotiated Service Agreement (NSA) option for First-Class Mail Commercial Parcels
 - New section: Part C: Commercial Parcels - NSA

| Commercial Parcels - NSA | | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
|--------------------------|------------------------|-------|---------------|------------------|----------------|-----------|---------------|
| C12 | 5-Digit | | | | | | |
| C13 | 3-Digit | | | | | | |
| C14 | ADC | | | | | | |
| C15 | Single-Piece/Mixed ADC | | | | | | |
| C16 | Parcel Surcharge | | | | | | |

- Part E—Election Mail is no longer supported; this option has been removed from the postage statement and all of section E has been removed
 - Current Section F—Repositionable Notes (RPN) has become the new Part E:

Repositionable Notes (RPN)

Part E Check box if left if prices are populated in this section

Repositionable Notes

Price includes only charge for RPN. It does not include postage charges. If using RPNs, all pieces in mailing must include RPNs.

| | Price | No. of Pieces | Total Postage |
|----------------------------|-------|---------------|---------------|
| E1 Repositionable Notes: | | | |

Part E Total (Use E1):

57

[VO:] With this release, the Postal Service has added an NSA option for commercial parcels to postage statement form 3600 for First-Class Mail. To support this, a new section has been added to Part C—Parcels of PS Form 3600 FCM [say F-C-M] entitled “Commercial Parcels: NSA”.

Also with this release, USPS has removed Election Mail as a separate section from PS Form 3600 FCM. The current Section F – Repositionable Notes (RPN) has become the new Part E.

Both Mail.dat and Mail.XML systems have been updated to support these changes. Additionally, *PostalOne!* has updated the display of the Qualification Report and postage statements to reflect PS 3600 FCM line changes and display data submitted through Mail.dat and Mail.XML eDoc.

Changes to PS Form 3600-FCM First-Class Mail: Election Mail

- New Election Mail questions added

New questions added

| | | | |
|---|--|--|--|
| Letter or Flat-size mailpieces contain: | | Parts Completed (Select all that apply) <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E | |
| <input type="checkbox"/> Round Trip ONLY: One DVD/CD or other disk. | | <input type="checkbox"/> NSA | |
| This is a Political Campaign Mailing Yes <input type="checkbox"/> No <input type="checkbox"/> | | 1 <input type="checkbox"/> Subtotal Postage (Add postage on other lines) | |
| This is Official Election Mail Yes <input type="checkbox"/> No <input type="checkbox"/> | | 2 Price at Which Postage Affixed (Check one). Complete if the mailing includes pieces bearing postage stamps or precanceled stamps. | |
| <input type="checkbox"/> Correct <input type="checkbox"/> Lowest <input type="checkbox"/> Neither | | pcc. x's Postage Affixed | |
| 3 | | Incentive/Discount Flat Dollar Amount | |
| 4 | | Fee Flat Dollar Amount | |
| 5 Permit # | | Net Postage Due (Line 1 +/- Lines 2, 3, 4) | |

Items removed

| | | | |
|---|--|--|--|
| Letter or Flat-size mailpieces contain: | | Parts Completed (Select all that apply) <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E | |
| <input type="checkbox"/> Reply card or reply envelope | | <input type="checkbox"/> NSA | |
| <input type="checkbox"/> DVD/CD or other disk | | 1 Subtotal Postage (Add postage on other lines) | |
| <input type="checkbox"/> Round Trip ONLY: One DVD/CD or other disk | | 2 Price at Which Postage Affixed (Check one). Complete if the mailing includes pieces bearing postage stamps or precanceled stamps. | |
| <input type="checkbox"/> Correct <input type="checkbox"/> Lowest <input type="checkbox"/> Neither | | pcc. x's Postage Affixed | |
| 3 | | Incentive/Discount Flat Dollar Amount | |
| 4 | | Fee Flat Dollar Amount | |
| 5 Permit # | | Net Postage Due (Line 1 +/- Lines 2, 3, 4) | |

New version

Old version

[VO:] In place of the separate Part E for election mail, two new statements have been added with yes/no answers: “This is a Political Campaign Mailing” and “This is Official Election Mail”. Mailers will check the appropriate Yes or No box for official election mail or political campaign mailings.

Two items that have been removed from Form 3600-FCM are the checkboxes for “Reply card or reply envelope” and “DVD/CR or other disk”

Changes to PS Form 3600-FCM First-Class Mail: Election Mail

- New “Election Mail” radio button on Permit Entry Screen

The screenshot displays the 'Permit Entry' screen for 'First-Class Mail and First-Class Package Service'. The page includes a navigation menu on the left and a main content area with the following fields and options:

- Account Holder:** Number (with search), Type (dropdown: -- Select Type --)
- Mailing Agent:** IMSBCAT01, 1270 W 82ND AVE, ANCHORAGE, AK 99518 (with search)
- Mail Owner:** (with search)
- Post Office Of Mailing:** ANCHORAGE AK 99502 (with search)
- Job Number:** (with search)
- Checkboxes:**
 - Please check this box if this is a Full Service Mailing:
 - * Mailing contains windowed letters or flats: Yes No
 - Check this box if this is a Single Piece Price mailing:
 - * This is a Political Campaign mailing: Yes No
 - * This is an Official Election mailing: Yes No (highlighted with a red box)
- Special Postage Payment System:** none (dropdown)
- Other options:** This is a consolidated statement: ; Mailing includes Permit Reply Mail: ; Combined Single Class:

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[VO:] A new required radio button has been added to the Postal Wizard Permit Entry screen for First-Class Mail to support Election Mail.

The text that is displayed next to the new Yes/No radio button is “This is an Official Election Mailing”, as seen on the screen shot on this slide.

Agenda

□ Reminders and Announcements

□ Business Related Changes

 **Reporting Changes**

□ Technical Changes

[VO:] We will now move on to discuss Reporting Changes associated with the January release

Updates to Reporting for FSS

- Several reports have been updated to reflect the addition of the new FSS lines and data



[VO:] The following reports were updated to reflect the addition of new FSS lines and information:

- Qualification Report
- Dashboard
- Reconciliation Report
- Mailing Summary Report
- View Transactions
- View Periodicals Transactions

Modification of BCG Customer Reports

Mailing Summary Report

The screenshot shows the 'Mailing Summary Report' interface. At the top, there is a 'Printer Friendly Version' link. Below that, a note states: 'Maximum search is within a 365 day period. Start Date cannot be before 01/01/2005. Account Type and Permit Number are required fields.' The search criteria section includes: 'Form: All Forms', 'Location: QUAD GRAPHICS HARTFORD', 'Account: Permit Imprint', and 'Permit / Pub Number: All'. The date range is 'Start Date: 04/23/2013' and 'End Date: 07/11/2013'. A 'SEARCH' button is present. Below the search criteria, there is an 'Export to Excel' button. The main data table has columns: Permit, Form, Entry Discount, Line, Description, Pieces, Piece Rate, Piece Postage, Pounds, Pound Rate, Pound Postage, and Line Postage. A new 'Permit' column is highlighted. A callout points to the 'Permit / Pub Number' dropdown menu.

| Permit | Form | Entry Discount | Line | Description | Pieces | Piece Rate | Piece Postage | Pounds | Pound Rate | Pound Postage | Line Postage |
|--|--------|----------------|------|--|--------|------------|---------------|--------|------------|---------------|--------------|
| PI 233 | 500-PM | None | A2 | 3-Digit | 750 | 0.266 | \$199.500 | 0 | 0 | \$0.000 | \$199.500 |
| | | None | A4 | Basic - Nonautomation | 1,000 | -0.120 | \$106.800 | 0 | 0 | \$0.000 | \$106.800 |
| | 502-N | None | B8 | ADC | 18 | -0.428 | \$4.254 | 0 | 0 | \$0.000 | \$4.254 |
| | | None | B9 | Mixed ADC | 1,000 | -0.126 | \$128.800 | 0 | 0 | \$0.000 | \$128.800 |
| PI 420 | 500 | None | A1 | 5-Digit | 750 | 0.247 | \$185.250 | 0 | 0 | \$0.000 | \$185.250 |
| | | None | A2 | 3-Digit | 750 | -0.286 | \$169.500 | 0 | 0 | \$0.000 | \$169.500 |
| | | None | A2 | 3-Digit | 750 | 0.286 | \$199.500 | 0 | 0 | \$0.000 | \$199.500 |
| | | None | A24 | Letters - Number of Pieces that Comply | 500 | -0.001 | -\$0.500 | 0 | 0 | \$0.000 | -\$0.500 |
| PI 784 | 505-P | None | A1 | 5-Digit | 750 | 0.266 | \$199.500 | 0 | 0 | \$0.000 | \$199.500 |
| | | None | A4 | ADC | 500 | -0.001 | -\$0.500 | 0 | 0 | \$0.000 | -\$0.500 |
| | | None | A4 | ADC | 500 | 0.001 | \$0.500 | 0 | 0 | \$0.000 | \$0.500 |
| | | None | A74 | Letters - Number of Pieces that Comply | 500 | 0.001 | \$0.500 | 0 | 0 | \$0.000 | \$0.500 |
| Total | | | | | | | | | | | \$384.250 |
| Total Postage Amount (includes rounding, discounts, and any verification postage): | | | | | | | | | | | \$384.250 |

[VO:] The Mailing Summary Report on the “Mailing Reports” page on the BCG has been updated to enhance search functionality and user experience.

The Permit/Pub Number field has been changed from a text box to a dropdown which lists all accounts that are associated with the selected location or locations. In addition, “All” has been added as an option to the dropdown, allowing users to run the report for all accounts simultaneously. Prior to this release, users had to run the report for one permit at a time.

Another enhancement is that search results will now be sorted by permit/account, then by mail class. A new “Permit” column has been added to the search results set which lists the permit information, or publication information for Periodicals accounts.

In addition, functionality has been added to export the search results to a Microsoft Excel file.

Full-Service eDoc Gap Enhancements

With the January 2014 release, additional job level data will be aggregated at the mail owner & mail preparer level. Currently, the eDoc Submitter has visibility into data based only on their CRID.

This release will enhance the Mail Owner and preparer view of the Mailer Scorecard and include the following data:

- Total Containers
- Total Handling Units
- Total Pieces
- Total Bundles
- Total Full-Service Pieces
- Total Non-Full Service Pieces

Mailer Scorecard NOVEMBER 2013

Verifications: Full-Service Electronic, eInduction, Seamless, Manual Scanned, Entry Point

| eDoc Submitter - | Total | Production | |
|--|--------|-------------------------|----------------------------|
| | | Chicago Mailbox Company | MAIL PROFESSIONAL SERVICES |
| # Containers | 12,175 | 5,445 | 6,732 |
| # Containers Issued | 10,802 | 4,880 | 5,922 |
| # PVCs eInduction Containers | 19,246 | 4,514 | 5,432 |
| # Mail Transported eInduction Containers | 19,250 | 4,527 | 5,423 |
| # USPS Transported eInduction Containers | 10,228 | 4,302 | 5,926 |
| # eInduction Containers Continuous | 10,395 | 4,309 | 6,086 |
| # eInduction Containers non-SV | 42 | 19 | 24 |
| # eInduction Containers with Entry Point eDoc Errors | 191 | 40 | 151 |
| # eInduction Containers with Manual Overrides | 54 | 22 | 32 |
| # eInduction Containers not Released | 83 | 28 | 55 |
| # eInduction Containers Missorted | 25 | 15 | 10 |
| # eInduction Containers Accepted | 19,496 | 4,503 | 6,293 |
| # SV eInduction Containers Scanned & Accepted with Error | 16,265 | 4,778 | 5,977 |
| Total Additional Postage Due (eInduction) - Info Only | | | |
| Additional Postage Due (Missorted EPD/Zone) - Info Only | | | |
| Additional Postage Due (Duplicate Barcode) - Info Only | | | |
| Additional Postage Due (Extra) - Info Only | | | |
| # Extra Containers | | | |

[VO:] With the January 2014 release, additional job level data will be aggregated at the mail owner & mail preparer level. Currently, the eDoc Submitter has visibility into data based only on their CRID. With this release, the Mail Owner and preparer view of the Mailer Scorecard will include Total Containers; Total Handling Units; Total Pieces; Total Bundles; Total Full-Service Pieces; and Total Non-Full Service Pieces.

Enhancements to International Mail Reports

- The *PostalOne!* system will make all the necessary changes to the *PostalOne!*, MicroStrategy Reports and BME Staffing Tool to support the price changes. The following MicroStrategy Reports include International components and may be affected:
 - Postage Payment System Validation Report
 - Performance of Verifications
 - Non-Performance of Verifications
 - Reasons for Non-Performance
 - Voluntary Verifications
 - VRSR Verification Report
 - eVS Manifest Data Analysis Summary Report
 - eVS Sampling Data Analysis Summary Report
 - eVS Manifest Data Analysis Summary Report
 - Mail Acceptance Verification Report
 - Address Quality Report

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[VO:] The *PostalOne!* system will make all the necessary changes to the *PostalOne!*, MicroStrategy Reports and BME Staffing Tool to support the price changes. The MicroStrategy Reports listed here include International components and may be affected.

Questions?



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[VO:] We will now pause here for questions.

The last topics we will discuss are the key technical changes being made with this release. This information is most relevant to software vendors and/or mailers using Mail.dat and/or Mail.XML to submit postage statements. If you are not a software vendor or a mailer who utilizes Mail.dat and/or Mail.XML, you are free to drop off the line.

Agenda

- Reminders and Announcements
- Business Related Changes
- Reporting Changes
- **Technical Changes**
 - ➔ **Both Mail.dat and Mail.XML**
 - Mail.XML
 - Infrastructure Enhancements
 - Presort Simplification – FAST®

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[VO:] Let's begin by discussing the technical changes which apply to **both** Mail.dat and Mail.XML.

Version Support and Job Processing

| Date in 2014 | Mail.dat Versions* | Mail.XML Versions* |
|----------------------|--------------------|---|
| Jan 13 – Jan 26 | 12-2 and 13-1 | 12.0A, 13.0A, and 13.0B |
| January 26 and later | 13-1 and 14-1 | 12.0A (partial support), 13.0A, 13.0B, and 15.0A |

Note: Mail.XML version 14.0A is supported for FAST, Data Distribution, and Data Profiles (MID/CRID queries) **only**

For more information about Mail.dat and Mail.XML version support, visit:
https://ribbs.usps.gov/intelligentmail_schedule2014/documents/specs/IDEAllianceSpecs.pdf

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[VO:] The January 2014 postage statement changes will be available on January 13, 2014; however, the price changes are only available for mailing dates of January 26, 2014 and later. This slide outlines the version support of Mail.dat and Mail.XML during these time periods.

A new version of Mail.dat is also being implemented with this release: Mail.dat 14-1. This version will be available only for mailing dates of January 26, 2014 and onwards. *PostalOne!* will allow Mail.dat 12-1 submissions after January 13, 2014 for new mailings with a mailing date before January 26, 2014 and to update previously submitted mailings. The system will continue to support Mail.dat 13-1 (versions 13.1.0.1 and 13.1.1.0).

A new version of Mail.XML is being implemented with the January 2014 release. Mail.XML 15.0A will be available only for mailing dates on or after January 26, 2014. Mail.XML 12.0A submissions will be allowed after January 13, 2014 for mailings with a mailing date before January 26th and to update previously submitted mailings. Mail.XML 13.0A and 13.0B will continue to be supported until July 2014. Please note that Mail.XML version 14.0A is supported as well, but is **only** supported for FAST and Data Profiles (MID/CRID queries).

For more information about Mail.dat and Mail.XML version support, mailers can reference the Full-Service 2013 Releases page on RIBBS and click on “Technical Specifications and Guides” under the January 2013 Release header.

Standardized Error Messages Structure for Remaining Full-Service Systems

- The structure of error messages for all Full-Service Data Distribution reports and the FAST system have been updated for Mail.dat (13-1, 14-1) & Mail.XML (13.0A, 13.0B and 15.0A)
 1. Provide Error Code (The error or warning code which will display in the client after validation or server processing)
 2. Severity or Error Type (Error vs. Warning etc.)
 3. Error Description (Identify and provide detailed descriptions and explanations of data enumerations or server side processing issues)
 - For the data validation issues the description will include the actual values that were provided in the data submission.
 - For data validation errors or warnings display the Key ID (primary or reference keys)
 4. Submission Date (Date when the file or message was submitted, that resulted in error or warning)
 5. Action (Provide action necessary to resolve the error or warning)

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[VO:] The structure of error messages for all Full-Service Data Distribution reports and the FAST system have been updated for Mail.dat (13-1, 14-1) and Mail.XML (13.0A, 13.0B and 15.0A)

First, the error or warning code will display in the client after validation or server processing

Second is the Severity or Error Type (Error vs. Warning etc.)

Third is the Error Description (Identify and provide detailed descriptions and explanations of data enumerations or server side processing issues)

- For data validation issues, the description will include the actual values that were provided in the data submission.
- For data validation, errors or warnings display the Key ID (for primary or reference keys)

Fourth is the Submission Date (or the Date when the file or message was submitted, that resulted in error or warning)

Fifth is Action (which is a prompt to Provide action necessary to resolve the error or warning)

FSS in Mail.dat and Mail.XML

Standard Mail

Part E
Non-Profit Mail

Part E 2 Use of 3002 Bu 1 or less

| Entry | Name | Price Category | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
|-------|------|-----------------------|-------|---------------|------------------|----------------|-----------|---------------|
| D1 | Name | 3-Digit | | | | | | |
| D2 | Name | 3-Digit | | | | | | |
| D3 | Name | ADC | | | | | | |
| D4 | Name | Mixed ADC | | | | | | |
| D5 | DNDC | 3-Digit | | | | | | |
| D6 | DNDC | 3-Digit | | | | | | |
| D7 | DNDC | ADC | | | | | | |
| D8 | DFSS | 3-Digit DFSS (Scheme) | | | | | | |
| D9 | DFSS | 3-Digit | | | | | | |
| D10 | DFSS | ADC | | | | | | |
| D11 | DFSS | Mixed ADC | | | | | | |
| D12 | DFSS | 3-Digit | | | | | | |
| D13 | DFSS | ADC | | | | | | |
| D14 | DFSS | 3-Digit | | | | | | |
| D15 | DFSS | ADC | | | | | | |
| D16 | DFSS | 3-Digit DFSS (Scheme) | | | | | | |
| D17 | DFSS | 3-Digit | | | | | | |
| D18 | DFSS | ADC | | | | | | |
| D19 | DFSS | 3-Digit | | | | | | |
| D20 | DFSS | ADC | | | | | | |
| D21 | DFSS | 3-Digit | | | | | | |
| D22 | DFSS | ADC | | | | | | |
| D23 | DFSS | 3-Digit | | | | | | |
| D24 | DFSS | ADC | | | | | | |
| D25 | DFSS | 3-Digit | | | | | | |
| D26 | DFSS | ADC | | | | | | |
| D27 | DFSS | 3-Digit | | | | | | |
| D28 | DFSS | ADC | | | | | | |
| D29 | DFSS | 3-Digit | | | | | | |
| D30 | DFSS | ADC | | | | | | |
| D31 | DFSS | 3-Digit | | | | | | |
| D32 | DFSS | ADC | | | | | | |
| D33 | DFSS | 3-Digit | | | | | | |
| D34 | DFSS | ADC | | | | | | |
| D35 | DFSS | 3-Digit | | | | | | |
| D36 | DFSS | ADC | | | | | | |
| D37 | DFSS | 3-Digit | | | | | | |
| D38 | DFSS | ADC | | | | | | |
| D39 | DFSS | 3-Digit | | | | | | |
| D40 | DFSS | ADC | | | | | | |
| D41 | DFSS | 3-Digit | | | | | | |
| D42 | DFSS | ADC | | | | | | |
| D43 | DFSS | 3-Digit | | | | | | |
| D44 | DFSS | ADC | | | | | | |
| D45 | DFSS | 3-Digit | | | | | | |
| D46 | DFSS | ADC | | | | | | |
| D47 | DFSS | 3-Digit | | | | | | |
| D48 | DFSS | ADC | | | | | | |
| D49 | DFSS | 3-Digit | | | | | | |
| D50 | DFSS | ADC | | | | | | |

PS Form 3602 Standard Mail

Part E
Non-Profit Mail

Part E 2 Use of 3002 Bu 1 or less

| Entry | Name | Price Category | Price | No. of Pieces | Subtotal Postage | Discount Total | Fee Total | Total Postage |
|-------|------|-----------------------|-------|---------------|------------------|----------------|-----------|---------------|
| E1 | Name | 3-Digit | | | | | | |
| E2 | Name | 3-Digit | | | | | | |
| E3 | Name | ADC | | | | | | |
| E4 | Name | Mixed ADC | | | | | | |
| E5 | DNDC | 3-Digit | | | | | | |
| E6 | DNDC | 3-Digit | | | | | | |
| E7 | DNDC | ADC | | | | | | |
| E8 | DFSS | 3-Digit DFSS (Scheme) | | | | | | |
| E9 | DFSS | 3-Digit | | | | | | |
| E10 | DFSS | ADC | | | | | | |
| E11 | DFSS | Mixed ADC | | | | | | |
| E12 | DFSS | 3-Digit | | | | | | |
| E13 | DFSS | ADC | | | | | | |
| E14 | DFSS | 3-Digit | | | | | | |
| E15 | DFSS | ADC | | | | | | |
| E16 | DFSS | 3-Digit DFSS (Scheme) | | | | | | |
| E17 | DFSS | 3-Digit | | | | | | |
| E18 | DFSS | ADC | | | | | | |
| E19 | DFSS | 3-Digit | | | | | | |
| E20 | DFSS | ADC | | | | | | |
| E21 | DFSS | 3-Digit | | | | | | |
| E22 | DFSS | ADC | | | | | | |
| E23 | DFSS | 3-Digit | | | | | | |
| E24 | DFSS | ADC | | | | | | |
| E25 | DFSS | 3-Digit | | | | | | |
| E26 | DFSS | ADC | | | | | | |
| E27 | DFSS | 3-Digit | | | | | | |
| E28 | DFSS | ADC | | | | | | |
| E29 | DFSS | 3-Digit | | | | | | |
| E30 | DFSS | ADC | | | | | | |
| E31 | DFSS | 3-Digit | | | | | | |
| E32 | DFSS | ADC | | | | | | |
| E33 | DFSS | 3-Digit | | | | | | |
| E34 | DFSS | ADC | | | | | | |
| E35 | DFSS | 3-Digit | | | | | | |
| E36 | DFSS | ADC | | | | | | |
| E37 | DFSS | 3-Digit | | | | | | |
| E38 | DFSS | ADC | | | | | | |
| E39 | DFSS | 3-Digit | | | | | | |
| E40 | DFSS | ADC | | | | | | |
| E41 | DFSS | 3-Digit | | | | | | |
| E42 | DFSS | ADC | | | | | | |
| E43 | DFSS | 3-Digit | | | | | | |
| E44 | DFSS | ADC | | | | | | |
| E45 | DFSS | 3-Digit | | | | | | |
| E46 | DFSS | ADC | | | | | | |
| E47 | DFSS | 3-Digit | | | | | | |
| E48 | DFSS | ADC | | | | | | |
| E49 | DFSS | 3-Digit | | | | | | |
| E50 | DFSS | ADC | | | | | | |

Both the Mail.dat and Mail.XML data specifications have been enhanced to include the improved pricing and preparation updates associated with the Flats Sequencing System (FSS). As a result, the postage statement for Standard Mail has been updated to include the new DFSS entry.

[VO:] As mentioned in previous slides, Postage Statement 3602 Standard Mail (Regular and Non-Profit) will have DFSS entry available when mailers send their eDocs through Mail.dat or Mail.XML specifications.

Both the Mail.dat and Mail.XML data specifications have also been enhanced to include the improved pricing and preparation updates associated with the Flats Sequencing System (FSS). As a result, the postage statement for Standard Mail has been updated to include the new DFSS entry.

Both Mail.dat and Mail.XML will utilize the DFSS entry and be incorporated in the *PostalOne!* Qualification Report.

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FSS in Mail.dat and Mail.XML

Periodicals - One Issue or One Edition - Outside-County

PART D
Outside County - Sack/Tray/Pallet

| Customer Level | Product Level | Division | Rate | Drop Shipment |
|----------------|---------------|----------|------|---------------|
| D1 | Mixed ADD | | | |
| D2 | NDC | | | |
| D3 | 5-Digit/DF | | | |
| D4 | FSS Scheme | | | |
| D5 | 5-Digit | | | |
| D6 | Carrier Route | | | |
| D7 | Firm | | | |
| D8 | ADD | | | |
| D9 | 5-Digit/DF | | | |
| D10 | FSS Scheme | | | |
| D11 | 5-Digit | | | |
| D12 | Carrier Route | | | |
| D13 | Firm | | | |
| D14 | 5-Digit/DF | | | |
| D15 | FSS Scheme | | | |
| D16 | 5-Digit | | | |
| D17 | Carrier Route | | | |
| D18 | Firm | | | |
| D19 | FSS Facility | | | |
| D20 | FSS Scheme | | | |
| D21 | 5-Digit | | | |
| D22 | DF 5-Digit | | | |
| D23 | Carrier Route | | | |
| D24 | Firm | | | |

PS Form 3541 Periodicals

Periodicals - One Issue or One Edition - Outside-County

PART E
Outside County - Sack/Tray/Pallet

| Customer Level | Product Level | Division | Rate | Drop Shipment |
|----------------|---------------|----------|------|---------------|
| E1 | Mixed ADD | | | |
| E2 | NDC | | | |
| E3 | 5-Digit/DF | | | |
| E4 | FSS Scheme | | | |
| E5 | 5-Digit | | | |
| E6 | Carrier Route | | | |
| E7 | Firm | | | |
| E8 | ADD | | | |
| E9 | 5-Digit/DF | | | |
| E10 | FSS Scheme | | | |
| E11 | 5-Digit | | | |
| E12 | Carrier Route | | | |
| E13 | Firm | | | |
| E14 | 5-Digit/DF | | | |
| E15 | FSS Scheme | | | |
| E16 | 5-Digit | | | |
| E17 | Carrier Route | | | |
| E18 | Firm | | | |
| E19 | FSS Facility | | | |
| E20 | FSS Scheme | | | |
| E21 | 5-Digit | | | |
| E22 | DF 5-Digit | | | |
| E23 | Carrier Route | | | |
| E24 | Firm | | | |

- Updates have been made to Postage Statement 3541 for Periodicals.
- Parts D and E, Outside County Bundle Prices and Outside County Sack/Tray and Pallet prices now include the updated Container Levels of FSS Facility and FSS Scheme as well as drop shipment DFSS discount support.

[VO:] Updates have been made to Postage Statement 3541 for Periodicals. Parts D and E, Outside County Bundle Prices and Outside County Sack/Tray and Pallet prices, respectively, now include the updated Container Levels of FSS Facility and FSS Scheme as well as drop shipment of DFSS discount support.

The *PostalOne!* system has updated the display on the Qualification Report to reflect the PS 3541 FSS Facility and FSS Scheme line additions and display the data submitted either via the Mail.dat or Mail.XML eDocs.

Outside County copies of In-County Periodicals' publications, submitted either through Mail.dat or Mail.XML, will also be exempt from the FSS Presort, but only if the following conditions are met:

For Mail.dat:

- Copies are claiming the Limited Circulation price discount (5,000 or less outside county copies) for the same issue (periodicals mailings of MPU Mailpiece Unit – Rate Type W=Science of Agriculture Limited Circulation, or Y=Regular Limited Circulation for Periodicals Mailpieces).
- And, copies must be entered within the SCF area where they were published

For Mail.XML:

- Copies are claiming the Limited Circulation price discount (5,000 or less outside county copies) for the same issue (periodicals mailings of Mail.XML rateType enumeration W=Science and Agriculture Limited, or Y=Regular Limited Circulation)
- And, copies must be entered within the SCF area where they are published

FSS in Mail.dat and Mail.XML

- On Part A of 3605 for Non-Presorted Flats, DFSS entry line A29 has been added for Carrier Route and FSS Carrier Route Flats
- For Presorted Flats, users can now distinguish between Presorted and FSS Presorted in the new “Presorted and FSS Presorted – Flats” section of Part A

PS Form 3605 BPM

Carrier Route and FSS Carrier Route - Flats

| Line | Entry | Price | Discount | Rate | Type |
|------|-------|-------|----------|------|------|
| A71 | 1.82 | None | | | |
| A72 | 3 | None | | | |
| A73 | 4 | None | | | |
| A74 | 5 | None | | | |
| A75 | 6 | None | | | |
| A76 | 7 | None | | | |
| A77 | 8 | None | | | |
| A78 | 9 | None | | | |
| A79 | 10 | None | | | |
| A80 | 11 | None | | | |
| A81 | 12 | None | | | |
| A82 | 13 | None | | | |
| A83 | 14 | None | | | |
| A84 | 15 | None | | | |
| A85 | 16 | None | | | |
| A86 | 17 | None | | | |
| A87 | 18 | None | | | |
| A88 | 19 | None | | | |
| A89 | 20 | None | | | |
| A90 | 21 | None | | | |
| A91 | 22 | None | | | |
| A92 | 23 | None | | | |
| A93 | 24 | None | | | |
| A94 | 25 | None | | | |
| A95 | 26 | None | | | |
| A96 | 27 | None | | | |
| A97 | 28 | None | | | |
| A98 | 29 | None | | | |
| A99 | 30 | None | | | |
| A00 | 31 | None | | | |
| A01 | 32 | None | | | |
| A02 | 33 | None | | | |
| A03 | 34 | None | | | |
| A04 | 35 | None | | | |
| A05 | 36 | None | | | |
| A06 | 37 | None | | | |
| A07 | 38 | None | | | |
| A08 | 39 | None | | | |
| A09 | 40 | None | | | |
| A10 | 41 | None | | | |
| A11 | 42 | None | | | |
| A12 | 43 | None | | | |
| A13 | 44 | None | | | |
| A14 | 45 | None | | | |
| A15 | 46 | None | | | |
| A16 | 47 | None | | | |
| A17 | 48 | None | | | |
| A18 | 49 | None | | | |
| A19 | 50 | None | | | |
| A20 | 51 | None | | | |
| A21 | 52 | None | | | |
| A22 | 53 | None | | | |
| A23 | 54 | None | | | |
| A24 | 55 | None | | | |
| A25 | 56 | None | | | |
| A26 | 57 | None | | | |
| A27 | 58 | None | | | |
| A28 | 59 | None | | | |
| A29 | 60 | None | | | |
| A30 | 61 | None | | | |
| A31 | 62 | None | | | |
| A32 | 63 | None | | | |
| A33 | 64 | None | | | |
| A34 | 65 | None | | | |
| A35 | 66 | None | | | |
| A36 | 67 | None | | | |
| A37 | 68 | None | | | |
| A38 | 69 | None | | | |
| A39 | 70 | None | | | |
| A40 | 71 | None | | | |
| A41 | 72 | None | | | |
| A42 | 73 | None | | | |
| A43 | 74 | None | | | |
| A44 | 75 | None | | | |
| A45 | 76 | None | | | |
| A46 | 77 | None | | | |
| A47 | 78 | None | | | |
| A48 | 79 | None | | | |
| A49 | 80 | None | | | |
| A50 | 81 | None | | | |
| A51 | 82 | None | | | |
| A52 | 83 | None | | | |
| A53 | 84 | None | | | |
| A54 | 85 | None | | | |
| A55 | 86 | None | | | |
| A56 | 87 | None | | | |
| A57 | 88 | None | | | |
| A58 | 89 | None | | | |
| A59 | 90 | None | | | |
| A60 | 91 | None | | | |
| A61 | 92 | None | | | |
| A62 | 93 | None | | | |
| A63 | 94 | None | | | |
| A64 | 95 | None | | | |
| A65 | 96 | None | | | |
| A66 | 97 | None | | | |
| A67 | 98 | None | | | |
| A68 | 99 | None | | | |
| A69 | 100 | None | | | |
| A70 | 101 | None | | | |
| A71 | 102 | None | | | |
| A72 | 103 | None | | | |
| A73 | 104 | None | | | |
| A74 | 105 | None | | | |
| A75 | 106 | None | | | |
| A76 | 107 | None | | | |
| A77 | 108 | None | | | |
| A78 | 109 | None | | | |
| A79 | 110 | None | | | |
| A80 | 111 | None | | | |
| A81 | 112 | None | | | |
| A82 | 113 | None | | | |
| A83 | 114 | None | | | |
| A84 | 115 | None | | | |
| A85 | 116 | None | | | |
| A86 | 117 | None | | | |
| A87 | 118 | None | | | |
| A88 | 119 | None | | | |
| A89 | 120 | None | | | |
| A90 | 121 | None | | | |
| A91 | 122 | None | | | |
| A92 | 123 | None | | | |
| A93 | 124 | None | | | |
| A94 | 125 | None | | | |
| A95 | 126 | None | | | |
| A96 | 127 | None | | | |
| A97 | 128 | None | | | |
| A98 | 129 | None | | | |
| A99 | 130 | None | | | |
| A00 | 131 | None | | | |
| A01 | 132 | None | | | |
| A02 | 133 | None | | | |
| A03 | 134 | None | | | |
| A04 | 135 | None | | | |
| A05 | 136 | None | | | |
| A06 | 137 | None | | | |
| A07 | 138 | None | | | |
| A08 | 139 | None | | | |
| A09 | 140 | None | | | |
| A10 | 141 | None | | | |
| A11 | 142 | None | | | |
| A12 | 143 | None | | | |
| A13 | 144 | None | | | |
| A14 | 145 | None | | | |
| A15 | 146 | None | | | |
| A16 | 147 | None | | | |
| A17 | 148 | None | | | |
| A18 | 149 | None | | | |
| A19 | 150 | None | | | |
| A20 | 151 | None | | | |
| A21 | 152 | None | | | |
| A22 | 153 | None | | | |
| A23 | 154 | None | | | |
| A24 | 155 | None | | | |
| A25 | 156 | None | | | |
| A26 | 157 | None | | | |
| A27 | 158 | None | | | |
| A28 | 159 | None | | | |
| A29 | 160 | None | | | |
| A30 | 161 | None | | | |
| A31 | 162 | None | | | |
| A32 | 163 | None | | | |
| A33 | 164 | None | | | |
| A34 | 165 | None | | | |
| A35 | 166 | None | | | |
| A36 | 167 | None | | | |
| A37 | 168 | None | | | |
| A38 | 169 | None | | | |
| A39 | 170 | None | | | |
| A40 | 171 | None | | | |
| A41 | 172 | None | | | |
| A42 | 173 | None | | | |
| A43 | 174 | None | | | |
| A44 | 175 | None | | | |
| A45 | 176 | None | | | |
| A46 | 177 | None | | | |
| A47 | 178 | None | | | |
| A48 | 179 | None | | | |
| A49 | 180 | None | | | |
| A50 | 181 | None | | | |
| A51 | 182 | None | | | |
| A52 | 183 | None | | | |
| A53 | 184 | None | | | |
| A54 | 185 | None | | | |
| A55 | 186 | None | | | |
| A56 | 187 | None | | | |
| A57 | 188 | None | | | |
| A58 | 189 | None | | | |
| A59 | 190 | None | | | |
| A60 | 191 | None | | | |
| A61 | 192 | None | | | |
| A62 | 193 | None | | | |
| A63 | 194 | None | | | |
| A64 | 195 | None | | | |
| A65 | 196 | None | | | |
| A66 | 197 | None | | | |
| A67 | 198 | None | | | |
| A68 | 199 | None | | | |
| A69 | 200 | None | | | |
| A70 | 201 | None | | | |
| A71 | 202 | None | | | |
| A72 | 203 | None | | | |
| A73 | 204 | None | | | |
| A74 | 205 | None | | | |
| A75 | 206 | None | | | |
| A76 | 207 | None | | | |
| A77 | 208 | None | | | |
| A78 | 209 | None | | | |
| A79 | 210 | None | | | |
| A80 | 211 | None | | | |
| A81 | 212 | None | | | |
| A82 | 213 | None | | | |
| A83 | 214 | None | | | |
| A84 | 215 | None | | | |
| A85 | 216 | None | | | |
| A86 | 217 | None | | | |
| A87 | 218 | None | | | |
| A88 | 219 | None | | | |
| A89 | 220 | None | | | |
| A90 | 221 | None | | | |
| A91 | 222 | None | | | |
| A92 | 223 | None | | | |
| A93 | 224 | None | | | |
| A94 | 225 | None | | | |
| A95 | 226 | None | | | |
| A96 | 227 | None | | | |
| A97 | 228 | None | | | |
| A98 | 229 | None | | | |
| A99 | 230 | None | | | |
| A00 | 231 | None | | | |
| A01 | 232 | None | | | |
| A02 | 233 | None | | | |
| A03 | 234 | None | | | |
| A04 | 235 | None | | | |
| A05 | 236 | None | | | |
| A06 | 237 | None | | | |
| A07 | 238 | None | | | |
| A08 | 239 | None | | | |
| A09 | 240 | None | | | |
| A10 | 241 | None | | | |
| A11 | 242 | None | | | |
| A12 | 243 | None | | | |
| A13 | 244 | None | | | |
| A14 | 245 | None | | | |
| A15 | 246 | None | | | |
| A16 | 247 | None | | | |
| A17 | 248 | None | | | |
| A18 | 249 | None | | | |
| A19 | 250 | None | | | |
| A20 | 251 | None | | | |
| A21 | 252 | None | | | |
| A22 | 253 | None | | | |
| A23 | 254 | None | | | |
| A24 | 255 | None | | | |
| A25 | 256 | None | | | |
| A26 | 257 | None | | | |
| A27 | 258 | None | | | |
| A28 | 259 | None | | | |
| A29 | 260 | None | | | |
| A30 | 261 | None | | | |
| A31 | 262 | None | | | |
| A32 | 263 | None | | | |
| A33 | 264 | None | | | |
| A34 | 265 | None | | | |
| A35 | 266 | None | | | |
| A36 | 267 | None | | | |
| A37 | 268 | None | | | |
| A38 | 269 | None | | | |
| A39 | 270 | None | | | |
| A40 | 271 | None | | | |
| A41 | 272 | None | | | |
| A42 | 273 | None | | | |
| A43 | 274 | None | | | |
| A44 | 275 | None | | | |
| A45 | 276 | None | | | |
| A46 | 277 | None | | | |
| A47 | 278 | None | | | |
| A48 | 279 | None | | | |
| A49 | 280 | None | | | |
| A50 | 281 | None | | | |
| A51 | 282 | None | | | |
| A52 | 283 | None | | | |
| A53 | 284 | None | | | |
| A54 | 285 | None | | | |
| A55 | 286 | None | | | |
| A56 | 287 | None | | | |
| A57 | 288 | None | | | |
| A58 | 289 | None | | | |
| A59 | 290 | None | | | |
| A60 | 291 | None | | | |
| A61 | 292 | None | | | |
| A62 | 293 | None | | | |
| A63 | 294 | None | | | |
| A64 | 295 | None | | | |
| A65 | 296 | None | | | |
| A66 | 297 | None | | | |
| A67 | 298 | None | | | |
| A68 | 299 | None | | | |
| A69 | 300 | None | | | |
| A70 | 301 | None | | | |
| A71 | 302 | None | | | |
| A72 | 303 | None | | | |
| A73 | 304 | None | | | |
| A74 | 305 | None | | | |
| A75 | 306 | None | | | |
| A76 | 307 | None | | | |
| A77 | 308 | None | | | |
| A78 | 309 | None | | | |
| A79 | 310 | None | | | |
| A80 | 311 | None | | | |
| A81 | 312 | None | | | |
| A82 | 313 | None | | | |
| A83 | 314 | None | | | |
| A84 | 315 | None | | | |
| A85 | 316 | None | | | |
| A86 | 317 | None | | | |
| A87 | | | | | |

EDDM in Mail.dat and Mail.XML

PS Form 3602-R Standard Mail
PS Form 3602-N Nonprofit Standard Mail

Standard Mail
 Part F
 Carrier Route Flats

Flats EDDM Over 3.3 oz. but less than 16 oz.*

| Entry | Price Category | Piece Price | Or Amount Affixed | No. of Pieces | Pieces Subtotal | Pound Price | Pounds | Pounds Subtotal | Subtotal Postage | Disc | Total |
|-------|----------------|-------------------|-------------------|---------------|-----------------|-------------|--------|-----------------|------------------|------|-------|
| F66 | None | High Density Plus | | | | | | | | | |
| F67 | None | High Density | | | | | | | | | |
| F68 | None | Basic | | | | | | | | | |
| F69 | DNDC | Saturation | | | | | | | | | |
| F70 | DNDC | High Density Plus | | | | | | | | | |
| F71 | DNDC | High Density | | | | | | | | | |
| F72 | DNDC | Basic | | | | | | | | | |
| F73 | DSCF | Saturation | | | | | | | | | |
| F74 | DSCF | High Density Plus | | | | | | | | | |
| F75 | DSCF | High Density | | | | | | | | | |
| F76 | DSCF | Basic | | | | | | | | | |
| F77 | DDU | Saturation | | | | | | | | | |
| F78 | DDU | High Density Plus | | | | | | | | | |
| F79 | DDU | High Density | | | | | | | | | |
| F80 | DDU | Basic | | | | | | | | | |

*For affixed postage mailings as described in DMM 345, compute and enter the price for each piece in the Amount Affixed column, multiply by No. of Pieces and total in the Total column.

- Both the Mail.dat and Mail.XML data specifications have been updated to include the new price category for EDDM Standard Mail flats mailed from a BMEU
- Postage statements and qualification reports will reflect this new price category.

[VO:] Both the Mail.dat and Mail.XML data specifications have been updated to include the new price category for EDDM Standard Mail flats mailed from a BMEU. Postage statements and qualification reports will reflect this new price category.

The postage statement sections affected are Part F (Carrier Route Flats) of PS Form 3602-R for Standard Mail and PS Form 3602-N for Nonprofit Standard Mail.

Freely Associated States Pricing – Zone 9 Mail.XML/Mail.dat

- ❑ Mail.XML 15.0A will support the addition of Zone 9 pieces for Priority Mail (PS Form 3600 PM), Periodicals (PS Form 3541) and Package Services (PS Form 3605)
- ❑ Mail.dat 14-1 will support addition of Zone 9 pieces for Periodicals and Package Services
- ❑ *PostalOne!* Qualification Reports and postage statements will reflect Zone 9 line additions and display the data submitted in the mailer's

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[VO:] Mail.XML 15.0A will support the addition of Zone 9 pieces for Priority Mail (PS Form 3600 PM), Periodicals (PS Form 3541) and Package Services (PS Form 3605).

Mail.dat 14-1 will support addition of Zone 9 pieces for Periodicals and Package Services. Mail.dat does support Priority Mail parcels at this time.

Mail.dat will use the Mail.dat CQT Zone field; a value of 9 is added to Mail.dat 14-1. Mail.XML will use the Mail.XML ZoneICType field; a value of 9 is added to Mail.XML 15.0A

The *PostalOne!* CORE system for eDocs submitted via Mail.dat and Mail.XML will update the display screen for Qualification Report and postage statements to reflect Postage Statement Zone 9 line additions and display the data submitted through Mail.dat and Mail.XML eDoc.

Metered and Residual Single-Piece: Mail.dat 3600FCM

The following rate categories are to be used for lines B4-B7 in the 3600 FCM Postage Statement for Mail.dat.

3600FCM – First Class Mail

| Add/Upd/Rem | Section | Line Number | Section Label | Block Label | Process Category | Rate Category | Rate Type | MPU Surcharge | SEG FCM Letter Residual Preparation Indicator | MPU* Rate Schedule |
|-------------|---------|-------------|----------------------|-------------|------------------|------------------|-----------|---------------|---|--------------------|
| Upd | B | 4 | Nonautomation Prices | Letters | LT | S = Single Piece | R | N | Blank | P, Blank |
| Add | B | 5 | Nonautomation Prices | Letters | LT | S = Single Piece | R | N | M | P, Blank |
| Add | B | 6 | Nonautomation Prices | Letters | LT | S = Single Piece | R | N | Blank | P, Blank |
| Upd | B | 7 | Nonautomation Prices | Letters | LT | S = Single Piece | R | N | Blank | P, R, Blank |

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[VO:] For Mail.dat, the rate category of S=Single Piece, shown in the table, is to be used for lines B4-B7 of the 3600 FCM Postage Statement.

Metered and Residual Single-Piece Mail.XML 3600FCM

The following rate categories are to be used for lines B4-B7 in the 3600FCM Postage Statement for Mail.XML.

3600 FCM – First Class Mail

| Add/Upd/Rem | Section | Line Number | Section Label | Block Label | ProcessingCategory | RateCategory | RateType | MPUSurcharge | FCMLtrResidualPreIndicator |
|-------------|---------|-------------|----------------------|-------------|--------------------|------------------|---------------|--------------|--|
| Upd | B | 4 | Nonautomation Prices | Letters | LT = Letters | S = Single Piece | R = Regular N | | B |
| Add | B | 5 | Nonautomation Prices | Letters | LT = Letters | S = Single Piece | R = Regular N | | M When S is the value, only if the 1 oz. and 2 oz. residual pieces are in same trays. |
| Add | B | 6 | Nonautomation Prices | Letters | LT = Letters | S = Single Piece | R = Regular N | | |
| Upd | B | 7 | Nonautomation Prices | Letters | LT = Letters | S = Single Piece | R = Regular N | | |

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[VO:] For Mail.XML, the rate category of S=Single Piece, shown in the table, is to be used for lines B4-B7 of the 3600 FCM Postage Statement.

Incentive Module Updates: Mail.dat & Mail.XML

□ Earned Value Credit Postage Statement Reversal

- In the event of a postage statement reversal, *PostalOne!* will add back the earned value from the reversed statement to the Earned Value balance of the permit identified in the Permit Holder field
- Earned Value Balance is identified in Mail.dat and Mail.XML files as follows:
 - Mail.dat: MPA file
 - Mail.XML: CreatePostageStatementRequest field

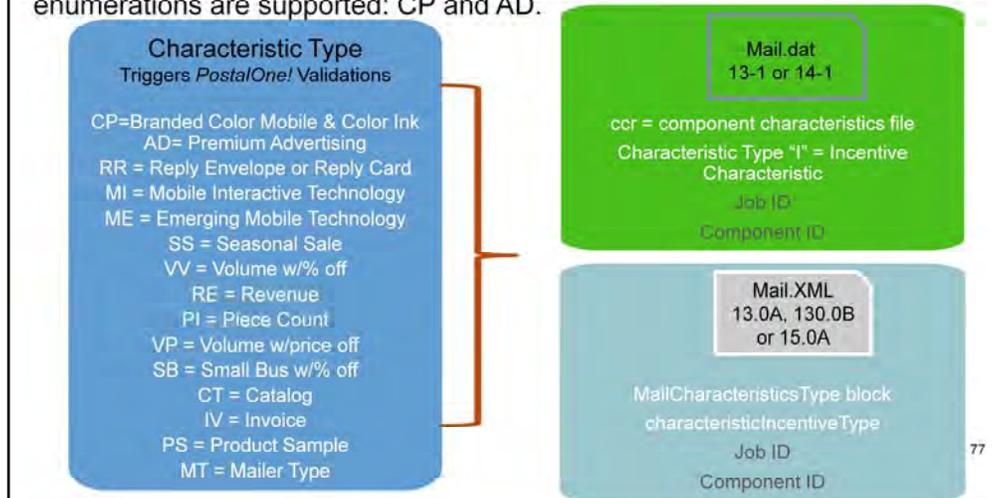
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[VO:] In the event of a postage statement reversal, *PostalOne!* will add back the earned value from the reversed statement to the Earned Value balance of the permit identified in the Permit Holder field.

If there is Earned Value associated with the Permit Holder in the Mail.dat MPA file or Mail.XML CreatePostageStatementRequest field, *PostalOne!* will add it back from the reversed statement to the Earned Value Balance of the permit identified in the Permit Holder field.

Incentives/Promotions – Alignment to Mail.dat/Mail.XML fields

Mail.dat .ccr or Mail.XML MailCharacteristicsType block must be submitted in the electronic file to claim incentive on postage statement. Two new enumerations are supported: CP and AD.



[VO:] This slide displays Mail.dat and Mail.XML support for claiming incentives and promotions. As noted on the right side of the slide, Mail.dat uses the component characteristics file (.ccr record) and characteristic type of "I" to claim an incentive on a postage statement, while Mail.XML uses the MailCharacteristicsType block and the characteristicIncentiveType.

As previously mentioned, two new characteristic types are now supported: "CP" for Branded Color Mobile & Color Ink, and "AD" for Premium Advertising. Other valid Characteristic Types for 2014 promotions include:

RR = Reply Envelope or Reply Card

MI = Mobile Interactive Technology

ME = Emerging Mobile Technology

SS = Seasonal Sale

VV = Volume w/% off

RE = Revenue

PI = Piece Count

VP = Volume w/price off

SB = Small Bus w/% off

CT = Catalog

IV = Invoice

PS = Product Sample

MT = Mailer Type

Mail.dat & Mail.XML eDocs Updated by IMcb

- Mailers may now directly update eDoc (Mail.dat Container Summary Record OR Mail.XML Qualification Report Container Info Data) information by using the Intelligent Mail Container Barcode (IMcb)
 - There is no longer a requirement to fill-out and submit either a job/ULC/Container ID from Mail.dat, or a MailingGroupID/CustomerGroupID/ContainerID from Mail.XML in order to update container information, as long as the IMcb is included in the Container Update Request message

- Additionally, eDoc submitters may now trigger the "Ready to Pay" status in their Mail.dat jobs through the Mail.XML Container Update Request Message
 - eDoc Submitters can now trigger the Ready to Pay Status in Mail.dat Container Status in .csm, through a Container Update Request
 - *PostalOne!* also now tracks that Container Update Request by User ID and the time it was submitted, thus allowing for appropriate and accurate reporting

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[VO:] Also new in January, mailers are now allowed to update eDocs information using the Intelligent Mail Container Barcode (IMcb). When Mailers wish to make container information updates, they are no longer required to fill out and submit job/ULC/Container ID for Mail.dat or a MailingGroupID/CustomerGroupID/ContainerID for Mail.XML, as long as they have the IMcb included in the Container Update Message.

Additionally, with updated functionality, eDoc Submitters, or rather those who fill out eDocs and submitted it into the USPS mailstream, may now trigger the "Ready to Pay" Status in Mail.dat Container Status in .csm, via a Container Update Request. *PostalOne!* now tracks that Container Update Request with the "Ready to Pay" Status was sent by the Mailer, by which User ID, and at what time, allowing for more accurate tracking and reporting.

Agenda

- Reminders and Announcements
- Business Related Changes
- Reporting Changes
- **Technical Changes**
 - Both Mail.dat and Mail.XML
 - ➔ **Mail.XML**
 - Infrastructure Enhancements
 - Presort Simplification – FAST[®]

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[VO:] Next, we will talk about enhancements that apply to Mail.XML only.

Updates to By/For Identification in Mail.XML: Mail Owner

Electronic documentation (eDoc) submitted to the Postal Service via Mail.dat or Mail.XML allows for the identification of the Mail Owner via multiple fields

There are three ways *PostalOne!* interprets Mail Owner data contained in the eDoc specifications:

| Mail Owner Determination | Definition | January Release |
|-------------------------------|---|----------------------------------|
| 1. Postage Statement Display | <ul style="list-style-type: none"> Determines the Mail Owner that is displayed on a postage statement | No change |
| 2. Full-Service Verification | <ul style="list-style-type: none"> Determines whether By/For information has been provided during Full-Service eDoc verification Determines the party that receives any applicable Full-Service data Required in Full-Service mailings for customers that represent 5,000 or more mailpieces (per mailing) | Change to Mail.XML functionality |
| 3. Nonprofit Rate Eligibility | <ul style="list-style-type: none"> Used when determining nonprofit rate eligibility | No change |

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[VO:] Electronic documentation (eDoc) submitted to the Postal service through Mail.dat or Mail.XML allows for the identification of the Mail Owner through multiple fields. There are three ways *PostalOne!* interprets Mail Owner data contained in the eDoc specifications. They are:

- Postage Statement Display-- which determines the Mail Owner that is displayed on the postage statement
- Full-Service verification-- which determines whether By/For information has been provided during Full-Service eDoc verification and the party that receives any applicable Full-Service data. It is required in Full-Service mailings for customers that represent 5,000 or more mailpieces (per mailing)
- And, the Nonprofit Rate eligibility-- which is used when determining nonprofit rate eligibility.

For the purposes of this release training, we will focus on Full-Service verification and the changes made to the Mail.XML functionality for the January release.

Updates to By/For Identification in Mail.XML: Mail Owner

- *PostalOne!* Mail.XML has updated its logic to identify the Mail Owner for Full-Service purposes
 - Previously, to identify the Mail Owner for Full-Service purposes, the Mail Owner CRID from the QualificationReportDetailCreateRequest message was used

- Effective for the January release, the following logic will now be used to identify the Mail Owner:
 1. Mail Owner 6 or 9-digit Mail Owner MID from the MailPieceCreateRequest message
 2. Mail Owner CRID from the MailPieceCreateRequest message
 3. Mail Owner CRID from the QualificationReportDetailCreateRequest message
 4. Mail Owner Permit/Publication from the MailPieceCreateRequest

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[VO:] The logic used for Mail.XML to identify the Mail Owner for Full-Service purposes has been updated. Previously, to identify the Mail Owner for Full-Service purposes, the Mail Owner CRID from the QualificationReportDetailCreateRequest message was used. For the January release, the following logic will be used to identify the Mail Owner:

1. Mail Owner 6 or 9-digit Mail Owner MID from the MailPieceCreateRequest message
2. Mail Owner CRID from the MailPieceCreateRequest message
3. Mail Owner CRID from the QualificationReportDetailCreateRequest message
4. Mail Owner Permit/Publication from the MailPieceCreateRequest

Updates to By/For Identification in Mail.XML: Mail Agent

- *PostalOne!* has updated its logic to identify the Mailing Agent in Mail.XML submissions
 - Previously, the following fields from the QualificationReportDetailCreateRequest message were used:
 - Mailing Agent MID
 - Mailing Agent CRID
 - Mailing Agent Permit
 - We will now also look at the Mailing Agent MID, CRID and Mailing Agent Permit from the PostageStatementCreateRequest message
- *PostalOne!* will determine which message to read for Mailing Agent identification based on when each is submitted:
 - The QualificationReportDetailCreateRequest message will always have precedence over the PostageStatementCreateRequest message

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[VO:] The logic used for Mail.XML to identify the Mailing Agent for Full-Services purposes has been updated. Previously, the Mailing Agent MID, Mailing Agent CRID and Mailing Agent Permit from the QualificationReportDetailCreateRequest message were used. With the January release, the Mailing Agent MID, Mailing Agent CRID and Mailing Agent Permit from the PostageStatementCreateRequest message will also be used. *PostalOne!* will determine which message to read for Mailing Agent identification based on when each is submitted. The QualificationReportDetailCreateRequest message will always have precedence over the PostageStatementCreateRequest message.

For reference, see the table titled “Mail.XML Order of Precedence” in the Appendix further details illustrating the By/For updates we’ve discussed for the January 2014 release.

Updates to By/For Identification in Mail.XML

By/For Identification for Nonprofit Rates

- A Mail Owner that has a valid nonprofit authorization number with USPS must be identified for every nonprofit mailing, in accordance with Domestic Mailing Manual (DMM) 703.
 - For postage statements that contain mailpieces belonging to multiple nonprofit entities, each Mail Owner must be identified regardless of mailpiece volume
- The *PostalOne!* system will validate that either the Permit Holder or Mail Owner identified on the postage statement is authorized to mail at Nonprofit rates if those rates are claimed



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[VO:] A Mail Owner that has a valid nonprofit authorization number with USPS must be identified for every nonprofit mailing, in accordance with Domestic Mailing Manual (DMM) 703. For postage statements that contain mailpieces belonging to multiple nonprofit entities, each Mail Owner must be identified regardless of mailpiece volume. The *PostalOne!* system will validate that either the Permit Holder or Mail Owner identified on the postage statement is authorized to mail at Nonprofit rates if those rates are claimed.

Mail.XML - Specification Updates

- Mail.XML will support increased data field sizes:
 - An updated LabelUserInfoLine2 message with a length of 40 characters, instead of the previous length of 4.
 - A length of up to 255 characters for the CompanyName Mail.XML element in the following messages:
 - CRIDsRequestedType
 - CRIDEntryType
 - consigneeFacilityType
 - accountHeaderInfoBlockType

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[VO:] Mail.XML will support increased data field sizes for several messages including the LabelUserInfoLine2 message. Previously, the field size was limited to 4 characters but has now been increased to 40 characters. Additionally, up to 255 characters will be allowed for the CompanyName Mail.XML element in the following messages:

- CRIDsRequestedType
- CRIDEntryType
- consigneeFacilityType
- accountHeaderInfoBlockType

Recurring Appointment Information in eDocs

- The *PostalOne!* System through Mail.XML eDocs messages now processes recurring appointment information for eInduction, which in turn will transmit it to the FAST system through both the Mail.XML Qualification Reports and Container Information Data (CID) section of eDocs
 - Recurring appointment information will be actively captured from the CID of the eDocs, capturing only the relevant fields from that specific section, then communicate the data to the FAST system
 - Note: The *PostalOne!* System has always supported recurring appointment updates from the Mail.dat specification

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[VO:] The Mail.XML eDoc functionality has been updated with the January 2014 Release to allow the system to process recurring appointment information for eInduction, as well as for the ability to then transmit that information to the FAST system via both the Qualification Reports.

Recurring appointment information will now be actively captured and processed in the Mail.XML system from the Container Information Data (or CID) section of eDoc before communicating that information to FAST alongside a Qualification Report. To that end, only the relevant fields pertaining to recurring appointments will be obtained from CID, including the following:

- ScheduledInductionDateTime
- ContainerBarcode
- ConsigneeContentID
- ConsigneeApptID
- EntryLocaleKey
- IMcb

Now, when a Mailer submits Mail.XML eDocs along with a Qualification Report, the Qualification Report message will include the FAST Appointment ID, Content ID, and optionally, the Scheduled Induction Data and Time obtained from the Container Information Data. *PostalOne!* will utilize this data for eInduction before sending the recurring appointment data to the FAST system.

If the Mailer makes updates to the transportation data in the CID via a Container Update Request, that information will be directly updated in the FAST system. Mailer sends a Container Update Request with a Transportation Update and then updates the FAST Appointment ID, Content ID, and optionally the Scheduled Induction Date and Time in the Container Information Data section.

Agenda

- Reminders and Announcements
- Business Related Changes
- Reporting Changes
- **Technical Changes**
 - Both Mail.dat and Mail.XML
 - Mail.XML
 - ➔ **Infrastructure Enhancements**
 - Presort Simplification - FAST®

[VO:] The next topic under Technical Changes that we will cover is *PostalOne!* Infrastructure Enhancements.

Infrastructure Enhancements: System-Generated Emails

- The **Fee Due Date** and **Low Balance** system-generated emails have been updated to display a CRID column
 - Each message now displays the Customer Registration ID (CRID) for each permit contained in the email

Fee Due Date Email

Dear Customer,

Fees for the following permit(s) will be due in 30 days:

| Permit No | Permit Type | Post Office of Permit | Permit Owner CRID | Fee Type |
|-----------|-------------|-----------------------|-------------------|---------------------|
| 291 | PI | ATLANTA GA | 123456789 | Standard Presort |
| 194 | PI | MORRISTOWN NJ | 456789321 | First-Class Presort |

If you have a CAPS account, you may have your annual fees automatically deducted. Contact CAPS Service Center at 1-855-377-1334 or ssmclas@email.usps.gov for more information. If you are a Full-Service mailer, you can now pay your annual fees at any retail unit that supports PostalOne! transactions. Other customers may pay their fees at the retail unit that supports local Business Mail Acceptance sites.

This email has been automatically sent from the USPS PostalOne! web server. Do not reply directly to this email.

Low Balance Email

Dear Customer,

Your account balance for the following permit(s) has fallen below the minimum threshold of \$100 that you set for the account.

| Permit No | Permit Type | Post Office of Permit | Permit Owner CRID | Current Balance |
|-----------|-------------|-----------------------|-------------------|-----------------|
| 176 | PI | ALEXANDRIA, VA | 123456789 | \$28.00 |
| 182526 | BR | ARLINGTON, VA | 987654321 | \$94.00 |
| 7189 | PI | WASHINGTON, DC | 654327890 | \$0.00 |

If you are a Full-Service mailer, you can now pay your annual fees at any retail unit that supports PostalOne! transactions. Other customers may pay their fees at the retail unit that supports their local Business Mail Acceptance sites.

This email has been automatically sent from the USPS PostalOne! web server. Do not reply directly to this email.

"Current Balance" is now displayed for each Permit Number

[VO:] The existing “Fee Due Date” Notification and *PostalOne!* “Low Balance” Notification emails have been updated to provide more accurate and useful information to the customer. In addition to the Permit Number, Permit Type and Post Office of Permit, each message now displays the Customer Registration ID (or CRID) for each permit contained in the email. The Low Balance email has also been updated to display the “Current Balance” for each of the permits listed.

Mail Entry & Payment Technology

Customer Validation Tool Updates: Periodicals Search Results (FOR MSPs ONLY)

UNITED STATES POSTAL SERVICE® Business Customer Gateway

Customer Validation Tool

This tool is intended to provide Mail Service Providers with a way to validate Mail Owner information. To begin, select a customer identifier from the dropdown below.

Permit Information

* indicates a required field.

Permit Number: 16443

Permit Type: PE

City where Permit is Held: SAINT PETERSBURG

State where Permit is Held: FL

Enter a Permit to retrieve the associated Account Number, CRID, and business address.

Search Reset

Permit Information Search Results:

| | |
|--------------------|-------------------------|
| Account Number: | |
| Permit Number: | 16443 |
| Permit Type: | PE |
| CRID: | 20147647 |
| Company Name: | MEDICAL DEVICES REPORTS |
| Publication Name: | MEDICAL DEVICES REPORTS |
| Urbanization Code: | |
| Address Line 1: | 4025 W PETERSON AVE |
| Address Line 2: | |
| Address Line 3: | |
| CITY: | CHICAGO |
| State/Province: | IL |
| ZIP: | 60645-8086 |
| Country: | UNITED STATES |

❑ The *Permit Information Search Results* screen now displays **Publication Name** as well as **Company Name** for Periodicals permits

[VO:] The next enhancement being made to the Customer Validation Tool with this release is an update to the Permit Information Search Results screen for Periodicals accounts.

In April 2013 a new field was added for the Publication Name on all Periodical (PE) accounts. The Company Name field was previously the only place to record a name, which led to inconsistent ways in which the field was used – either the Company Name or Publication name was listed

With this release, the BCG Crosswalk system has been updated to display both the Company Name and Publication Name fields in the Permit Information Search Results window.

Customer Validation Tool Updates: Nonprofit Validation Module (FOR MSPs ONLY)

- ❑ A Nonprofit Search module has been created within the Customer Validation Tool to enable MSPs to look-up CRIDs and/or Nonprofit Authorization Numbers in bulk
- ❑ Users will be able to enter one or more CRIDs to retrieve each associated nonprofit authorization number, if one exists
- ❑ Users will be able to enter one or more nonprofit authorization numbers to retrieve each associated CRID

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[VO:] Another enhancement being made to the Customer Validation Tool with this release is the creation of a Nonprofit Validation Module. Mail Service Providers who support Nonprofit Associations need a way to look-up CRIDs and/or Nonprofit Authorization numbers in bulk – the Nonprofit Validation Module will enable MSPs to retrieve this information.

MSPs will be able to enter one or more CRIDs to retrieve each associated nonprofit authorization number (if one exists). MSPs will also be able to enter one or more nonprofit authorization numbers to retrieve each associated CRID.

Search results will include: CRID, Company Name, Address Line 1, Address Line 2, City, State/Province, ZIP+4, and Nonprofit Authorization Number. These search results can be exported in the following file formats: CSV, PDF, XML.

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- **Technical Changes**
 - Mail.XML
 - Both Mail.dat and Mail.XML
 - Infrastructure Enhancements



Presort Simplification – FAST®

Publication of Mail Direction File (MDF): L606 and ZIP-Code Redirections

The Mail Direction File (MDF) identifies drop entry points within the USPS network

- With this release, USPS is changing the frequency at which the MDF is updated, and is incorporating labeling list L606 into each MDF
 - L606 labeling list will be incorporated into *all versions* of the MDF on a **monthly** basis
 - MDFs v1, v2, and v3 will accept all Content Identifier Numbers (CINs) supported in the L606 labeling list (only CINs that apply to parcels)
- USPS is currently working with the industry to modify and finalize the Labeling List and Mail Direction File Schedule for 2014

The screenshot shows a document titled "L606 5-Digit Scheme—Standard Mail, First-Class Mail, and Package Services Parcels". It contains a table with the following columns: "5-Digit ZIP Code", "5-Digit Scheme", and "5-Digit ZIP Code". The table lists various ZIP codes and their corresponding 5-digit schemes.

L606 can be accessed via this link:
<http://pe.usps.com/cpim/ftp/manuals/LabelingLists/L606.pdf>

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[VO:] The Mail Direction File (MDF) is a file which identifies drop entry points within the USPS network. As part of this release, the Facility Access and Shipment Tracking (FAST) system will modify the frequency of publication of the Mail Direction Files in order to align with the publication and data within the Parcel File. FAST will also incorporate the data for L606 within the Mail Direction Files.

The L606 labeling list is used to communicate presort requirements for mail being entered into the USPS processing network, and information regarding USPS facilities at which to enter mail to qualify for a discount.

More specifically, L606 lists the 5-digit scheme sort for Standard Mail machinable and irregular parcels (excluding ECR irregular parcels), First-Class Mail Presorted parcels, and Package Services machinable and nonmachinable parcels destined for multiple 5-digit ZIP Codes served by a single delivery unit.

Use of the 5-digit scheme sort for parcels is required for 5-digit price eligibility. When used, all parcels for the 5-digit ZIP Codes shown in Column A must be combined in a 5-digit scheme sack(s) or on a 5-digit scheme pallet(s) labeled to the corresponding destination shown in Column B.

The Mail Direction Files v1, v2, and v3 will accept all Content Identifier Numbers (CINs) supported in the L606 labeling list. The Parcel File only pertains to Parcels, so this is to ensure that all classes and shapes are supported for 5-digit in the MDFs.

Questions?



[VO:] Are there any additional questions?

***PostalOne!* Release Training Appendix**

January 2014

January 2014 Order of Precedence: Mail.XML

| | | | | |
|----------|--------------------|--|--|--|
| Mail.XML | Highest Precedence | *MailPieceCreateRequest message --MailPieceBlockGroup --MailPieceBlock --MailOwner --MailOwnerMID6 or MailOwnerMID9 | *PostageStatementCreateRequest message --CreatePostageStatement data block --MailingOwnerData block --PermitPublicationData block --PermitNumber --PermitType --PermitZip4 | *PostageStatementCreateRequest message --CreatePostageStatement data block --MailingOwnerData block --PermitPublicationData block --PermitNumber --PermitType --PermitZip4 |
| | 2nd Precedence | *MailPieceCreateRequest message --MailPieceBlockGroup --MailPieceBlock --MailOwner --CRID | | *PostageStatementCreateRequest message --CreatePostageStatement data block --PermitHolderData block --PermitPublicationData block --PermitNumber --PermitType --PermitZip4 |
| | 3rd Precedence | *QualificationReportDetailCreateRequest message --QualificationReport --ContainerInfoData --MailOwnerCRID | | |
| | Last Precedence | *MailPieceCreateRequest message --MailPieceBlockGroup --MailPieceBlock --MailOwner --PermitPublicationData block --PermitNumber --PermitType --PermitZip4 | | |

[VO:] The following table provides further details illustrating the By/For updates we've discussed regarding the logic changes made to Mail.XML messages for the January 2014 release.