



# eDoc and Full-Service Authorization Guide for Mail.XML

**Version 3.4**

January 20, 2012

## Revision History

| Date       | Reason For Changes   | Version |
|------------|--|---------|
| 7/21/2011  | Final edits for Industry review.   | 2.5     |
| 7/29/2011  | Clarified how TEM jobs are to be paid, page 14.  | 2.6     |
| 8/4/2011   | Revised verbiage as to how TEM jobs are to be paid, page 14.<br>Added exception section to Survey.<br><br>Made minor changes throughout                                    | 2.7     |
| 8/10/2011  | Split the document into two; this one for Mail.XML and the other for Mail.dat. The Mail.dat document is titled as "eDoc and Full-Service Authorization Guide for Mail.dat" | 2.8     |
| 8/12/2011  | Added FSS test scenarios for Standard Mail: S16 and S17<br>Added FSS test scenarios for Bound Printed Matter: F16<br>Added FSS test scenarios for Periodicals:             | 2.9     |
| 9/20/2011  | Made further clarifications and to mailer steps section 1 through 3.   | 3.0     |
| 10/13/2011 | Made minor revisions for clarity to Authorization Survey - Appendix A  | 3.1     |
| 1/17/2012  | Updated scenarios for Mail.XML 10.0C and Mail.XML 11.0D message<br>Added section and scenarios for Priority Mail   | 3.2     |
| 1/20/2012  | Updated Scenario numbers in both Appendix A and Appendix B<br>In addition Updated the TEM Results Sheet and Checklist related to eDoc                                      | 3.3     |
| 1/20/2012  | Updated Incentives and Fee scenarios<br>Added Appendix C TEM Results Sheet   | 3.4     |

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# 1 Introduction

The USPS requires that mailers new to electronic documentation (eDoc) complete a validation process in a test environment prior to sending electronic files to the USPS production environment. Electronic documentation generates postage statements and supporting documentation that are critical to mailing with the U.S. Postal Service system. The Test Environment for Mailers (TEM) is designed to allow practice and testing for the ability to send electronic documentation to the USPS. The TEM process eliminates common production issues and provides confidence about your software readiness.

This guide covers the eDoc submission and processing via Mail.XML. In TEM, you will be able to send and receive Mail.XML messages that will use the same field validations and business rules as with the production environment. TEM will capture, log, and display error information in the same manner as in the production environment. You can make adjustments or modification to the message structure or software code as needed based on the test results.

If you are also enrolling in full-service, you will need to undergo a full-service verification process in TEM. Full-service is designed to ensure that you are producing high quality full-service mail. When you gain full-service capabilities in TEM, you will be verified to have met full-service preparation criteria. During testing, you will submit physical mailings and corresponding full-service compliant electronic documentation. Both items are reviewed to ensure that all full-service criteria have been followed. Once you have completed electronic documentation authorization, you can begin full-service testing.

The two methods for submitting eDoc are Mail.dat and Mail.XML. Mail.dat jobs are submitted using the USPS provided client, while Mail.XML jobs are submitted via synchronous XML messages. Options exist to also update Mail.dat submissions via Mail.XML. This document covers the eDoc submission and processing via Mail.XML. In you are using Mail.dat, refer to the “eDoc and Full-Service Authorization Guide for Mail.dat.

There are six steps for electronic documentation authorization for postage statements and supporting documentation. Once all six steps have been completed, you will be authorized to submit electronic documentation to USPS.

1. Get access to USPS Service and the *PostalOne!* system
2. Choose Electronic Documentation Method (Mail.XML)
3. Contact the *PostalOne!* Help Desk and complete Survey to Identify Test Scenarios
4. Submit Test Files to TEM
5. Check Results in the *PostalOne!* system
6. Wait for Authorization to Use Electronic Documentation for Postage Statements and Supporting Documentation

If you are enrolling in full-service, you will need to complete the following for full-service authorization. If you are already submitting electronic documentation for postage statements and supporting documentation in production, then you need only complete the full-service steps. (refer to section 3 – Full-Service Authorization)

1. Notify *PostalOne!* Help Desk
2. Prepare and Submit Jobs for Acceptance and Verification
3. Complete Full-Service Test Verification
4. Wait for Authorization for Full-Service

After successfully completing these steps, you will be fully authorized to send full-service mailings in the production environment. The Full Service work share discount will not be applied to mailings submitted during testing.

## 2 eDoc Authorization for Postage Statements and Supporting Documentation

The steps below give an overview of the TEM process for Mail.XML electronic documentation authorization. The TEM process will test your ability to send Mail.XML file sets and ensure that your software is set up and configured properly. Each step must be completed before submitting electronic documentation to the *PostalOne!* system.

### Steps to eDoc Authorization

1. Get Access to USPS Services and *PostalOne!*
2. Contact *PostalOne!* Help Desk via phone or email
3. Receive email from Help Desk with Survey and excel file attached
4. Complete Survey to Identify Test Scenarios and reply to all on Help Desk email to submit survey.
5. Submit Test Files to TEM and forward completed Electronic Documentation Authorization Results Sheet to Help Desk
6. Check Results in the TEM dashboard to ensure jobs have successfully uploaded.
7. Receive status of jobs submitted from Help Desk
8. Authorized to submit Electronic Postage Statements and Supporting Documentation to submit Basic Service mailings

### 2.1 Get Access to USPS Services and *PostalOne!*

You must register for a business account through the Business Customer Gateway (BCG). During this registration, the system will automatically assign a Customer Registration ID (CRID). The CRID is used to uniquely identify your business in the *PostalOne!* system.

The next step is to request access to the Manage Mailing Activity (MMA) service. This will give you access to the *PostalOne!* system and the Electronic Data Exchange (TEM portal), which will allow you to support your electronic documentation. When requesting access to the MMA service you must also request access for the CRID assigned and used in your Mail.XML files.

For comprehensive information on how to request access to services on the gateway, refer to the [User Access to Electronic Mailing Information and Reports Guide, Volume 1](#) on RIBBS.

Once you have access to the MMA service, log on to the BCG click the “Electronic Data Exchange” link from the Gateway homepage. You will need to configure your Mail.XML software for use with TEM. Begin by downloading and setting up the WSDL in your web services software. You will also need a USPS provided authentication XSD in your web services software and check that you have the correct IDEAlliance [Mail.XML XSD in your web services software from RIBBS](#)

Additionally, a file validator is provided in the Mail.XML software to verify files before transferring them to USPS. This tool will test the validity of the data elements in the file you submit and records error messages and warning. During your sessions in TEM you will view file warning as and fix your errors before submitting test files to TEM. You will need to ensure that your software supports all error codes that are returned by the USPS for electronic documentation.

For help with the steps above, refer to the [Postal Service Mail.XML Technical Specification](#) and [User Access to Electronic Mailing Information and Reports Guide](#) on RIBBS.

To enter TEM, log on to the BCG, click the Electronic Data Exchange link and enter the TEM via the “Go to TEM” link under Mail.XML. You should navigate through TEM and become familiar with the available tools such as the Dashboard (from the Manage Mailing Activity menu), Mailing Reports Data Quality Reports (from the Mailing Reports link), and *PostalOne!* reports (from the Dashboard). For more information on accessing TEM please refer to the [‘User Acceptance Electronic Mailing and Reports Guide’](#) on RIBBS.

## 2.2 Contact *PostalOne!* Help Desk and Complete Survey to Identify Test Scenarios

To begin testing you will first need to complete the “Mail.XML Electronic Documentation Authorization Survey” in Appendix A. This survey will inform USPS which tests you will be performing. Testing in TEM is separated into scenarios and each scenario tests a different capability of electronic documentation submission. You will need to identify which scenarios are necessary to fully replicate each type of mailing that you anticipate sending to the production environment. More details on scenarios and capabilities are available in Appendix B.

An example of the survey can be found in Appendix A. Initially you will need to contact the *PostalOne!* Help Desk and you will be supplied a text version of the survey. Begin by filling in your contact information in the “Point of Contact Information” section. The next step is to identify the capabilities you will use for each mail class in the “Mail.XML Registration Questions” section. A list of capabilities for each mail class can be found below.

### **First-Class Mail Scenarios**

- Create mailings
- Edit mailings
- Cancel mailings
- Create mailings with two or more non-combined postage statements
- Create full-service mailings
- Create full-service mailings with mixed mail
- Create mailings with repositionable notes
- Create mailings with co-mail
- Create mailings with co-palletization
- Query eDoc information
- Query payment status information

### **Standard Mail Scenarios**

- Create mailings
- Edit mailings
- Cancel mailings
- Create mailings with two or more non-combined postage statements
- Create full-service mailings
- Create full-service mailings with mixed mail
- Create mailings with repositionable note
- Create mailings with co-mail
- Create mailings with co-palletization
- Create standard mailings with enclosures
- Query eDoc information
- Query payment status information

### **Bound Printed Matter Scenarios**

- Create mailings
- Edit mailings
- Cancel mailings
- Create mailings with two or more non-combined postage statements
- Create full-service mailings
- Create full-service mailings with mixed mail
- Create mailings with co-mail
- Create mailings with co-palletization
- Query eDoc information
- Query payment status information

### **Periodicals Scenarios**

- Create mailings
- Edit mailings
- Cancel mailings

- Create mailings with two or more non-combined postage statements
- Create full-service mailings
- Create full-service mailings with mixed mail
- Create mailings with repositionable note
- Create mailings with co-mail
- Create mailings with co-palletization
- Create mailings with enclosures
- Create mailings with firm bundles
- Create mailings with supplements
- Create mailings with ride-alongs
- Query eDoc information
- Query payment status information

#### **MLOCR/Continuous\* Scenarios**

- Submit MLOCR/ Continuous non full-service mailings
- Submit MLOCR/ Continuous full-service mailings Submit Mail.XML files

\*For MLOCR mailings refer to the corresponding list of First-Class Mail or standard mail capabilities for a full list of capabilities for your mailing

After completing the survey, contact the PostalOne! Help Desk through the *PostalOne!* Customer Care Center (call (800) 522-9085 or email [postalone@email.usps.gov](mailto:postalone@email.usps.gov)).

Notify the Help Desk via email that you are beginning the process of testing in the TEM environment with Mail.XML. The body of the email must include contact information such as Company Name, Business Service Administrator Name, Address, City, State, ZIP Code, CRID, Contact Name, Phone Number, whether you will be testing full or basic service. Be sure to attach your completed survey. The Help Desk will advise you to begin testing.

An example of the email can be found below.

Subject: Notification of Enrollment - Customer Name – City, ST – Mail.XML (ver.)Full/Basic

We have received your request to begin testing Mail.XML files in the Test Environment for Mailers (TEM). If you did not indicate the Mail.XML® version or whether you will be testing for Full Service mailings, include that information in your response.

Review the “[eDoc and Full-Service Authorization Guide](#)” which can be found on [RIBBS](#). Instructions and test scenarios for setting up and testing Mail.XML files are in that document. Refer to the Postal Service Mail.XML Technical Specifications for instructions on how to prepare your messages for testing. The documents specific to the Mail.XML messages available for testing can be accessed from the Electronic Data Exchange page by clicking the link labeled “[Mail.XML Guide](#)”. For eDoc, you will need to successfully send and receive messages that emulate the scenarios for all classes of mail that you intend to send to *PostalOne!*:

Complete and return the “Mail.XML Electronic Documentation Authorization Survey”, which has been attached to this email. The Worksheet is to be filled after testing is completed and sent back to the Help Desk with all test Mail.XML messages attached in a zip file. The Worksheet will allow us to match the job file to the appropriate test scenario. Failure to identify your jobs on this Worksheet may cause a delay in evaluation of your test files.

When you are ready to send test messages, go to the Electronic Data Exchange link from the Business Customer Gateway, and select the link labeled “Go To TEM”.

Should require assistance please contact the *PostalOne!* Help Desk at (800) 522-9085, and we will be happy to assist you.

## 2.3 Submit Test Files to TEM

Logon to BCG homepage and select the “Electronic Data Exchange” link. Then select the “Go to TEM” link to begin submitting your test files. The test scenarios submitted will depend on the answers provide in your survey. Refer to Appendix B for the list of scenarios that can be tested. Mailers may submit as many practice files as needed.

When completing the Mail.XML scenarios, the *PostalOne!* Mail.dat client application can be used to check the Validation/ Upload History and Common Errors of the Mail.XML submission in addition to those of Mail.dat.

When ready for test files to be evaluated, fill out the “Mail.XML Electronic Documentation Worksheet” (Appendix C), recording the job ID used to test each scenario. Notify the *PostalOne!* Help Desk with an email ([postalone@usps.gov](mailto:postalone@usps.gov)) and attach the ‘Mail.XML Electronic Documentation Worksheet’ for evaluation and validation. In the email, make sure the subject line says “**Mail.XML [Version] [Company Name] eDoc Authorization Test Results**” and in the body you have included Company Name, Address, City, State, ZIP Code, CRID, Contact Name, Phone Number, and attached your completed “Mail.XML Electronic Documentation Worksheet”.

## 2.4 Approval for Postage Statements and Supporting Documentation

If you are not immediately applying for full-service, the *PostalOne!* Help Desk will review the test results when all tests are successfully submitted and have passed the test scenarios for eDoc. The *PostalOne!* Help Desk will send an email to notify you of your eDoc authorization to send files into the production environment. If you are applying for full-service, you will need to complete full-service authorization (Section 3) before submitting electronic documentation.

An example of the email is shown below:

Subject: Mail.XML Testing Completed - <Company Name> (eDoc Basic Service)

Welcome to the *PostalOne!* family. You have successfully completed testing to support scenarios [*List Scenarios*] for the Mail.XML <List Push/Pull>[*Version No.*] specification. This validation has verified the accuracy and integrity of your electronic data.

Support staff at our *PostalOne!* Help Desk 800-522-9085 are available to provide assistance should you have any questions or experience any difficulties.

We are pleased that you have decided to use the electronic capabilities provided by the Postal Service. We appreciate your business and look forward to providing you with additional electronic services in the future.

**The *PostalOne!* Team**

### 3 Full-Service Authorization Overview

Full-service authorization is designed to ensure that mailers new to full-service are producing high quality full-service mail. If you are planning to submit full-service mailings, you must receive authorization before you can submit full-service mail in the production environment. The full-service workshare discount will not be applied to mailings submitted during testing.

During testing, you will submit physical mailings and electronic documentation. Both items are reviewed by the USPS to ensure that all full-service preparation criteria have been followed. The full-service test mailings must cover each induction method that is utilized in your mailing operation.

#### Steps to Full-Service Authorization

1. Complete eDoc authorization process (section 2, including all applicable full-service scenarios)
2. Notify *PostalOne!* Help Desk when you are ready to submit test mailings
3. BME Manager (or designee) will contact you to coordinate the full-service test mailing
4. Prepare and Submit Jobs for Acceptance and Verification
  - a. Full-service test mailing must be submitted for each type of induction method (section 3.3)
  - b. Submit physical mailings to the Acceptance Unit
  - c. Submit eDoc for test mailings as follows:
    - i. TEM – Full-Service
    - ii. Production – Basic Service
5. Await *PostalOne!* Help Desk will provide notification of results at completion

#### 3.1 Complete eDoc authorization

All mailers must complete eDoc authorization (section 2) before starting the full-service test process.

#### 3.2 Notify *PostalOne!* Help Desk

Notify the *PostalOne!* Help Desk via email ([postalone@usps.gov](mailto:postalone@usps.gov)) that you will be testing full-service mailings in the TEM environment. In the email, make sure the subject line says “[**Company Name**] **Full-Service Authorization Request for Company**”. In the body of the email include the following: Company Name, Address, City, State, ZIP Code, CRID, Contact Name, and Phone Number.

The Help Desk will provide you with the Electronic Documentation Authorization Worksheet. This worksheet is used to record the mailing jobs that will be submitted for testing. Email the completed worksheet to the Help Desk at the address above.

You will then be contacted by the BME manager or designee for coordinating the submission of your test mailings.

#### 3.3 Prepare and Submit Jobs for Acceptance and Verification

Full-service test mailings submitted must be representative of the mailings you will produce. You must prepare and submit at least one job per applicable induction method and at least two jobs overall. Induction methods include the following:

- BMEU: Origin Entry
- Plant Verified Drop Shipment (PVDS): Destination Entry
- Origin Verified, Mailer Transported: Origin Entry
- DMU Verified, USPS Transported: Origin Entry
- Destination Delivery Unit (DDU)

For more information on the different induction methods, please refer to '[A Guide to Intelligent Mail for](#)

[Letters and Flats](#) on [RIBBS](#).

For the purpose of full-service testing you must:

- Prepare physical mailings as full-service
- Submit the same mailing job to:
  - TEM as a full-service mailing
  - Production as a Basic Service mailing - You will need to submit the electronic documentation to pay for the mailing without the full-service participation indicator (i.e., place Blank = None in the Segment file Full-service Participation Indicator).

The electronic documentation and jobs selected for testing must meet the full-service preparation criteria listed below:

- Unique Intelligent Mail barcodes for 45 days at the piece, handling unit, and container level within and across all jobs and facilities
- Valid Mailer ID (MID) in electronic documentation
- Valid and matching Service Type ID (STID) in electronic documentation
- Valid entry facility in electronic documentation
- Valid Mail Preparer and Mail Owner in electronic documentation
- Valid and effective CSA ID in electronic documentation for First-Class Mail (FCM) if applicable

If you are sending First-Class Mail with a CSA, you must complete additional requirements before you will be approved for Full-Service. First-Class mailers must submit jobs to TEM at the same time they are submitting actual jobs to complete CSA verification steps. Mail placards will also be inspected for all jobs submitted to TEM. Placards must meet USPS standards as well as match to a CSA. In summary, First-Class mailers with a CSA must complete the following requirements:

- All jobs should include container placards as appropriate
- All physical mail must match container placards
- All container placards must match to a CSA separation
- eDoc container records must match to same CSA separation
- eDoc container record has correct Entry Point - Actual / Delivery - Locale Key (locale key of the parent SCF of the DMU)

### 3.4 Full-Service Test Validation

After submitting your electronic documentation and physical mail to BME, the *PostalOne!* Help Desk will validate all submitted jobs and ensure that there are no Mail Data Quality (MDQ) errors in Microstrategy. If errors are found, you will need to make adjustments to your software and re-test. You will need to continue submitting your test mailings for full-service validation until you have passed all applicable full-service mailing criteria outlined in the previous section.

You can review your job for MDQ errors in the Microstrategy reporting environment for TEM. Microstrategy is business intelligence software that captures and reports any errors your mailings create. Directions for accessing the TEM Verification errors are located below. It is critical that the mailings you create do not produce any verification errors.

Access the MicroStrategy reports for the TEM environment from the BCG by following these steps:

1. Open web browser and enter <https://gateway.usps.com/bcg/detail.htm>
2. Enter Username and Password
3. Click "Sign In" – the user will be logged into the BCG
4. Click "Electronic Data Exchange (*PostalOne!* system)"
5. Click "Go to TEM" under "Test Environment for Mailers (TEM)"
6. Click "OK" in Message from webpage notification
7. The TEM webpage will appear, indicating that you are in TEM

8. Click "Mailing Reports" from the left navigation pane
9. Click "Mail Quality Reports"
10. Access MicroStrategy reports by clicking "Shared Reports"
11. Click "Mail Quality Reporting"
12. Click "Mail Data Quality"
13. Run reports as necessary

### 3.5 Approval for Full-Service

Once you have successfully completed the full-service authorization process, the *PostalOne!* Help Desk will notify you via email that you are approved to submit full-service mailings.

An example of the email is shown below:

Subject: Full-Service Testing Completed

Welcome to the *PostalOne!* family. You have successfully completed file validation testing for the full-service scenarios submitted. This validation has verified the accuracy and integrity of your electronic data and physical mail preparation. You are now authorized to prepare and submit full-service mailings.

Support staff at our *PostalOne!* Help Desk 800-522-9085 are available to provide assistance should you have any questions or experience any difficulties.

We are pleased that you have decided to use the electronic capabilities provided by the Postal Service. We appreciate your business and look forward to providing you with additional electronic services in the future.

**The *PostalOne!* Team**

## Appendix A. Mail.XML Electronic Documentation Authorization Survey

Use this survey to derive the scenarios that you will execute to become an approved customer for Mail.XML transactions in the USPS production environment. The testing process will assess your company's readiness for access to production environment. Fill out the Point of Contact Information section with your company's contact information, and then fill out the "Mail.XML Registration Questions" section indicating the capabilities that you will use.

Complete and email this survey to [postalone@email.usps.gov](mailto:postalone@email.usps.gov)

\*\* Indicates a required field for Scheduler Point of Contact Information section

| Point of Contact Information   |  |
|--|--|
| Name of Customer **  |  |
| Corporate Mailing Address **   |  |
| Corporate Phone Number **  |  |
| Primary Contact Person Name **   |  |
| Primary Contact Person Phone Number **   |  |
| Primary Contact Person email Address **  |  |
| Customer Registration ID (CRID) or Mailer ID (MID)   |  |
| Mail.XML Version   |  |
| eDoc User ID   |  |
| Permit #, Type, and ZIP  |  |
| Are you a software vendor? **  | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Vendor Software Name   |  |
| Vendor Software Version  |  |
| To produce USPS eDoc, does your software require add-ons or dependent on other (partner) software? | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Partner or Add-on Software Name  |  |
| Partner or Add-on Software Version   |  |
| Will you be using commercial-off-the-shelf software (COTS) or other vendor software? **            | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A  |
| COTS Software Name   |  |
| COTS Software Version  |  |
| Mail.XML Version **  | <input type="checkbox"/> Mail.XML 8.0B – FAST only<br><input type="checkbox"/> Mail.XML 10.0 – FAST only<br><input type="checkbox"/> Mail.XML 8.1 – DD and Profile Management only<br><input type="checkbox"/> Mail.XML 10.0A – DD and Profile Management only<br><input type="checkbox"/> Mail.XML 9.0B – eDoc only<br><input type="checkbox"/> Mail.XML 9.0C – eDoc only<br><input type="checkbox"/> Mail.XML 10.0C – eDoc only<br><input type="checkbox"/> Mail.XML 11.0D – eDoc only |
| Identify Your Corporate Role **  | <input type="checkbox"/> Mail Owner<br><input type="checkbox"/> Mail Preparer/ Agent<br><input type="checkbox"/> Software Vendor   |
|  |  |

*USPS recommends you to execute specific sets of test scenarios to complete the approval process. Please indicate in 'Yes' or 'No' for all conditions below. If your answer is 'Yes' then you MUST execute the scenarios that are required. USPS Help Desk will provide you with that list.*

| Mail.XML Registration Questions  | Responses  |                 |
|--|--|-----------------|
| Will you participate in full or basic service?                         | <input type="checkbox"/> Full-Service <input type="checkbox"/> Basic Service |                 |
| Will you send First-Class mail?  | <input type="checkbox"/> Yes <input type="checkbox"/> No                     |                 |
| If you answered yes, which First-Class mail capabilities will you use? |  |                 |
| • Begin Combined Mailing Request/ Response                             | <input type="checkbox"/>   | eDoc6.1         |
| • Bundle Detail Cancel Request/ Response                               | <input type="checkbox"/>   | eDoc5           |
| • Bundle Detail Create Request/ Response                               | <input type="checkbox"/>   | eDoc5           |
| • Close Mailing Group Request/ Response                                | <input type="checkbox"/>   | eDoc6.2         |
| • Consolidated Periodical Statement Create Request/ Response           | <input type="checkbox"/>   | eDoc7           |
| • Container Bundle Report Cancel Request/ Response                     | <input type="checkbox"/>   | eDoc8           |
| • Container Bundle Report Create Request/ Response                     | <input type="checkbox"/>   | eDoc8.1         |
| • Container Bundle Report Query Request/ Response                      | <input type="checkbox"/>   | eDoc8           |
| • Container Status Query Request/ Response                             | <input type="checkbox"/>   | eDoc1           |
| • Container Update Request/ Response                                   | <input type="checkbox"/>   | eDoc9           |
| • End Combined Mailing Request/ Response                               | <input type="checkbox"/>   | eDoc4           |
| • Mail Piece Cancel Request/ Response                                  | <input type="checkbox"/>   | eDoc29.2        |
| • Mail Piece Create Request/ Response                                  | <input type="checkbox"/>   | eDoc29.1        |
| • Mail Piece Update Request/ Response                                  | <input type="checkbox"/>   | eDoc29.3        |
| • Mailing Group Query Request/ Response                                | <input type="checkbox"/>   | eDoc2           |
| • Open Mailing Group Request/ Response                                 | <input type="checkbox"/>   | eDoc6.1         |
| • Original Container Linkage Cancel Request/ Response                  | <input type="checkbox"/>   | eDoc11.2        |
| • Original Container Linkage Create Request/ Response                  | <input type="checkbox"/>   | eDoc11.1        |
| • Payment Message Query Request/ Response                              | <input type="checkbox"/>   | eDoc3           |
| • Postage Statement Cancel Request/ Response                           | <input type="checkbox"/>   | eDoc13.3        |
| • Postage Statement Create Request/ Response                           | <input type="checkbox"/>   | eDoc13.1        |
| • Postage Statement Query Request/ Response                            | <input type="checkbox"/>   | eDoc13.2        |
| • Qualification Report Create Request/ Response                        | <input type="checkbox"/>   | eDoc14          |
| • Reconciliation Report Query Request/ Response                        | <input type="checkbox"/>   | eDoc30, eDoc 16 |
| • Sibling Container Cancel Request/ Response                           | <input type="checkbox"/>   | eDoc31.2        |
| • Sibling Container Create Request Response                            | <input type="checkbox"/>   | eDoc31.1        |
| • Create mailing with incentive  | <input type="checkbox"/>   | eDoc20          |

| Mail.XML Registration Questions | Responses                |        |
|---------------------------------|--------------------------|--------|
| • Create mailing with fee       | <input type="checkbox"/> | eDoc21 |
| • Create mailing with content   | <input type="checkbox"/> | eDoc22 |

| Mail.XML Registration Questions  | Responses  |  |
|--|--|--|
| <b>Will you send Standard mail?</b>  | <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> |  |
| <b>If you answered yes, which Standard mail capabilities will you use?</b> |  |  |

|  |                          |                 |
|--|--------------------------|-----------------|
| • Begin Combined Mailing Request/ Response                   | <input type="checkbox"/> | eDoc6.1         |
| • Bundle Detail Cancel Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Bundle Detail Create Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Close Mailing Group Request/ Response                      | <input type="checkbox"/> | eDoc6.2         |
| • Consolidated Periodical Statement Create Request/ Response | <input type="checkbox"/> | eDoc7           |
| • Container Bundle Report Cancel Request/ Response           | <input type="checkbox"/> | eDoc8           |
| • Container Bundle Report Create Request/ Response           | <input type="checkbox"/> | eDoc8.1         |
| • Container Bundle Report Query Request/ Response            | <input type="checkbox"/> | eDoc8           |
| • Container Status Query Request/ Response                   | <input type="checkbox"/> | eDoc1           |
| • Container Update Request/ Response                         | <input type="checkbox"/> | eDoc9           |
| • End Combined Mailing Request/ Response                     | <input type="checkbox"/> | eDoc4           |
| • Mail Piece Cancel Request/ Response                        | <input type="checkbox"/> | eDoc29.2        |
| • Mail Piece Create Request/ Response                        | <input type="checkbox"/> | eDoc29.1        |
| • Mail Piece Update Request/ Response                        | <input type="checkbox"/> | eDoc29.3        |
| • Mailing Group Query Request/ Response                      | <input type="checkbox"/> | eDoc2           |
| • Open Mailing Group Request/ Response                       | <input type="checkbox"/> | eDoc6.1         |
| • Original Container Linkage Cancel Request/ Response        | <input type="checkbox"/> | eDoc11.2        |
| • Original Container Linkage Create Request/ Response        | <input type="checkbox"/> | eDoc11.1        |
| • Payment Message Query Request/ Response                    | <input type="checkbox"/> | eDoc3           |
| • Postage Statement Cancel Request/ Response                 | <input type="checkbox"/> | eDoc13.3        |
| • Postage Statement Create Request/ Response                 | <input type="checkbox"/> | eDoc13.1        |
| • Postage Statement Query Request/ Response                  | <input type="checkbox"/> | eDoc13.2        |
| • Qualification Report Create Request/ Response              | <input type="checkbox"/> | eDoc14          |
| • Reconciliation Report Query Request/ Response              | <input type="checkbox"/> | eDoc30, eDoc 16 |
| • Sibling Container Cancel Request/ Response                 | <input type="checkbox"/> | eDoc31.2        |
| • Sibling Container Create Request Response                  | <input type="checkbox"/> | eDoc31.1        |
| • Create mailing with incentive                              | <input type="checkbox"/> | eDoc20          |
| • Create mailing with fee                                    | <input type="checkbox"/> | eDoc21          |

|  |                          |         |
|--|--------------------------|---------|
| • Create mailing with content  | <input type="checkbox"/> | eDoc22  |
| • Create FSS mailing Pallets with Bundles Information– 5 digit Scheme          | <input type="checkbox"/> | eDoc 16 |
| • Create FSS mailing Palletized Sacks with Bundle Information – 5 digit Scheme | <input type="checkbox"/> | eDoc 17 |

| Mail.XML Registration Questions  | Responses  |  |
|--|--|--|
| <b>Will you send Bound Printed Matter mail?</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| <b>If you answered yes, which Bound Printed Matter mail capabilities will you use?</b> |  |  |

|  |                          |                 |
|--|--------------------------|-----------------|
| • Begin Combined Mailing Request/ Response                   | <input type="checkbox"/> | eDoc6.1         |
| • Bundle Detail Cancel Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Bundle Detail Create Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Close Mailing Group Request/ Response                      | <input type="checkbox"/> | eDoc6.2         |
| • Consolidated Periodical Statement Create Request/ Response | <input type="checkbox"/> | eDoc7           |
| • Container Bundle Report Cancel Request/ Response           | <input type="checkbox"/> | eDoc8           |
| • Container Bundle Report Create Request/ Response           | <input type="checkbox"/> | eDoc8.1         |
| • Container Bundle Report Query Request/ Response            | <input type="checkbox"/> | eDoc8           |
| • Container Status Query Request/ Response                   | <input type="checkbox"/> | eDoc1           |
| • Container Update Request/ Response                         | <input type="checkbox"/> | eDoc9           |
| • End Combined Mailing Request/ Response                     | <input type="checkbox"/> | eDoc4           |
| • Mail Piece Cancel Request/ Response                        | <input type="checkbox"/> | eDoc29.2        |
| • Mail Piece Create Request/ Response                        | <input type="checkbox"/> | eDoc29.1        |
| • Mail Piece Update Request/ Response                        | <input type="checkbox"/> | eDoc29.3        |
| • Mailing Group Query Request/ Response                      | <input type="checkbox"/> | eDoc2           |
| • Open Mailing Group Request/ Response                       | <input type="checkbox"/> | eDoc6.1         |
| • Original Container Linkage Cancel Request/ Response        | <input type="checkbox"/> | eDoc11.2        |
| • Original Container Linkage Create Request/ Response        | <input type="checkbox"/> | eDoc11.1        |
| • Payment Message Query Request/ Response                    | <input type="checkbox"/> | eDoc3           |
| • Postage Statement Cancel Request/ Response                 | <input type="checkbox"/> | eDoc13.3        |
| • Postage Statement Create Request/ Response                 | <input type="checkbox"/> | eDoc13.1        |
| • Postage Statement Query Request/ Response                  | <input type="checkbox"/> | eDoc13.2        |
| • Qualification Report Create Request/ Response              | <input type="checkbox"/> | eDoc14          |
| • Reconciliation Report Query Request/ Response              | <input type="checkbox"/> | eDoc30, eDoc 16 |
| • Sibling Container Cancel Request/ Response                 | <input type="checkbox"/> | eDoc31.2        |
| • Sibling Container Create Request Response                  | <input type="checkbox"/> | eDoc31.1        |
| • Create mailing with incentive                              | <input type="checkbox"/> | eDoc20          |

|  |                          |        |
|--|--------------------------|--------|
| • Create mailing with fee  | <input type="checkbox"/> | eDoc21 |
| • Create mailing with content                                      | <input type="checkbox"/> | eDoc22 |
| • Create mailing for Flat Sequencing System (FSS) for BPM mailings | <input type="checkbox"/> | eDoc18 |

| Mail.XML Registration Questions   | Responses  |  |
|---|--|--|
| <b>Will you send Periodicals mail?</b>  | <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> |  |
| <b>If you answered yes, which Periodicals mail capabilities will you use?</b> |  |  |

|  |                          |                 |
|--|--------------------------|-----------------|
| • Begin Combined Mailing Request/ Response                   | <input type="checkbox"/> | eDoc6.1         |
| • Bundle Detail Cancel Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Bundle Detail Create Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Close Mailing Group Request/ Response                      | <input type="checkbox"/> | eDoc6.2         |
| • Consolidated Periodical Statement Create Request/ Response | <input type="checkbox"/> | eDoc7           |
| • Container Bundle Report Cancel Request/ Response           | <input type="checkbox"/> | eDoc8           |
| • Container Bundle Report Create Request/ Response           | <input type="checkbox"/> | eDoc8.1         |
| • Container Bundle Report Query Request/ Response            | <input type="checkbox"/> | eDoc8           |
| • Container Status Query Request/ Response                   | <input type="checkbox"/> | eDoc1           |
| • Container Update Request/ Response                         | <input type="checkbox"/> | eDoc9           |
| • End Combined Mailing Request/ Response                     | <input type="checkbox"/> | eDoc4           |
| • Mail Piece Cancel Request/ Response                        | <input type="checkbox"/> | eDoc29.2        |
| • Mail Piece Create Request/ Response                        | <input type="checkbox"/> | eDoc29.1        |
| • Mail Piece Update Request/ Response                        | <input type="checkbox"/> | eDoc29.3        |
| • Mailing Group Query Request/ Response                      | <input type="checkbox"/> | eDoc2           |
| • Open Mailing Group Request/ Response                       | <input type="checkbox"/> | eDoc6.1         |
| • Original Container Linkage Cancel Request/ Response        | <input type="checkbox"/> | eDoc11.2        |
| • Original Container Linkage Create Request/ Response        | <input type="checkbox"/> | eDoc11.1        |
| • Payment Message Query Request/ Response                    | <input type="checkbox"/> | eDoc3           |
| • Periodical Statement Create Request/ Response              | <input type="checkbox"/> | eDoc12.1        |
| • Periodical Statement Query Request/Response                | <input type="checkbox"/> | eDoc12.3        |
| • Qualification Report Create Request/ Response              | <input type="checkbox"/> | eDoc14          |
| • Reconciliation Report Query Request/ Response              | <input type="checkbox"/> | eDoc30, eDoc 16 |
| • Sibling Container Cancel Request/ Response                 | <input type="checkbox"/> | eDoc31.2        |
| • Sibling Container Create Request Response                  | <input type="checkbox"/> | eDoc31.1        |
| • Create mailing with incentive                              | <input type="checkbox"/> | eDoc20          |
| • Create mailing with fee                                    | <input type="checkbox"/> | eDoc21          |

|   |                          |        |
|---|--------------------------|--------|
| • Create mailing with content                     | <input type="checkbox"/> | eDoc22 |
| • Create mailing for Flat Sequencing System (FSS) | <input type="checkbox"/> | eDoc19 |
| • Create mailing with Firm Bundles                | <input type="checkbox"/> | eDoc33 |
| • Create mailing with Addressed Supplements       | <input type="checkbox"/> | eDoc34 |
| • Create mailing with Ride Along pieces           | <input type="checkbox"/> | eDoc35 |

| Mail.XML Registration Questions  | Responses  |  |
|--|--|--|
| <b>Will you send Priority mail?</b>  | <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> |  |
| <b>If you answered yes, which Priority mail capabilities will you use?</b> |  |  |

|  |                          |                 |
|--|--------------------------|-----------------|
| • Begin Combined Mailing Request/ Response                   | <input type="checkbox"/> | eDoc6.1         |
| • Bundle Detail Cancel Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Bundle Detail Create Request/ Response                     | <input type="checkbox"/> | eDoc5           |
| • Close Mailing Group Request/ Response                      | <input type="checkbox"/> | eDoc6.2         |
| • Consolidated Periodical Statement Create Request/ Response | <input type="checkbox"/> | eDoc7           |
| • Container Bundle Report Cancel Request/ Response           | <input type="checkbox"/> | eDoc8           |
| • Container Bundle Report Create Request/ Response           | <input type="checkbox"/> | eDoc8.1         |
| • Container Bundle Report Query Request/ Response            | <input type="checkbox"/> | eDoc8           |
| • Container Status Query Request/ Response                   | <input type="checkbox"/> | eDoc1           |
| • Container Update Request/ Response                         | <input type="checkbox"/> | eDoc9           |
| • End Combined Mailing Request/ Response                     | <input type="checkbox"/> | eDoc4           |
| • Mail Piece Cancel Request/ Response                        | <input type="checkbox"/> | eDoc29.2        |
| • Mail Piece Create Request/ Response                        | <input type="checkbox"/> | eDoc29.1        |
| • Mail Piece Update Request/ Response                        | <input type="checkbox"/> | eDoc29.3        |
| • Mailing Group Query Request/ Response                      | <input type="checkbox"/> | eDoc2           |
| • Open Mailing Group Request/ Response                       | <input type="checkbox"/> | eDoc6.1         |
| • Original Container Linkage Cancel Request/ Response        | <input type="checkbox"/> | eDoc11.2        |
| • Original Container Linkage Create Request/ Response        | <input type="checkbox"/> | eDoc11.1        |
| • Payment Message Query Request/ Response                    | <input type="checkbox"/> | eDoc3           |
| • Postage Statement Cancel Request/ Response                 | <input type="checkbox"/> | eDoc13.3        |
| • Postage Statement Create Request/ Response                 | <input type="checkbox"/> | eDoc13.1        |
| • Postage Statement Query Request/ Response                  | <input type="checkbox"/> | eDoc13.2        |
| • Qualification Report Create Request/ Response              | <input type="checkbox"/> | eDoc14          |
| • Reconciliation Report Query Request/ Response              | <input type="checkbox"/> | eDoc30, eDoc 16 |
| • Sibling Container Cancel Request/ Response                 | <input type="checkbox"/> | eDoc31.2        |

|   |                          |          |
|---|--------------------------|----------|
| • Sibling Container Create Request Response | <input type="checkbox"/> | eDoc31.1 |
| • Create mailing with incentive             | <input type="checkbox"/> | eDoc20   |
| • Create mailing with fee                   | <input type="checkbox"/> | eDoc21   |
| • Create mailing with content               | <input type="checkbox"/> | eDoc22   |

| Mail.XML Registration Questions   | Responses  |        |
|---|--|--------|
| <b>Will you send MLOCR/Continuous mail?</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No |        |
| <b>If you answered yes, which MLOCR/Continuous mail capabilities will you use?</b>          |  |        |
| • Submit MLOCR/ Continuous non full-service mailings  | <input type="checkbox"/>                                 | eDoc25 |
| • Submit MLOCR/ Continuous full-service mailings and provide physical container information | <input type="checkbox"/>                                 | eDOC26 |

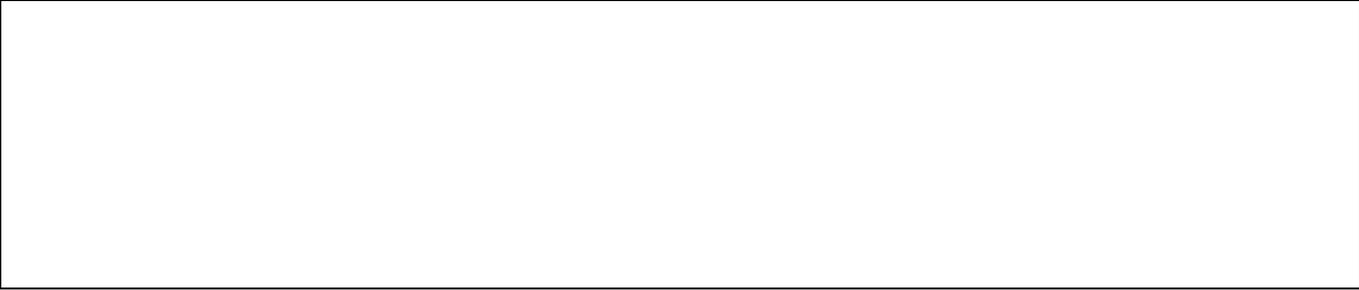
**In the space provided, describe any exception criteria that is specific to the facility that you believe constitutes an exception to required test criteria.**

**Internal Use Only**

**Date Survey Form Emailed to Customer:**

**Date Completed Survey Form Received From Customer:**

**Comments/Issues:**



## Appendix B. Mail.XML eDoc Authorization Scenarios

Refer to the table below for more information on features that are available to eDoc user and information on how eDoc Mail.XML test scenarios relate to eDoc Mail.dat test scenarios.

### Legend:

FS stands for Full-Service

NFS stands for Non Full-Service

\*\* Implementation available in November 2011

| # | Scenario       | Description   | Classification                                    | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence                 | Mail.dat Scenarios |
|---|----------------|---|---|---|--|--------------------|
| 1 | Create Mailing | Creates the mailing group ID in <i>PostalOne!</i> , attaches the appropriate Qualification Report and Postage Statement(s). After submitting this scenario, the mailing is "ready to pay".<br><b>Recommendation:</b> Required for all eDoc messages to work. Except for the Mailing Group Query Request.<br><br><b>Applies to:</b> FS, NFS, All Classes | <b>First Class<br/>Standard<br/>Bound Printed</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Postage Statement Create,</li> </ul>  | eDOC6.1, eDOC14, eDOC13.2                  | FC1A, P1, P2, etc  |
|   |                |   | <b>Periodicals</b>                                | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Container Bundle Report Create,</li> <li>Bundle Detail Create (if using bundles),</li> <li>Periodicals Statement Create,</li> </ul> | eDOC6.1, eDOC14, eDOC8.1, eDOC5, eDOC12.1, |                    |

| # | Scenario     | Description  | Classification                                    | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence                                 | Mail.dat Scenarios |
|---|--------------|--|---|---|--|--------------------|
| 2 | Edit Mailing | Identify the postage or Periodicals Statement that needs editing. To edit – first cancel the existing postage or periodicals statement and then re-create the postage or periodicals statement with the modified data.<br><b>Note: Currently Mail.XML does not allow updating the Postage Statement or Periodicals Statement therefore; a postage or periodicals statement must be cancelled first and re-submitted with the corrected data. Also, only non finalized postage statements can be cancelled.</b><br><b>Recommendation:</b><br>Recommended if | <b>First Class<br/>Standard<br/>Bound Printed</b> | <ul style="list-style-type: none"> <li>▪ Open Mailing Group,</li> <li>▪ Qualification Report Create,</li> <li>▪ Postage Statement Create,</li> <li>▪ Postage Statement Cancel (use the MailingGroupID, CustomerGroupID, and StatementID of the Postage Statement that needs to be cancelled),</li> <li>▪ Re-submit Postage Statement Create Request Message (with the corrected data),</li> </ul>   | eDOC6.1,<br>eDOC14,<br>eDOC13.2,<br>eDOC13.1,<br>eDOC13.2, | FC4, etc           |
|   |              |  | <b>Periodicals</b>                                | <ul style="list-style-type: none"> <li>▪ Open Mailing Group</li> <li>▪ Qualification Report Create</li> <li>▪ Periodicals Statement Create</li> <li>▪ Submit Postage Statement Cancel message with the Postage Statement ID</li> <li>▪ Then submit corrected Periodicals Statement Create Request message.</li> </ul> <p><b>Note: To cancel a periodicals statement – user must use the Postage Statement Cancel Request message with statement ID, Mailing group ID, and Customer Group ID</b></p> | eDOC6.1,<br>eDOC14,<br>eDOC12.1,<br>eDOC13.1,              |                    |

| # | Scenario       | Description   | Classification                                   | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence                   | Mail.dat Scenarios |
|---|----------------|---|--|--|--|--------------------|
|   |                | <p>mailer wants to test the update process for Postage Statements and provide transportation updates.</p> <p><b>Applies to:</b> FS, NFS, All Classes</p>  |  |  |  |                    |
| 3 | Cancel Mailing | <p>Identifies an already submitted job in <i>PostalOne!</i>, cancels the Postage Statement and Qualification report information, and removes the mailing from active status.</p> <p><b>Recommendation:</b> Recommended if mailer wants to test the mailing group cancellation process, or cancel the Postage Statement and Create a new one.</p> <p><b>Applies to:</b> FS, NFS, All Classes</p> | <p><b>First Class Standard Bound Printed</b></p> | <ul style="list-style-type: none"> <li>▪ Open Mailing Group,</li> <li>▪ Qualification Report Create,</li> <li>▪ Create Postage Statement,</li> <li>▪ Cancel Postage Statement (use Statement ID, Mailing Group ID, and Customer Group ID from Postage Statement Create),</li> <li>▪ Close Mailing Group (Deletes the Mailing Group with non finalized postage statements)</li> </ul>   | eDoc6.1, eDOC14, eDOC13.2, eDOC13.1, eDOC6.2 | FC3, etc           |
|   |                |   | <p><b>Periodicals</b></p>                        | <ul style="list-style-type: none"> <li>▪ Open Mailing Group</li> <li>▪ Qualification Report Create</li> <li>▪ Create Periodicals Statement</li> <li>▪ Cancel Postage Statement (use Statement ID, Mailing Group ID, and Customer Group ID from Periodicals Statement Create)</li> <li>▪ Close Mailing Group (Deletes the Mailing Group with non finalized postage statements)</li> </ul> <p><b>Note: To cancel a periodicals statement – user must use the Postage Statement Cancel Request message with statement ID, Mailing group ID, and</b></p> | eDOC6.1, eDOC14, eDOC12.1, eDOC13.1, eDOC6.2 |                    |

| # | Scenario  | Description   | Classification                            | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence | Mail.dat Scenarios |
|---|---|---|---|---|----------------------------|--------------------|
|   |   |   |   | <i>Customer Group ID</i>  |                            |                    |
| 4 | Create a mailing with two or more Non-Combined Postage/Periodicals Statements | <p>Creates the mailing group ID in <i>PostalOne!</i>, attaches more than one Postage statement or Periodicals Statements and the Qualification Report.</p> <p><b>Recommendation:</b> Recommended if the mailer wants to test sending multiple Postage Statements under one request with shared data across the postage statements.</p> <p><b>Applies to:</b> FS, NFS, All Classes</p> | <b>First Class Standard Bound Printed</b> | <ul style="list-style-type: none"> <li>▪ Open Mailing Group,</li> <li>▪ Qualification Report Create</li> <li>▪ Postage Statement Create (Multiple)</li> </ul>     | eDOC6.1, eDOC14, eDOC13.2, | FC2B, etc          |
|   |   |   | <b>Periodicals</b>                        | <ul style="list-style-type: none"> <li>▪ Open Mailing Group,</li> <li>▪ Qualification Report Create</li> <li>▪ Periodicals Statement Create (Multiple)</li> </ul> | eDOC6.1, eDOC14, eDOC12.1, |                    |

| # | Scenario                                   | Description   | Classification                            | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence                           | Mail.dat Scenarios |
|---|--|---|---|--|--|--------------------|
| 5 | Create a Full-Service Mailing              | Creates the mailing group in <i>PostalOne!</i> , attaches the appropriate Postage Statement and Qualification Report, along with Intelligent Mail barcode and nesting information.<br><b>Recommendation:</b> Recommendation: Required if mailer wishes to test for Full-Service<br><br><b>Applies to:</b> FS, All Classes | <b>First Class Standard Bound Printed</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Mail Piece Create,</li> <li>Postage Statement Create</li> </ul>  | eDOC6.1, eDOC14, eDOC10.1, eDOC13.2,                 | FC5, P4, etc       |
|   |  |   | <b>Periodicals</b>                        | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Container Bundle Report Create,</li> <li>Bundle Detail Create (if using bundles),</li> <li>Mail Piece Create,</li> <li>Periodicals Statement Create</li> </ul> | eDOC6.1, eDOC14, eDOC8.1, eDOC5, eDCO10.1, eDCO12.1, |                    |
| 6 | Create a Mixed Full-service/ Basic mailing | Creates the mailing group in <i>PostalOne!</i> , attaches the appropriate Postage Statement and Qualification Report, along with Intelligent Mail barcode and nesting information.<br><b>Recommendation:</b> Recommended if mailer wants to test for mixed mailing.   | <b>First Class Standard Bound Printed</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Mail Piece Create,</li> <li>Postage Statement Create</li> </ul>  | eDOC6.1, eDOC14, eDOC10.1, eDOC13.2,                 | FC6, etc           |
|   |  |   | <b>Periodicals</b>                        | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Container Bundle Report Create,</li> <li>Bundle Detail Create (if using bundles),</li> <li>Mail Piece Create,</li> <li>Periodicals Statement Create</li> </ul> | eDOC6.1, eDOC14, eDOC8.1, eDOC5, eDCO10.1, eDCO12.1, |                    |

| # | Scenario                                   | Description   | Classification              | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence | Mail.dat Scenarios |
|---|--|---|-----------------------------|--|----------------------------|--------------------|
|   |  | <b>Applies to:</b> FS, NFS, All Classes   |                             |  |                            |                    |
| 7 | Create a Mailing with repositionable notes | Creates the mailing Group in <i>PostalOne!</i> , attaches the appropriate Postage Statement and Qualification Report, along with repositionable notes information. <b>Recommendation:</b> Recommended if mailer wishes to test mailing with Repositionable notes (or sticky notes on mail pieces).<br><br><b>Applies to:</b> FS, NFS, All Classes | <b>First Class Standard</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Postage Statement Create with "Repositionable Notes Indicator" selected as Yes.</li> </ul>     | eDOC6.1, eDCO13.2,         | FC7, etc           |
|   |  |   | <b>Periodicals</b>          | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Periodicals Statement Create with "Repositionable Notes Indicator" selected as Yes.</li> </ul> | eDOC6.1, eDOC12.1,         |                    |

| # | Scenario            | Description  | Classification                                    | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence                             | Mail.dat Scenarios |
|---|---------------------|--|---|---|--|--------------------|
| 8 | Create a co-mailing | <p>Creates the mailing group in <i>PostalOne!</i>, attaches the appropriate Postage statements and Qualification Reports. Allow usage of Customer Reference ID to pay for all postage statements.</p> <p><b>Recommendation:</b> Recommended if the mailer wishes to test sending eDoc that has more than one owner.</p> <p><b>Applies to:</b> FS, NFS, All Classes</p> | <b>First Class<br/>Standard<br/>Bound Printed</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Begin Combined Mailing Request,</li> <li>Postage Statement Create (multiple) with Customer Reference ID,</li> <li>End Combined Mailing Request</li> </ul>   | eDOC6.1, eDOC14, eDOC4, eDOC13.2,                      | FC8, etc           |
|   |                     |  | <b>Periodicals</b>                                | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Container Bundle Report Create,</li> <li>Bundle Detail Create (if using bundles),</li> <li>Begin Combined Mailing Request,</li> <li>Periodicals Statement Create/Consolidated Periodicals Statement Create (multiple),</li> <li>End Combined Mailing Request</li> </ul> | eDOC6.1, eDOC14, eDOC8.1, eDOC5, eDOC4, eDOC12.1/eDOC7 |                    |

| # | Scenario                          | Description   | Classification                            | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence   | Mail.dat Scenarios |
|---|-----------------------------------|---|---|--|--|--------------------|
| 9 | Create a co-palletization mailing | <p>Creates the mailing group in <i>PostalOne!</i>, attaches the appropriate Postage Statements and Qualification Reports, including full pallet data.</p> <p><b>Recommendation:</b> Recommended if mailer wishes to test capability of supporting co-palletized mail</p> <p><b>Applies to:</b> Co-Pal, FS, NFS, All Classes</p> | <b>First Class Standard Bound Printed</b> | <p>TRAY-BASED:</p> <p><u>Origin mailings:</u></p> <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Postage Statement Create</li> </ul> <p><u>Linked mailing:</u></p> <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Original Container Linkage Create</li> </ul>   | <p>TRAY-BASED:</p> <p><u>Origin mailings:</u><br/>eDOC6.1,<br/>eDOC14,<br/>eDOC13.2</p> <p><u>Linked mailing:</u><br/>eDOC6.1,<br/>eDOC14,<br/>eDOC11.1</p>  | FC9, etc           |
|   |                                   |   | <b>Periodicals</b>                        | <p>BUNDLE-BASED:</p> <p><u>Origin mailings:</u></p> <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create</li> <li>Periodicals Statement Create</li> </ul> <p><u>Linked mailing:</u></p> <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Container Bundle Report Create,</li> <li>Original Container Linkage Create,</li> <li>Begin Combined Mailing</li> <li>Periodicals Statement Create (Multiple)</li> <li>End Combined Mailing</li> </ul> | <p>BUNDLE-BASED:</p> <p><u>Origin mailings:</u><br/>eDOC6.1,<br/>eDOC14,<br/>eDOC12.1</p> <p><u>Linked mailing:</u><br/>eDOC6.1,<br/>eDOC14,<br/>eDOC8.1<br/>eDOC11.1<br/>eDOC4,<br/>eDOC12.1,</p> |                    |

| #  | Scenario  | Description  | Classification              | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence       | Mail.dat Scenarios |
|----|---|--|-----------------------------|---|----------------------------------|--------------------|
|    |   |  |                             |   |                                  |                    |
| 10 | Create a Standard or Periodicals mailing w/Enclosures | Creates the mailing group in <i>PostalOne!</i> , attaches the appropriate Postage or Periodicals statements and Qualification Reports.<br><b>Recommendation:</b> For periodicals mailers with enclosure mailing<br><br><b>Applies to:</b> FS, NFS, Periodicals | <b>Standard Periodicals</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Periodicals Statement Create message with EnclosedBy as PE with data for the following fields EnclosingVolumeNo, EnclosingIssueNo, and EnclosingIssueDate)</li> </ul> | eDOC6.1, eDOC13.2                | P7, P8             |
| 11 | Create a Periodicals mailing w/ Firm Bundles          | Creates the mailing group in <i>PostalOne!</i> , attaches the appropriate  | <b>Periodicals</b>          | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create</li> <li>Bundle Detail Create with Bundle Level as "A" which stands for "Firm"</li> <li>Periodicals Statement Create</li> </ul>           | eDOC6.1, eDOC5, eDOC14, eDOC12.1 | P10                |

| #  | Scenario                                    | Description  | Classification     | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence             | Mail.dat Scenarios |
|----|---|--|--------------------|--|--|--------------------|
|    |   | <p>Periodicals statements and Qualification Reports.</p> <p><b>Recommendation:</b> Recommended if mailer wishes to test for firm bundles</p> <p><b>Applies to:</b> FS, NFS, Periodicals, Standard</p>  |                    |  |  |                    |
| 12 | Create a Periodicals mailing w/Supplemental | <p>Creates the mailing group in <i>PostalOne!</i>, attaches the appropriate Periodicals statements and Qualification Reports.</p> <p><b>Recommendation:</b> Recommended if mailer wishes to test for Addressed Supplements.</p> <p><b>Applies to:</b> FS, NFS, Periodicals</p> | <b>Periodicals</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create</li> <li>Periodicals Statement Create/ Consolidated Statement Create Message, with InCountyAddressedSupplementPieces , OutsideCountyAddressedSupplement Pieces, and PiecesExcludingAddressedSupplementPieces.</li> </ul> | eDOC6.1, eDOC14, eDOC12.1/eDOC7, eDOC7 | P11                |
| 13 | Create a Periodicals mailing w/Ride-Along   | <p>Creates the mailing group in <i>PostalOne!</i>, attaches the appropriate Periodicals statements and</p>   | <b>Periodicals</b> | <ul style="list-style-type: none"> <li>Open Mailing Group,</li> <li>Qualification Report Create,</li> <li>Periodicals Statement,/ Consolidated Periodicals Statement with</li> </ul>   | eDOC6.1, eDOC14, eDOC12.1/ eDOC7       | P12                |

| #  | Scenario                         | Description   | Classification | Mail.XML Messages With Execution Sequence  | Mail.XML Scenario Sequence     | Mail.dat Scenarios |
|----|----------------------------------|---|----------------|--|--------------------------------|--------------------|
|    |                                  | <p>Qualification Reports.</p> <p><b>Recommendation:</b><br/>Recommended if mailer wishes to test mail with Ride-along advertising inclusions.</p> <p><b>Applies to:</b> FS, NFS, Periodicals</p>  |                | SingleRideAlongWeight populated  |                                |                    |
| 14 | Query eDoc information           | <p>Identifies an already submitted job in <i>PostalOne!</i>, returns information about containers, pieces, groups and other mailing data</p> <p><b>Recommendation:</b><br/>Recommended if mailer wishes to test for querying eDoc information that exists in <i>PostalOne!</i></p> <p><b>Applies to:</b> FS, NFS, All Classes</p> | ALL            | <p>Following messages are used to retrieve data for the already submitted jobs. There is no order in which message must be submitted to <i>PostalOne!</i></p> <ul style="list-style-type: none"> <li>▪ Container Status Query,</li> <li>▪ Mailing Group Query,</li> <li>▪ Postage Statement Query,</li> <li>▪ Reconciliation Report Query</li> </ul> | eDOC1, eDOC2, eDOC13.3, eDOC15 | (not available)    |
| 15 | Query Payment Status Information | <p>To validate the functionality of retrieving the Payment Status for a given mailing group</p> <p><b>Recommendation:</b></p>   |                | <ul style="list-style-type: none"> <li>▪ Open Mailing Group,</li> <li>▪ Postage Statement Create,</li> <li>▪ Payment Message Query</li> </ul>  | eDOC6.1, eDoc13.2, eDoc3       | (not available)    |

| #  | Scenario                                      | Description  | Classification | Mail.XML Messages With Execution Sequence   | Mail.XML Scenario Sequence                 | Mail.dat Scenarios |
|----|---|--|----------------|---|--|--------------------|
|    |   | <b>Applies to:</b> FS, NFS, All Classes  |                |   |  |                    |
| 16 | MLOCR/Continuous Mailing for Non Full-Service | To validate the functionality of MLOCR/Continuous mailing for Non Full-Service mailing | MLOCR          | <ul style="list-style-type: none"> <li>Open Mailing Group</li> <li>Qualification Report identifying mail as MLOCR, Provide logical containers</li> <li>Postage Statement Create</li> </ul>  | eDOC6.1, eDOC14, eDOC13.2                  | (not available)    |
| 17 | MLOCR/Continuous Mailing for Full-Service     | To validate the functionality of MLOCR/Continuous mailing for Full-Service mailing     | MLOCR          | <ul style="list-style-type: none"> <li>Open Mailing Group</li> <li>Qualification Report providing logical data</li> <li>Mail Piece Create to provide mail piece data</li> <li>Container Update Create to provide physical Container Info</li> <li>Postage Statement Create</li> </ul> | eDOC6.1, eDOC14, eDOC10.1, eDOC9, eDOC13.2 | (not available)    |

**Scenario eDOC1:** To validate updating Container Status via web services (mainly a Transportation related message set that provides data back on eDoc status and flags).

- Send the request message with all required data elements to find out if the Pallet has any validation issues and if the Pallet is paid for and is ready for induction or not. Refer the appropriate version of Mail.XML XSD to construct your message.
- In response USPS will provide you with either result when transaction is successful or return error code with description when transaction has failed.

**Scenario eDOC2:** To validate querying the Mailing Group data.

- Send the MailingGroupQueryRequest message by providing the key information per approved XSD
- In response USPS will provide all data relevant to the requested mailing group, when the request is accepted else it will return error code with description when transaction has failed.

**Scenario eDOC3:** To validate retrieving the Payment Status for a given mailing group, mail owner, etc.

- Send the PaymentMessageQueryRequest message by providing data for all required element per approved XSD
- In response USPS will provide the status of the payment and other relevant information when query request transaction is successful else it will return error code with description when transaction is failed.

**Scenario eDOC4:** To validate opening and ending a Combined Mailing.

- Send the request message to begin and end combined mailings with all required data elements. Refer the appropriate version of Mail.XML XSD to construct your message.
- Customer cannot send EndCombinedMailing message prior to successful BeginCombinedMailing request
- In response USPS will provide you with either result when transaction is successful or return error code with description when transaction has failed.

**Scenario eDOC5:** To validate creating bundle detail information related to qualification report. Bundles are primarily related to Periodicals, though Standard Mail could be in bundles as well.

- Send the BundleDetailCreateRequest message by providing all required elements data per approved XSD.
- In response USPS will send the Accept block when transaction is successful and Reject block when transaction is failed.

**Scenario eDOC6:** To validate opening and closing a mailing group.

- **eDOC6.1:** To open a mailing group – customer must send the OpenMailingGroupRequest message by providing all required elements data and expect a response message with either accept or reject. If accept block is returned – this means that mailing group is successfully opened.
- **eDOC6.2:** To close/end a mailing group – customer must send the CloseMailingGroupRequest message by providing all required elements data and expect a response message with either accept or reject block. If accept block is returned then it means a mailing group has been successfully closed.

**Scenario eDOC7:** To validate consolidating all previously submitted periodicals statements.

- Send a ConsolidatedPeriodicalstatementCreateRequest message with all required elements data that includes the periodicals statements which are being consolidated.
- In response USPS will either send back Accept block data or Reject block data. If accepted – then it indicates consolidation is successful and if rejected block is returned then it means consolidation is not successful

**Scenario eDOC8:** To validate container and bundle report functionality including creating, canceling, and querying the existing container/bundle report using three sets of messages: ContainerBundleReportCreateRequest/Response, ContainerBundleReportCancelRequest/Response, and ContainerBundleReportQueryRequest/Response.

- **eDOC8.1:** If customer would like to send the container and bundle report to *PostalOne!* then they must construct the ContainerBundleReportCreateRequest message per the approved XSD. In response – USPS will send the ContainerBundleReportID and status data back when transaction is successful else it will return error code with description when transaction is failed.

**Scenario eDOC9:** To validate updating the container information previously submitted through Mail.dat or Mail.XML.

- If customer would like to update the container information after the qualification report has been accepted then they must construct a ContainerUpdateRequest message per the approved XSD to update the container information.
- The customer needs to provide the container identification information to be able to update the container information. This includes mailing group, customer group id, container id, and container barcode, if available.
- In response USPS sends back all container ID with related information that has been successfully updated and if the update is rejected for someone reason then USPS sends the container IDs with related information back to the user.

**Scenario eDOC10:** To validate creating, cancelling, and updating the piece level or piece range level detail information for a given mailing group.

- **eDOC10.1:** If customer would like to create initial piece level or piece range level detail record information against a mailing group then they must construct a MailPieceCreateRequest message per approved XSD. In response USPS will notify the user whether the piece level or piece range level records have been successfully created.

**Scenario eDOC11:** To validate linking the original container.

- **eDOC11.1:** If customer would like to create a co-palletized container relationship then they must construct the OriginalContainerLinkageCreateRequest message per approved XSD.
- **eDOC11.2:** If customer would like to create a co-palletized container relationship then they must construct the OriginalContainerLinkageCancelRequest message per approved XSD.

**Scenario eDOC12:** To validate creating and querying the Periodicals Statements.

- **eDOC12.1:** If customer is a periodicals mailer then they must create Periodicals statement. They do this by constructing PeriodicalStatementCreateRequest message as per the approved XSD. The key is to provide the data necessary to create the periodicals statement. If the periodicals statement is successfully created then USPS returns the Statement ID (i.e. Periodicals Statement ID) with other relevant data back to the user else an error code with description is returned.
- **eDOC12.2:** If customer is a periodicals mailer then they must test cancelling the Periodicals statement. They do this by constructing PeriodicalStatementCancelRequest message as per the approved XSD. The key is to provide the data such as StatementID necessary to cancel the periodicals statement. If the periodicals statement is successfully cancelled then USPS returns the Accept block in the Response message.
- **eDOC12.3:** If customer is a periodicals mailer then they must test querying the Periodicals statement. They do this by constructing PeriodicalStatementQueryRequest message as per the approved XSD. The key is to provide the data such as StatementID necessary to retrieve the periodicals statement. If the periodicals statement was successfully created then USPS returns the results in the Response message, otherwise a Reject block is provided in the response.

**Scenario eDOC13:** To validate creating, cancelling, and querying the Postage Statements.

- **eDOC13.1:** All mailers using Mail.XML must create Postage Statement electronically. To create a postage statement the user must construct PostageStatementCreateRequest message as per the approved XSD. The key is to provide the data necessary to create the postage statement. If the postage statement is successfully created then USPS returns the Statement ID (i.e. Postage Statement ID) with other relevant data back to the user else an error code with description is returned.

- **eDOC13.2:** If customer is interested in pulling up all or some of the postage statement that they have created then they must construct the PostageStatementQueryRequest message per the approved XSD and specially provide the Statement ID. If data is found then USPS will return all Postage Statement data back to the user else an error code with description is returned.
- **eDOC13.3:** If customer would like to cancel a postage statements or would like to cancel and create a new postage statement then in both scenarios they must first cancel the existing postage statement. To cancel existing postage statement – they must construct the PostageStatementCancelRequest message per the approved XSD. In response – USPS will send back the statement IDs that were successfully cancelled. However, if for some reason an error occurred during the transaction then USPS will send back an error code with description.

**Scenario eDOC14:** To validate and verify the functionality of sending the qualification report for a mailing.

- To send the qualification report, that provides the details about the mailing ahead of the mailing being inducted in the USPS facility, the user must construct the QualificationReportSummaryCreateRequest, QualificationReportDetailCreateRequest message per the approved XSD and send it to *PostalOne!*. In response USPS will provide CustomerQualificationReportID when qualification report is successfully received by the USPS server else an error code with description is returned.

**Scenario eDOC15:** To validate querying the existing qualification report.

- Send the query request message by constructing the message using the approved Mail.XML XSD and providing data Submitting Party, Submitting Software, Mailing Facility, and Destination Entry at the minimum. Other optional filter elements are: Postage Statement Status, Qualification Report Class, Customer Qualification Report ID, Date, preparer info, permit holder info, volume number and more.
- In response USPS will either send back Accept block data or Reject block data. If accepted – then complete qualification report data is returned else error code with description is returned

**Scenario eDOC16:** To validate FSS compliant mailings for Standard Mail pallets with bundles submit a Mail.XML Qual report after opening the mailing group that contains the information necessary to generate the following:

- Qualification Report including Container (Pallets with Bundles) Information and bundle information – 5 digit FSS Scheme Bundles. Each bundle must be identified with a "SCH 5-DIGIT FSS" optional endorsement line, including the correct ZIP code listed in L006, Column B
- File PS Form 3602 – Postage Statement – Standard Mail
- Query for Reconciliation Report

**Scenario eDOC17:** To validate FSS compliant mailings for Standard Mail palletized sacks, submit a Mail.XML Qual report after opening the mailing group that contains the information necessary to generate the following:

- Qualification Report including Container (Palletized Sacks) Information and bundle information – 5 digit FSS Scheme Bundles. Each bundle must be identified with a "SCH 5-DIGIT FSS" optional endorsement line, including the correct ZIP code listed in L006, Column B.
- FSS Sort plan, required, permitted only for 5-digit FSS scheme bundles prepared for a single FSS sort plan as shown in L006

or

- FSS facility sort, required, permitted only for 5-digit FSS scheme bundles prepared for the FSS sort plans processed within the same facility as shown in L006.

- File PS Form 3602 – Postage Statement – Standard Mail
- Query Reconciliation Report

**Scenario eDOC18:** To Validate FSS compliant Mail.XML mailings for Bound Printed Matter, Submit a Mail.XML report after opening the mailing group that contains the information necessary to generate the following:

- Qualification Report including Container Information and bundle information – 5 digit FSS Scheme Bundles. Each bundle must be identified with a "SCH 5-DIGIT FSS" optional endorsement line, including the correct ZIP code listed in L006, Column B, in accordance with DMM Exhibit 708.7.1.1.
- File PS Form 3605 – Postage Statement – BPM
- Reconciliation Report

**Scenario eDOC19:** To validate FSS compliant Mail.XML mailings, submit a Mail.XML report after opening the mailing group that contains the information necessary to generate the following:

- Qualification Report including Container Information and bundle information – 5 digit FSS Scheme Bundles. Each bundle must be identified with a "SCH 5-DIGIT FSS" optional endorsement line, including the correct ZIP code listed in L006, Column B, in accordance with Exhibit 708.7.1.1. Provide some outside County Bundles
- File PS Form 3541 – Postage Statement – Periodicals
- Query for Reconciliation Report

**Scenario eDOC20:** To validate the usage of the Incentive functionality.

Send a PostageStatementCreateRequest message with the MailCharacteristic block populated with one of the Incentive values such as MT, VV, VP, SB, RE, PI, or SB.

In response USPS will either send back Accept block or the Reject block. With the current implementation none of the incentives are available so the Postage Statement will be processed without any incentives. If the Accept block is received with the message then this means that the test was successful.

**Scenario eDOC21:** To validate the usage of the Fee functionality.

Send a PostageStatementCreateRequest message with the MailCharacteristic block populated with one of the Fee values such as OS, GS, PP. In response USPS will either send back Accept block or the Reject block. With the current implementation none of the fees are available so the Postage Statement will be processed without any fees. If the Accept block is received with the message then this means that the test was successful.

**Scenario eDOC22:** To validate the usage of the Content functionality.

Send a PostageStatementCreateRequest message with the MailCharacteristic block populated with one of the following Content values such as

CT, RR, DC or RT.

In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful.

**Scenario eDoc23:** To validate the usage of the Detached Address Label (DAL)

Send a PostageStatementCreateRequest message with the DMLType value of A for Detached Address Label. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Note: Detached Marketing Labels are only supported from Mail.XML 11.0D onwards. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc24:** To validate the usage of the Detached Marketing Label (DML)

Send a PostageStatementCreateRequest message with the DMLType value of B for Detached Marketing Label. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Note: Detached Marketing Labels are only supported from Mail.XML 11.0D onwards. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc25:** To validate the functionality of MLOCR/Continuous mailing for Non Full-Service mailing.

*Scenarios eDOC6.1, eDOC14, eDOC13.2 described as follows:*

- Open Mailing Group
- Qualification Report identifying mail as MLOCR, Provide logical containers
- Postage Statement Create

**Scenario eDoc26:** To validate the functionality of MLOCR/Continuous mailing for Non Full-Service mailing and to provide physical Container Information.

*Scenarios eDOC6.1, eDOC14, eDOC10.1, eDOC9, eDOC13.2 described as follows:*

- Open Mailing Group
- Qualification Report providing logical data
- Mail Piece Create to provide mail piece data
- Container Update Create to provide physical Container Info
- Postage Statement Create

**Scenario eDoc27:** To validate the functionality of submitting eDoc for Regional Rate Boxes

Send a PostageStatementCreateRequest message with the PostageStatementLineItemData RateCategory of P10 or P11 (for Regional Rate Box A and B respectively). In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Note the weight limitations on the Rate Boxes on the Postage Statement 3600PM. Mail.XML message must conform to

the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc28:** To validate the functionality of submitting eDoc for Priority Mail with Open and Distribute Send a PostageStatementCreateRequest message with the PostageStatementLineItemData ContainerType of 12, 13 or 14 (Open and Distribute containers of Surface Pallets, Full Pallet Box and Half Pallet Box respectively). In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc29:** To validate the usage of the Mail Piece Create, Update and Cancel functionality.

- eDOC29.1: Send MailPieceCreateRequest with Job information and either Mail.dat or Mail.XML information on PDR detail or PDR Range. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.
- eDOC29.2: Send MailPieceCancelRequest with Job information and either Mail.dat or Mail.XML information on PDR detail or PDR Range. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.
- eDOC29.2 Send MailPieceCancelRequest with Job information and either Mail.dat or Mail.XML information on PDR detail or PDR Range. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful and MailPieces were cancelled. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc30:** To validate the usage of the Reconciliation Report Query message functionality.

Send the ReconciliationReportQueryRequest with necessary information based on the USPS Mail.XML Tech Guide. If the Qualification Report exists for the mailing the USPS will respond with the Reconciliation Report, otherwise a Reject block is returned. If data is returned in the Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc31:** To validate the usage of the Sibling Container message functionality.

- eDOC31.1: Send SiblingContainerCreateRequest with the original container information and the new sibling container information. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.
- eDOC31.2: Send SiblingContainerCancelRequest with the original container information and information on the sibling container(s) to be deleted. In response USPS will either send back Accept block or the Reject block. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc32:** To validate the Full-Service compatibility for mailings Review section and sub-section of “Full-Service Authorization Overview.”

**Scenario eDoc33:** To validate the usage of the Firm Bundles in Periodical mail

Send PeriodicalStatementCreateRequest with Firm Bundles in the ChargeableBundleLevel field in the PeriodicalLineItemData. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc

Technical Specs.

**Scenario eDoc34:** To validate the usage of the Supplement Pieces in Periodical mail

Send PeriodicalStatementCreateRequest with In County and Out County Addressed Supplements in the field in the InCountyAddressedSupplementPieces and OutsideCountyAddressedSupplementPieces blocks. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

**Scenario eDoc35:** To validate the usage of the Ride Along in Periodical mail

Send PeriodicalStatementCreateRequest with weight information for Supplements in the SingleRideAlongWeight

Field. If Accept block is received then this means that the test was successful. Mail.XML message must conform to the Mail.XML XSDs, the USPS Mail.XML eDoc Technical Specs.

## Appendix C: Mail.XML Electronic Documentation Results Sheet

The following result sheets should be filled after testing is completed and sent back to the Help Desk with all test Mail.XML messages attached in a zip file proving that the customer has tested the messages successfully.

\*\* Indicates Required Field

| <b>Mail.XML TEM Worksheet – Customer Identification</b><br><b>Complete and email to Email as an attachment to the USPS:</b><br><b>PostalOneITDataDistributionTeam@usps.gov, FAST_webservice@usps.gov and postalone@usps.gov</b><br><b>** Indicates Required Field</b> |  |
|---|--|
| <b>Section 1. Customer Identification</b>   |  |
| 1. Name of Customer **  |  |
| 2. Corporate Mailing Address **   |  |
| 3. Corporate Phone Number **  |  |
| 4. Primary Contact Person Name **   |  |
| 5. Primary Contact Person Phone Number **   |  |
| 6. Primary Contact Person Email Address **  |  |
| 7. User ID (Business Customer Gateway)  |  |
| 8. CRID   |  |
| 9. Mailer ID (list all)   |  |

|   |   |
|---|---|
| 10. Service   | <input type="checkbox"/> Full-Service<br><input type="checkbox"/> Basic w/ eDoc<br><input type="checkbox"/> eDoc only   |
| 11. Identify Your Corporate Role **   | <input type="checkbox"/> Mail Owner<br><input type="checkbox"/> Mail Preparer/ Agent<br><input type="checkbox"/> Software Vendor  |
| 12. What Mail.XML version(s) are you planning to test?  | <input type="checkbox"/> Mail.XML 8.0B – FAST only<br><input type="checkbox"/> Mail.XML 10.0 – FAST only<br><input type="checkbox"/> Mail.XML 8.1 – DD and Profile Management only<br><input type="checkbox"/> Mail.XML 10.0A – DD and Profile Management only<br><input type="checkbox"/> Mail.XML 9.0B – eDoc only<br><input type="checkbox"/> Mail.XML 9.0C – eDoc only<br><input type="checkbox"/> Mail.XML 10.0C – eDoc only             |
| 13. What functionality did You Test in TEM?<br><br><i>Note: You <u>Must</u> complete a Results Worksheet for all selected functionality</i> | <input type="checkbox"/> FAST<br><input type="checkbox"/> eDoc<br>Full-Service Data Feedback (Check one)<br><input type="checkbox"/> Push <input type="checkbox"/> Pull   |
| 14. Are you a software vendor?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><br><i>Following three questions are applicable to FAST TEM testing only.</i><br>1. If “Yes,” I acknowledge that I will provide Software Guides and Software Customer Support to my customers:<br><input type="checkbox"/> I acknowledge<br><br>2. Current Software Vendor Customer Service contact number:<br><br>3. Or, Current Software Vendor Customer Service email address: |

|  |   |
|--|---|
| 15. Will you be utilizing a software vendor?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If „Yes,” please enter software name:<br><br>If „Yes,” please enter software version:   |
| 16. Applying for Activation or Authorization? (FAST only)  | Applicable to FAST only<br><input type="checkbox"/> Activation <input type="checkbox"/> Authorization   |
| <b>Complete items 14 –19 for Data Distribution Only</b>  |   |
| 17. SSL Certificate Available  | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| 18. SSL Certificate Provider   | <input type="checkbox"/> VeriSign <input type="checkbox"/> Comodo   |
| 19. SSL Certificate Expiration Date  |   |
| 20. Web Service SSL enabled  | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| 21. Web Service Ready for Data Push  | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| 22. Web Services URL   |   |
| 23. Expected Start Date for testing  |   |
| 24. Software Development tools used  |   |
| 25. Will you engage in specific types of mailings<br>(select all that apply)                     | <input type="checkbox"/> Co-mail<br><input type="checkbox"/> Co-palletization<br><input type="checkbox"/> Non-automation piece information<br><input type="checkbox"/> Mixed Mailings full-service and Basic mailpieces in the automation portion |
| 26. Are you a registered with the Business Customer Gateway and do you have a FAST Scheduler ID? | <input type="checkbox"/> Yes <input type="checkbox"/> No  |

|  |  |
|--|--|
| 27. Has your corporation received its Scheduler Corporate ID?          | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If you selected 'Yes,' please enter that ID: |
| 28. Do the Schedulers in your corporation have their Scheduler IDs?    | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| 29. Please list all the applicable Scheduler IDs for your corporation. |  |
| 30. Attach all TEM Results Worksheets                                  | <input type="checkbox"/>   |
| 31. Attach all TEM Results Worksheets Documentation                    | <input type="checkbox"/>   |

| Section 2. Full-Service Data Feedback Mail.XML TEM Results Worksheet |   |  |          |
|--|---|--|----------|
| Customer CRID (item 8):  |   |  |          |
| Functionality/ Messages  | Date Executed / Status<br><i>(e.g. 09/18/2012<br/>PASS)</i> | Evidence Attached? Yes/<br>No                            | Scenario |
| Push Messages 1-12   |   |  |          |
| 1. Full-Service Data Quality Verification Report Notification        |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD10N    |
| 2. Full-Service Data Quality Verification Report Delivery            |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD10D    |
| 3. Full-Service Address Correction Notification                      |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD5N     |
| 4. Full-Service Address Correction Delivery                          |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD5D     |
| 5. Full-Service Container Visibility Notification                    |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD6N     |
| 6. Full-Service Container Visibility Delivery                        |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD6D     |
| 7. Full-Service Nixie Detail Notification                            |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD7N     |
| 8. Full-Service Nixie Detail Delivery                                |   | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD7D     |

**Section 2. Full-Service Data Feedback Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

| <b>Functionality/ Messages</b>                             | <b>Date Executed / Status</b><br><i>(e.g. 09/18/2012<br/>PASS)</i> | <b>Evidence Attached? Yes/ No</b>                        | <b>Scenario</b> |
|--|--|--|-----------------|
| 9. Full-Service Start The Clock Notification               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD8N            |
| 10. Full-Service Start The Clock Delivery                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD8D            |
| 11. By For Conflict Notification                           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD12N           |
| 12. By For Conflict Delivery                               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD12D           |
| <b>Pull Messages 13-22</b>                                 |  |  |                 |
| 13. Full-Service Address Correction Query Request          |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD1I            |
| 14. Full-Service Address Correction Query Response         |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD1R            |
| 15. Full-Service Container Visibility Query Request        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD2I            |
| 16. Full-Service Container Visibility Query Response       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD2R            |
| 17. Full-Service Nixie Detail Query Request                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD3I            |
| 18. Full-Service Nixie Detail Query Response               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD3R            |
| 19. Full-Service Start The Clock Query Request             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD4I            |
| 20. Full-Service Start The Clock Query Response            |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD4R            |
| 21. Full-Service Data Quality Verification Report Request  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD9I            |
| 22. Full-Service Data Quality Verification Report Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | DD9R            |

**USPS Use Only**

| Section 2. Full-Service Data Feedback Mail.XML TEM Results Worksheet |   |                            |          |
|--|---|----------------------------|----------|
| <b>Customer CRID (item 8):</b>                                       |   |                            |          |
| Functionality/ Messages  | Date Executed / Status<br>(e.g. 09/18/2012<br>PASS) | Evidence Attached? Yes/ No | Scenario |
| Date Received  |   |                            |          |
| Test Start Date  |   |                            |          |
| Test Complete Date   |   |                            |          |
| Comments/Issues  |   |                            |          |

| Section 3. FAST Mail.XML TEM Results Worksheet        |  |  |          |
|---|--|--|----------|
| <b>Customer CRID (item 8):</b>                        |  |  |          |
| Functionality/ Messages                               | Date Executed / Status (e.g. 12/18/2012<br>PASS) | Evidence Attached? Yes/ No                               | Scenario |
| 1. All Delivery Appt Closeout Request/Response        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 2. Customer Supplier Agreement Query Request/Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 3. Delivery Appt Cancel Create Request/Response       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 4. Delivery Appt Cancel Request/Response              |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 5. Delivery Appt Create Request/Response              |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 6. Delivery Appt Query Request/Response               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 7. Delivery Appt Shell Cancel Request/Response        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 8. Delivery Appt Shell Create Request/Response        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 9. Delivery Appt Shell Update Request/Response        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |

**Section 3. FAST Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

| Functionality/ Messages                                  | Date Executed / Status (e.g. 12/18/2012 PASS) | Evidence Attached? Yes/ No                               | Scenario |
|--|---|--|----------|
| 10. Delivery Appt Update Request/Response                |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 11. Delivery Content Cancel Request/Response             |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 12. Delivery Content Create Request/Response             |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 13. Delivery Content Query Request/Response              |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 14. Delivery Content Update Request/Response             |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 15. Partner Appt Query Request/Response                  |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 16. Recurring Appt Query Request/Response                |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 17. Stale Content Delivery                               |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 18. Stale Content Notification                           |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 19. State Content Query Request/Response                 |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 20. USPS Delivery Content Updated Delivery               |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 21. USPS Delivery Content Updated Notification           |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 22. USPS Delivery Content Updated Query Request/Response |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 23. Partner Content Assignment Request/Response          |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| <b>USPS Use Only</b>                                     |   |  |          |
| <b>Date Received</b>                                     |   |  |          |
| <b>Test Start Date</b>                                   |   |  |          |

**Section 3. FAST Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

| Functionality/ Messages   | Date Executed / Status (e.g. 12/18/2012 PASS) | Evidence Attached? Yes/ No | Scenario |
|---------------------------|---|----------------------------|----------|
| <b>Test Complete Date</b> |   |                            |          |
| <b>Comments/Issues</b>    |   |                            |          |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

First-Class  Standard  Bound Printed Matter  Periodicals  Priority  MLOCR

| Functionality/ Messages                                | Date Executed / Status (e.g. 12/18/2012 PASS) | Evidence Attached? Yes/ No                               | Scenario |
|--|---|--|----------|
| 24. Customer Supplier Agreement Query Request/Response |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 25. Delivery Appt Cancel Create Request/Response       |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 26. Delivery Appt Cancel Request/Response              |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 27. Delivery Appt Create Request/Response              |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 28. Delivery Appt Query Request/Response               |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 29. Delivery Appt Shell Cancel Request/Response        |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 30. Delivery Appt Shell Create Request/Response        |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |
| 31. Delivery Appt Shell Update Request/Response        |   | <input type="checkbox"/> Yes <input type="checkbox"/> No |          |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

**First-Class**  **Standard**  **Bound Printed Matter**  **Periodicals**  **Priority**  **MLOCR**

| <b>Functionality/ Messages</b>                           | <b>Date Executed / Status (e.g. 12/18/2012 PASS)</b> | <b>Evidence Attached? Yes/ No</b>                        | <b>Scenario</b> |
|--|--|--|-----------------|
| 32. Delivery Appt Update Request/Response                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 33. Delivery Content Cancel Request/Response             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 34. Delivery Content Create Request/Response             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 35. Delivery Content Query Request/Response              |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 36. Delivery Content Update Request/Response             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 37. Partner Appt Query Request/Response                  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 38. Recurring Appt Query Request/Response                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 39. Stale Content Delivery                               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 40. Stale Content Notification                           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 41. State Content Query Request/Response                 |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 42. USPS Delivery Content Updated Delivery               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 43. USPS Delivery Content Updated Notification           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 44. USPS Delivery Content Updated Query Request/Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                 |
| 45. Begin Combined Mailing Request/ Response             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc5.1         |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

**First-Class**  **Standard**  **Bound Printed Matter**  **Periodicals**  **Priority**  **MLOCR**

| <b>Functionality/ Messages</b>                                 | <b>Date Executed / Status (e.g. 12/18/2012 PASS)</b> | <b>Evidence Attached? Yes/ No</b>                        | <b>Scenario</b> |
|--|--|--|-----------------|
| 46. Bundle Detail Cancel Request/ Response                     |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.2         |
| 47. Bundle Detail Create Request/ Response                     |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.3         |
| 48. Close Mailing Group Request/ Response                      |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc2.3         |
| 49. Consolidated Periodical Statement Create Request/ Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.2         |
| 50. Container Bundle Report Cancel Request/ Response           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.4         |
| 51. Container Bundle Report Create Request/ Response           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.5         |
| 52. Container Bundle Report Query Request/ Response            |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.6         |
| 53. Container Status Query Request/ Response                   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc1           |
| 54. Container Update Request/ Response                         |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.7         |
| 55. End Combined Mailing Request/ Response                     |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc5.2         |
| 56. Mail Piece Cancel Request/ Response                        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.8         |
| 57. Mail Piece Create Request/ Response                        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.9         |
| 58. Mail Piece Update Request/ Response                        |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.10        |
| 59. Mailing Group Query Request/ Response                      |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc2.2         |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

**First-Class**  **Standard**  **Bound Printed Matter**  **Periodicals**  **Priority**  **MLOCR**

| <b>Functionality/ Messages</b>                          | <b>Date Executed / Status (e.g. 12/18/2012 PASS)</b> | <b>Evidence Attached? Yes/ No</b>                        | <b>Scenario</b> |
|---|--|--|-----------------|
| 60. Open Mailing Group Request/ Response                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc2.1         |
| 61. Original Container Linkage Cancel Request/ Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc6.1         |
| 62. Original Container Linkage Create Request/ Response |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc6.2         |
| 63. Payment Message Query Request/ Response             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.1         |
| 64. Periodical Statement Create Request/ Response       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.3         |
| 65. Periodical Statement Query Request/Response         |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.4         |
| 66. Postage Adjustment Create Request/ Response         |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.5         |
| 67. Postage Statement Cancel Request/ Response          |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.6         |
| 68. Postage Statement Create Request/ Response          |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.7         |
| 69. Postage Statement Query Request/ Response           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.8         |
| 70. Postage Statement Status Query Request/ Response    |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc4.9         |
| 71. Qualification Report Create Request/ Response       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.11        |
| 72. Reconciliation Report Query Request/ Response       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.1         |
| 73. Sibling Container Cancel Request/ Response          |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.12        |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

**First-Class**  **Standard**  **Bound Printed Matter**  **Periodicals**  **Priority**  **MLOCR**

| <b>Functionality/ Messages</b>  | <b>Date Executed / Status (e.g. 12/18/2012 PASS)</b> | <b>Evidence Attached? Yes/ No</b>                        | <b>Scenario</b> |
|---|--|--|-----------------|
| 74. Sibling Container Create Request Response   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc3.13        |
| 75. Create mailing with incentive   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc20          |
| 76. Create mailing with fee   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc21          |
| 77. Create mailing with content   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc22          |
| 78. Submit MLOCR/ Continuous non full-service mailings  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc25          |
| 79. Submit MLOCR/ Continuous full-service mailings and provide physical container information |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc26          |
| 80. Create mailing for Flat Sequencing System (FSS) for Standard Mail on Pallets              |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc 16         |
| 81. Create mailing for Flat Sequencing System (FSS) for Standard Mail on Sacks                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc 17         |
| 82. Create mailing for Flat Sequencing System (FSS) for BPM mailings                          |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc18          |
| 83. Create mailing for Flat Sequencing System (FSS) for Periodicals                           |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc19          |
| 84. Create mailing with Firm Bundles  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc33          |
| 85. Create mailing with Addressed Supplements   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc34          |
| 86. Create mailing with Ride Along pieces   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No | eDoc35          |

**Section 4. PostalOne! eDoc Mail.XML TEM Results Worksheet**

**Customer CRID (item 8):**

**Which Mail Class is this results sheet for (check only one, separate sheet required for each mail class tested):**

**First-Class**  **Standard**  **Bound Printed Matter**  **Periodicals**  **Priority**  **MLOCR**

| <b>Functionality/ Messages</b> | <b>Date Executed / Status (e.g. 12/18/2012 PASS)</b> | <b>Evidence Attached? Yes/ No</b> | <b>Scenario</b> |
|--------------------------------|--|-----------------------------------|-----------------|
| <b>USPS Use On12</b>           |  |                                   |                 |
| <b>Date Received</b>           |  |                                   |                 |
| <b>Test Start Date</b>         |  |                                   |                 |
| <b>Test Complete Date</b>      |  |                                   |                 |
| <b>Comments/Issues</b>         |  |                                   |                 |