



Release 27.0 – Notes – Version 3

The *PostalOne!* 27.0 Release will be deployed June 26, 2011 to introduce software upgrades to the system. These Release Notes provide the contents of this release and its effect on the following areas.

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DRAFT

# 1. Mailers (External)

*PostalOne!* Release 27.0 will be deployed to introduce software upgrades to the system. Critical issues identified from previous releases will be corrected in this release.

The following items will be included in *PostalOne!* Release **27.0.0** and are of interest to external users of the *PostalOne!* system.

## 1.1 Mail & Transport

### 1.1.1 Electronic Data Exchange

#### 1.1.1.1 Mail.dat

The following affects all mailers participating in electronic data exchange using Mail.dat files:

##### 1.1.1.1.1 Mail.dat Client Application

As a reminder, with this release it is required that mailers download the new Mail.dat client application. The latest Mail.dat application is available for download from the Electronic Data Exchange page, accessed from the Business Customer Gateway.

The *PostalOne!* system will support Windows 7 for Mail.dat. The Mail.dat Client Application will be supported on a Windows 7 environment. CR 72393.

##### 1.1.1.1.2 Mail.dat Processing

###### a. General

Currently, the *PostalOne!* system is not updating parent container records after a postage statement has been reversed. This issue prevents the submission of an update to those containers since they are still marked as 'R' (Ready to Pay). The Container Status field of the child containers are being updated to 'O', while the parent containers remain as 'R'. The *PostalOne!* system will update the .csm Container Status to 'O' as well. ETR 65334.

- **CoPalletization**

The *PostalOne!* system will accept and process a Mail.dat Tray Based Copalletization mailing when the .csm Container Type field is populated with 'F' (Flat Tubs). COM 65651

###### b. Origin Entry Locale Keys

The *PostalOne!* system will support the requirements that locale keys be provided to every BMEU in the country for mailer use. The following direction will direct you to the BMEU file; go to fast.usps.com, go to resources, go to Drop Ship Product Download and select BMEU file.

###### c. Validations

Validation now accepts updates for Mail.dat files that contain mixed Full-Service pieces (some pieces are applicable for the discount, others are not) where the same Mail Piece Unit (MPU) ID is repeated for multiple

segments. Previously, these files would receive error code 7054 - "The service level indicator for all .cqt records should be F when full service indicator in SEG file is F". 67134

A mailing will be rejected if the .seg Container and Bundle Charge Method field is populated with '2' (Charge all to one of the publications). COM 66002

A mailing will be rejected if the .cqt Component – Class does not match the .mpu Mail Piece Unit – Class except for when enclosures are included. COM 63450A Mailing will be rejected when the .mpa Postage Payment Method field is populated with 'L' (Metered: Lowest) for a non-identical weight mailing. COM 66527

The *PostalOne!* system will allow .cqt Rate Category 'S' (Single Piece) for a Standard Mail Flats mailing. The Single Piece rate is not valid for full-service. CR 68737/COM 66527

Currently, a server validation error is thrown when an update job is submitted with both Full-Service and Non Full-Service segments. The following error message is thrown "The service level indicator for all .cqt records should be F when Full-Service Indicator is .seg file is F: XXXX Non FS CQTs: XXX". The *PostalOne!* system will correct the Mail.dat validation to ensure that the error message is thrown correctly. ETR 67134

- **New Error Messages**

- Error Code 4069 - The .mpu Mail Piece Unit - Processing Category must be set to FL when the .csm Container Level is set to E or F. (See section 1.1.1.1.3.b. for more information about FSS Preparation.)
- Error Code 4070 - The .mpu Mail Piece Unit - Processing Category must be set to FL when the .pqt Package Level is set to X (See section 1.1.1.1.3.b. for more information about FSS Preparation.)
- Error Code 4093 – The .mpa Postage Payment Method cannot be set to 'L' for a non-identical weight mailing.
- Error Code 4094 - The .mpu Mail Piece Unit - Class contains an invalid value; it must be set to 1 or 3 for a co-palletized mailing when the .mpu Mail Piece Unit - Processing Category field is set to Flats and .csm Container Type set to 'F'. (Only run for origin jobs, i.e. when at least one the .csm Included in Other Documentation field is set to set to O.)
- Error Code 4121 - The .csm Entry Point – Actual/Delivery – Locale Key must be populated with "LOC" followed by 6 alphanumeric characters when the .seg Full-Service Participation Indicator is F or M, .csm Container Status is R and the .csm Entry Point for Entry Discount – Facility Type is O, K, L, J, C, Q, or E. (Displayed as a warning and will not fail the job.)
- Error Code 4122 - The .csm Entry Point for Entry Discount – Facility Type cannot be populated with N when the .csm Container Status is R and .seg Full-Service Participation Indicator is F or M.
- Error Code 4123 – If populated, the .seg CSA Agreement ID must be populated with a 10 digit numeric value between 1000000000 and 9999999999 when the .csm Container Status is R and .seg Full-Service Participation Indicator is F or M. (Only run for 09-1 and 11-1 filesets when the .seg CSA Agreement ID is provided.)
- Error Code 4127 – If populated, the .csm Container Status is R and the .seg Full-Service Participation Indicator is F or M, the .csm Reservation Number must be populated with (1) a 10 digit value with the format nnnnn + R + mmdd (where n = numeric and mmdd = date of recurring appointment); (2) a 6 character value with the format nnnnn + R; or (3) a 9 digit numeric value between 100000000 and 999999999. (Only run when the .csm Reservation Number is provided.)
- Error Code 4128 - The .csm Entry Point – Actual/Delivery – Locale Key must be populated with "LOC" followed by 6 alphanumeric characters when the .csm Container Status is T, the .csm Entry Point for Entry Discount – Facility Type is O, K, L, J, C, Q, or E and the .seg Full-Service Participation Indicator is F or M. (Displayed as a warning and will not fail the job.)

- Error Code 4130 – If populated, the .csm Container Status is T and the .seg Full-Service Participation Indicator is F or M, the .csm Reservation Number must be populated with (1) a 10 digit value with the format nnnnn + R + mmdd (where n = numeric and mmdd = date of recurring appointment); (2) a 6 character value with the format nnnnn + R; or (3) a 9 digit numeric value between 100000000 and 999999999. *(Only run when the .csm Reservation Number is provided.)*
- Error Code 4180 – The .seg Container and Bundle Charge Method field contains an invalid value; it cannot be populated with '2'.
- Error Code 4181 – The .cpt Component – Class field must be populated with '1' when the .mpu Mail Piece Unit – Class field is populated with '1'.
- Error Code 4182 – The .cpt Component – Class field must be populated with '1', '2', or '3', when the .mpu Mail Piece Unit – Class field is populated with '2'.
- Error Code 4183 – The .cpt Component – Class field must be populated with '1', '3' or '5' when the .mpu Mail Piece Unit – Class field is populated with '5'.
- Error Code 4184 – The .cpt Component – Class field must be populated with '1' or '3' when the .mpu Mail Piece Unit – Class field is populated with '3'.
- Error Code 4185 – The .cpt Component – Class field must be populated with '1' or '4' when the .mpu Mail Piece Unit – Class field is populated with '4'.
- Error Code 4189 - The .mpu Mail Piece Unit – Class field contains an invalid value; it must contain '2', '3', or '4' when the .csm Container Level field is populated with 'E' for 'F'. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4190 - The .cqt Rate Category field contains an invalid value; it cannot contain 'A' when the .pqt Package Level is populated with 'X'. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4191 - The .cqt Rate Category field contains an invalid value; it cannot contain 'A' when .csm Container Level is populated with 'E' or 'F'. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4192 - The .mpu Flat Machinability field contains an invalid value; it must contain 'Y' or 'U' when the .mpu Mail Piece Unit – Processing Category field is populated with 'FL' for Standard Mail and Package Services for FSS Preparation. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4193 - The .csm Entry Point for Entry Discount – Facility Type field contains an invalid value; it must contain B', 'S', 'A', 'D', 'R', 'O', 'E', 'J', 'K', 'L', 'C', or 'Q' for Periodicals for FSS Preparation. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4194 - The .csm Entry Point for Entry Discount – Facility Type field contains an invalid value; it must contain of B', 'S', 'A', 'D', 'O', 'E', 'K', 'L', or 'Q' for Standard Mail for FSS Preparation. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4195 - The .csm Entry Point for Entry Discount – Facility Type field contains an invalid value; it must contain B', 'S', 'A', 'D', 'O', 'E', 'J', 'K', 'L', or 'Q' for Bound Printed Matter for FSS Preparation. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4196 - The .csm Container Type field contains an invalid value; it must contain 'P', 'F', or 'S' for FSS Preparation. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4197 - The .csm Container Level field contains an invalid value; it must contain 'E', 'F', 'G', 'H', 'I', 'J', 'M', 'N', 'P', 'Q', 'R', 'S', 'T', 'U', 'V', 'X', 'Y', 'Z', 'AB', 'AD', 'AE', 'AF', 'AG', 'AH', 'AI', when the .pqt Package Level field is populated with 'X'. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
- Error Code 4206 - Required File Missing: The .hdr, .seg, .mpu, .mcr, .mpa, .cpt, .csm, .cqt, .pqt, and .oci files must be included in the consolidated job for a bundle based co-palletization mailing. *(Only run when at least one .csm Included in Other Documentation field is set to L.)*
- Error Code 4230 - The .mpu Mail Piece Unit Class field contains an invalid value; it must contain '1' or '3' when the .cpt Postal Price Incentive Type field is populated with 'MB'.
- Error Code 4231 - The .mpu Mail Piece Unit – Processing Category contains an invalid value; it must contain 'FL', 'LT', or 'CD' when the .cpt Postal Price Incentive Type field is populated with 'MB'.

- Error Code 4232 - The .mpa Postage Payment Method field contains an invalid value; it must contain 'P' when the .cpt Postal Price Incentive Type field is populated with 'MB'.
  - Error Code 4233 - The .csm Postage Statement Mailing Date must be populated with a date between July 1, 2011 and August 31, 2011 when the .cpt Postal Price Incentive Type field is populated with 'MB'.
  - Error Code 7059 - The .csm Label:IM Container or Tray Barcode must be unique below the configurable threshold (##%) when the .csm Container Status is R or T and the .cqt Service Level Indicator is F for the specified .csm Container ID.
  - Error Code 7060 - The .pdr IM Barcode must be unique below the configurable threshold (##%) when the .csm Container Status is R and the .cqt Service Level Indicator is F for the specified .csm Container ID. *(Only run when piece data is provided in the .pdr file.)*
  - Error Code 7062 - The .imr IM Barcode Upper Serialization and .imr IM Barcode Lower Serialization Number cannot be equal to or in between any .imr IM Barcode Upper Serialization Number and .imr IM Barcode Lower Serialization Number for a specified .imr Container ID within the .imr file above the configurable threshold (##%) when the .csm Container Status is R and the .seg Full-Service Participation Indicator is F or M. *(Only run when piece data is provided in the .imr file.)*
  - Error Code 7077 - The .imr IM Barcode Upper Serialization minus the .imr IM Barcode Lower Serialization Number plus one must equal the .imr Piece Count for the specified .imr Container ID when the .csm Container Status is R and the .seg Full-Service Participation Indicator is F or M. *(Only run when piece data is provided in the .imr file.)*
  - Error Code 7079 - There were duplicate postage statement lines (Section: '%', Line Number '%') generated for a postage statement with Mail Class (%)
  - Error Code 7080 - The Postage Statement Mailing Date must be populated with a date between July 1, 2011 and August 31, 2011 for an update submission when the .cpt Postal Price Incentive Type field is populated with 'MB' in the original submission.
- **Modified Error Messages**
    - Error Code 1164 - For .cqt File Processing, the .cqt Rate Category contains an invalid value; it must contain A, B, D, E, G, H, K, L3, L4, L5, L6, or S for Standard Mail – Flats.
    - Error Code 2606 - The Container Level field contains an invalid value; it must contain A, B, C, D,E, F, G, H, I, J, K, M, N, P, Q, R, S, T, U, V, X, Y, Z, AA, AB, AC, AD, AE, AF, AG, AH, AI, AJ, AK, AL, AM, AN, AO, AP, or AQ.
    - Error Code 4064 - The version weight for Periodical and Pending Periodical flats with .mpu Flat Machinability set to 'Y' cannot be greater than 22oz.
  - **Removed Error Messages:**
    - Error Code 0573 - For Full-Service Processing, the .seg CSA Agreement ID is required when the .csm USPS Pick Up is Y.
    - Error Code 4075 - The .pqt Package Level must be set to 'X' when the associated .csm Container Level is set to 'E' or 'F' for Periodicals. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
    - Error Code 4076 - The .csm Container Type must be set to P, Z, H, A, G, D, R, or C when the associated .csm Container Level is set to E or F for Periodicals. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*
    - Error Code 4077 - The .csm Entry Point for Entry Discount Facility Type must be set to S or R when the associated .csm Container Level is set to E or F for Periodicals. *(See section 1.1.1.1.3.b. for more information about FSS Preparation.)*

- o Error Code 4078 - The .csm Entry Point for Entry Discount Facility Type must be set to S when the associated .csm Container Level is set to E or F for non-Periodicals. (See section 1.1.1.1.3.b. for more information about FSS Preparation.)

### 1.1.1.1.3 Mail.dat Postage Statements

#### a. General

The *PostalOne!* system will not create a postage statement if the postage statement lines are not equal to the postage statement total. An error message will be thrown if the line item postage does not add up to the total postage within \$0.10. This will apply to all postage statement forms and all applicable classes of mail. ETR 64178.

Postage statement generation for Mail.dat files now uses the Mail Owner's Lcl Permit Ref Num in the Mail Postage Account (.mpa) file as one of the variables determining individual statements for Standard Mail®, First-Class Mail®, and Package Services. 66538

The *PostalOne!* system will modify the Total Postage and Total Adjusted Postage fields to maximize decimal precision for child postage statements. The maximum field length of these fields is 38 decimals. ETR 64348

The *PostalOne!* system will round the Total Postage and Total Adjusted Postage fields to 2 decimal places for billable consolidated periodical statements and single edition postage statements. ETR 6434

Currently, the *PostalOne!* system is populating multiple records with the same information causing the postage statement line items not to equal the postage statement total. A Mail.dat job will be rejected if two postage statement line items are generated with identical Postage Statement Number, Section, Line, and finalization logic. ETR 65385

Currently, the *PostalOne!* system uses Mail Class '1' (First-Class) look up for single piece rates (.cqt Rate Category 'S'). The *PostalOne!* system will use Mail Class '3' (Standard Mail) to look up single piece rates. ETR 65500

#### b. FSS Preparation

FSS preparation using a Mail.dat file is allowed for the following Mail Classes: Periodicals, Standard Mail and Bound Printed Matter. The previous release restricted the Entry Point for Entry Discount – Facility Type to be a of value S = DSCF or R = ADC. This release allows the following entry levels for the container level of F = FSS Facility and E = FSS Sort Plan and map these to the Postage Statement just as the existing container level mappings of X = SCF. The CSM Entry Point for Entry Discount – Facility Type to be mapped are: B = DNDC, S=DSCF, A = ASF, D = DDU, R= DADC, O = Origin, E = Origin DU, J = Origin ADC, K = Origin NDC, L = Origin ASF, C = Origin SCF, and Q = Origin AMF.

Note: For Periodicals Outside County, D = DDU maps to Destination SCF price for container charge. For Periodicals Outside County bundle charges, all valid combinations of container level and entry level shall map the package level X = FSS Sort as 5-digit prices.

FSS preparation shall exclude Saturation CR Mail (CQT Rate Category) from FSS Schemes. Note: FSS zones could still receive Saturation mailings; however those pieces cannot be combined in/on an FSS sort plan or FSS facility bundle or container. FSS preparation allows High Density CR and Basic CR sorts for FSS schemes.

The system will allow the following container types for FSS preparation: Pallet, Flats tubs (trays), and Sacks.

The system will allow the following Container levels as part of an FSS preparation:

<b>Codes</b>	<b>Allowed CSM Container Levels</b>
E =	FSS Sort Plan
F =	FSS Facility
G =	5 Digit (Auto/Presort)
H =	5 Digit (Merged)
I =	5 Digit (Presort Only)
J =	5 Digit (Barcode only)
M =	5D Scheme (Presort)
N =	5D Scheme (Auto, Presort)
P =	5D Scheme (Barcode)
Q =	5D Scheme (Merged)
R =	3 Digit (Auto, Presort)
S =	3 Digit (Barcode)
T =	3 Digit (Presort)
U =	3 Digit (CR, Auto, Presort)
V =	3 Digit Scheme
X =	SCF
Y =	Protected SCF
Z =	ADC
AB =	Mixed ADC
AD =	ASF
AE =	NDC
AF =	Protected NDC
AG =	Mixed NDC
AH =	Origin MxADC
AI =	Protected ADC

The system does not allow the following Container levels as part of an FSS bundle preparation, however many of these container levels can be part of an FSS mailing with non-FSS zone mailing pieces; simply exclude them from an FSS bundle preparation.

<b>Codes</b>	<b>Prohibited CSM Container Levels</b>
A =	CR-Direct
B =	Mixed CR in 5 Digit
C =	Mixed CR in 3 Digit
D =	CR - 5D Scheme
K =	Metro Scheme
W =	Deleted - Place Holder
AA =	AADC
AC =	Mixed AADC
AJ =	Single Piece
AK =	MXDS – Mixed Surface
AL =	MXDA – Mixed Air
AM =	Working
AN =	Single Piece – FC
AO =	Surface

Codes	Prohibited CSM Container Levels
AP =	Air
AQ =	Local

The *PostalOne!* system shall validate that all flats are machinable except for Periodicals; allow both MPU Flat Machinability values Y and U according to the usual price mapping in the Postal Service Mail.dat Technical Specification Table C-6 Flat Machinability values for Periodicals.

FSS pricing shall map Periodicals to existing price cells as follows:

1. Periodicals pound price is based on the entry location. PS 3541 Part A In-County is by DDU and None. PS 3541 Part B Outside County is by DDU, DSCF, DADC and Zones (1&2, 3, 4, 5, 6, 7, 8).
2. Periodicals In-County piece price is mapped to lines A6, A9 or A12 for the automation flat or line A14 or line A15 for carrier route. Periodicals Outside County piece price is for 5-digit (machinable PS 3541 lines C7 and C8 for both flat machinability values Y and U), for 3-digit, for ADC, or for Mixed ADC lines (machinable PS 3541 lines C1-C6 for flat machinability value Y but non-machinable PS 3541 lines C9-C14 for flat machinability value U). Flat-machinability value N is not allowed. Here the value Y is for a flat machinable according to the DMM 301.3 and U is for a flat machinable according to DMM 707.26. Flat machinability value N is for a flat that is not machinable by either criterion. In the Postal Service Mail.dat Technical Specification see Table C-6. Flat Machinability Values for Periodicals. Note: 5-digit or carrier route prices are expected for pieces in an FSS preparation while pieces in FSS bundles placed on non FSS container levels could have other prices.
3. For a Periodicals In-County, FSS bundle (package level value X) on FSS Facility or FSS sort-plan pallet maps to the 5-digit bundle price (PS 3541 lines D4, D8, D12 and D15) regardless of the piece prices being claimed within the FSS bundle, which could include CR, CR HD, CR Basic, 5D automation, and 5D non-automation. If an FSS bundle (package level X) is placed on another container level, then the charge is according to normal mapping for Periodicals bundle charges.
4. For a Periodicals Outside-County, container level E = FSS Sort Plan or F = FSS Facility maps to PS 3541 lines for sacks/ flat tubs E10-E16 and lines for pallets E32-E38. If FSS pieces in bundles are placed on other container levels, then the container charge is according to the normal mapping for Periodicals container charges.

FSS prices for automation flats in Standard Mail map to PS 3602 lines D1, D5, D9, D12, D16, or D20 according to the entry level None, DNDC or DSCF. FSS prices for carrier route flats in Standard Mail shall map to PS 3602 lines for High Density and Basic carrier route F2, F3, F5, F6, F8, F9, F11, F12, F15, F16, F18, F19, F21, F22, F24 and F25 according to the entry level None, DNDC, DSCF or DDU. Note: 5-digit or carrier route prices are expected for pieces in an FSS preparation while pieces in FSS bundles placed on non-FSS container levels could have other prices.

FSS prices for presorted Bound Printed Matter map to PS 3605 lines A29-A53 according to the entry level None, DNDC or DSCF.

### c. Master Postage Statements

The *PostalOne!* system will populate the Shorted/Spoiled Pieces and Shorted/Spoiled Postage fields for a master postage statement. Postage will be deducted during finalization of the master postage statement. ETR 65472

The *PostalOne!* system now generates only one master postage statement when a Mail.dat 09-1 job is submitted requiring a master postage statement. Previously, users who clicked the Submit button in rapid

succession would receive one good master statement that would contain all child statements and be billable, and a number of master statements without children that could not be billed. 60874

The PostalOne! system will not generate a master statement for periodical mailings when there is only one billable statement for Mail.dat version 09-1 and 11-1 submissions. The information for the periodical verification statement will be displayed on the billable statement. SRS 549 REQ 18

For Periodicals, First-Class Mail and Standard Mail, the container information will appear correctly and not require manual entry by the clerk when a Mail.dat file is submitted and creates a master statement for multiple billable statements.: ETR 64370

- Number of 1' Trays
- Number of 2' Trays
- Number of EMM Trays
- Number of Flat Tubs
- Number of Sacks
- Number of Pallets
- Number of 'Other' Containers

#### d. Spoilage and Shortage

Currently, the *PostalOne!* system is incorrectly calculating the spoilage amount for pound postage. The pound postage spoilage calculation will be updated to equal the unit weight multiplied by the pound rate. ETR 60902.

The *PostalOne!* system will populate the Shorted/Spoiled Pieces and Shorted/Spoiled Postage fields for a master postage statement. Postage will be deducted during finalization of the master postage statement. ETR 65472

#### e. Mobile Barcode Promotion

To claim and receive the Mobile Barcode promotion (3% discount off total postage for First-Class Mail or Regular Standard Mail, or Nonprofit Standard Mail pieces bearing the two dimensional mobile barcode) set the MPU and CPT files field Postal Price Incentive Type to value MB. All of the pieces on a postage statement must have the mobile barcode to qualify for the promotion. For combined mail where the owner is identified, use the MPA Customer Reference ID to generate the postage statements so that all pieces on a postage statement have the mobile barcode. [Use Mail.dat 11.1.0.8.](#)

### 1.1.1.2 Mail.XML

#### 1.1.1.2.1 Mail.XML Processing

##### a. General

The PostalOne! system will support Windows 7 for Mail.XML. The Mail.XML submissions will be supported on a Windows 7 environment. CR 72393

##### b. Validation

###### ▪ New Error Messages

- Error Code 9019 - The FormType field must be set to First Class or Standard Mail for a co-palletized mailing with the Container Type field set to 'F', 'O', or 'T'.

- Error Code 9020 - The combination of BarcodeID, ServiceTypeCode, MailerID and SerialNumber, DeliveryPointZIP in the IMB block must be unique below the configurable threshold (##%) when the mailing is Full or Mixed Service. (MailerID: #####; SerialNumber: #####) (Only run when piece data is provided in the MailPieceBlock of the MailPieceCreateRequest message.)
- Error Code 9021 - The MailerID and SerialNumber in the PieceRangeBlock must be unique within a mailing group below the configurable threshold (##%) when the mailing is Full-Service or Mixed Service. (Mailer ID: #####; SerialNumber: #####) (Only run when piece data is provided in the PieceRangeBlock of the MailPieceCreateRequest message.)
- Error Code 9022 - The EntryPointLocaleKey in the ContainerInfoData block must be populated with alphanumeric characters and cannot be populated with ORIGIN when the EntryPointFacilityType in the ContainerInfoData block is O and the mailing is Full-Service or Mixed Service. (Displayed as a warning and will not fail the file.)
- Error Code 9024 - The CSAID in the ContainerInfoData block must be populated with a 10 digit numeric between 1000000000 and 9999999999 when the FullServiceParticipationIndicator in the OpenMailingGroupRequest message is F or M. (Only run when CSAID is provided.)
- Error Code 9026 - When the mailing is Full-Service or Mixed Service, the ConsigneeApptID in the ContainerInfoData block must be populated with one of the formats specified in the Mail.XML Tech Spec. (Only run when ConsigneeApptID is provided.)
- Error Code 9027 - The EntryPointADLocaleKey field in the SummaryRecordUpdate block must be populated with 6 alphanumeric characters and cannot be populated with ORIGIN when the EntryPointFacilityType is O, the ContainerStatus is T and the mailing is Mixed or Full -Service. (Displayed as a warning and will not fail the job.)
- Error Code 9029 - When the mailing is Full-Service or Mixed Service and the ContainerStatus in the SummaryRecordUpdate block is T, the ReservationNumber in the SummaryRecordUpdate block must be populated with one of the formats specified in the Mail.XML Tech Spec. (Only run when ReservationNumber is provided.)
- Error Code 9037 - When submitting multiple MailPieceCreateRequest messages, the messages may only contain MailPieceBlockGroups or MailXMLPieceRangeBlockGroups, but not both within the same Mailing Group.
- Error Code 9038 - The ContainerBarcode in the ContainerInfoData block must be unique below the configurable threshold (##%) when the mailing is Full-Service or Mixed Service. (Container Barcode: #####) (Only run when ContainerBarcode is provided.)
- Error Code 9040 - The FormType field contains an invalid value; it must contain 'FC' or 'SM' when the USPSPriceIncentiveType field is populated with 'MobileBarcode'.
- Error Code 9041 - The PermitType field contains an invalid value; it must contain 'PI' when the USPSPriceIncentiveType field is populated with 'MobileBarcode'.
- Error Code 9042 - The ProcessingCategory field contains an invalid value; it must contain 'FL', 'LT', or 'CD' when the USPSPriceIncentiveType field is populated with 'MobileBarcode'.
- Error Code 9043 - The PostageStatementMailingDateTime field must be populated with a date between July 1, 2011 and August 31, 2011.
- Error Code 9045 - The PostageStatementMailingDateTime field must be populated with a date between July 1, 2011 and August 31, 2011 for an update submission when the USPSPostalPriceIncentiveType field is populated with 'MobileBarcode'
- Error Code 9046 - The PostageStatementMailingDateTime field must be populated with a date between July 1, 2011 and August 31, 2011 for an update submission when the .cpt Postal Price Incentive Type of the Mail.dat original submission is populated with MB.

▪ **Modified Error Messages**

- Error Code 8717 - When USPSPriceIncentiveType in the DocumentVersionData, LineItemSummaryData, or PostageStatementLineItemData block is provided, it must be set to Saturation-HDSCF, Saturation-HDTotal, PostageAffixedReplyRidesFree, or Mobile Barcode. (Updated to include MobileBarcode.)

- **Removed Error Messages**

- CSAID is required when the USPSPickup in the ContainerInfoData block is populated with Y and FullServiceParticipationIndicator in the MailingGroupData block is F or M.

### **c. Mobile Barcode Promotion**

To claim and receive the Mobile Barcode promotion (3% discount off total postage for First-Class Mail or Regular Standard Mail, or Nonprofit Standard Mail pieces bearing the two dimensional mobile barcode) set the Mail.XML USPSPriceIncentiveType to MobileBarcode. The Mobile Barcode incentive is applicable to Standard and First Class mail only. All of the pieces on a postage statement must have the mobile barcode to qualify for the promotion. The USPSPriceIncentiveType is located in the PostageStatementLineItemData and LineItemSummaryData of the PostageStatementCreateRequest message. One of the two positions from above is used, the selection depending on the mailer's choice of submitting either the Line Item data or the Line Item summary.

#### **1.1.1.2.2 Mail.XML Full-service**

This release includes the addition of new fields to the Start-the-Clock Messages for Full-Service Mailers. The "Start the Clock Drop Ship" block has been renamed "Start the Clock Drop Ship or Origin" to account for different induction methods.

The Start-the-Clock messages will now include "Container ID", "Container Type", "IMcb", and "IMtb" as new optional fields returned in the Start-the-Clock Response for BMEU, Drop Ship or Origin, or Plant Load inducted mailings. The "Drop Ship Yes No" field will also be included for Drop Ship or Origin inducted mailings.

### **1.1.2 Postal Wizard**

The following changes affect mailers submitting postage statements through the Postal Wizard pages:

#### **1.1.2.1 Mailer ID Validation**

Postal Wizard users are currently required for Full Service mailings to enter Mailer ID and may enter Mailing ID as 6-digit or 9-digit numbers, but the range of these number is not validated. The system shall validate that 6-digit numbers are between 0 and 899999 and 9-digit numbers are between 90000000 and 99999999.

#### **1.1.2.2 Mobile Barcode Promotion**

A new incentive, Mobile Barcode will be added to the Incentive Claimed drop down selection in Postal Wizard for First-Class Mail or Regular Standard Mail, or Nonprofit Standard Mail pieces bearing the two dimensional mobile barcode. The Mobile Barcode incentive is available from July 1, 2011 to August 1, 2011 and provides a 3% discount on the postage statement at the time of mailing. It is available for Permit Imprint, postcards, letters and flats that contain a mobile barcode. Please note there is a discount line on

the postage statement for this incentive and if the mail is full service qualified, the mailer can receive both the 3% discount and the full service discount. SRS 613

### **1.1.2.3 First Class Postage Statement**

The link for the First-Class postage statement will reflect the prior change to the hard copy postage statement in a prior release.

#### **1.1.2.3.1 Round Trip Only**

The *PostalOne!* system is adding a new check box for letters and flats – Round Trip Only: 1 DVD/CD or other disk. The check box will appear when a user selects letters or flats as a processing category. Round Trip Only should be checked if the mailpiece includes:

- A BRM or Permit reply enclosed
- DVD/CD or other disk enclosed

##### **a. Letter Round Trip Mailer**

Letter RoundTrip Mailer service allows a mailer to send a letter-shaped mailpiece to a subscriber at the applicable Presorted Letters price and pay postage for the return of the contents of that mailpiece at the Single-Piece Machinable Letters price.

A mailer may either prepay postage for the return mailpiece by using Permit Reply Mail or only pay for mailpieces actually returned by using Business Reply Mail.

Qualifying pieces must contain a standard 12 cm or smaller optical disc and must weigh no more than one (1) ounce.

Returned pieces must be picked up by the mailer at designated Postal Service facilities.

As long as rigid packaging is not used, mailers are not subject to prices for the Nonmachinable Letters price category of Presorted Letters or the Single-Piece Nonmachinable Letters price category of Single-Piece Letters.

##### **b. Flat Round Trip Mailer**

Flat Round-Trip Mailer service allows a mailer to send a flat-shaped mailpiece to a subscriber at the applicable one (1) ounce Flats price and pay postage for the return of the contents of that mailpiece at the one (1) ounce Single-Piece Flats price.

A mailer may either prepay postage for the return mailpiece by using Permit Reply Mail or only pay for mailpieces actually returned by using Business Reply Mail.

Qualifying pieces must contain a standard 12 cm or smaller optical disc and weigh no more than two (2) ounces for the one (1) ounce rate (price).

Returned pieces must be picked up by the mailer at designated Postal Service facilities.

### **1.1.2.4 Pending Forms**

This release introduces two minor changes to the feature allowing mailers to continue incomplete postage statements. All incomplete postage statements now appear in order by date, with the most recent appearing first. When a form is saved (but not submitted), the system now returns the user to the Postal Wizard page. Previously, forms appeared in chronological order with the oldest forms first, and users were returned to the organization Summary page after saving. 70596

The PDF version of master Periodicals postage statements now only lists the child statements included in that statement. Previously, a defect displayed other titles instead of just those publications relevant to the postage statement. 72580

To use the incomplete forms feature, log on the BCG, click **Postal Wizard (PostalOne!)**, then click **View incomplete forms I have started**.

### 1.1.2.5 Saved Forms

The confirmation page for postage statements submitted using the Postal Wizard feature and pending postage statements now display permit information for the account chosen for any additional postage charges. Previously, mailers could not see what permit would be charged for additional postage resulting from verification failures until after a postal employee finalized the postage statement. 72623

### 1.1.2.6 Customer Service Forms

Modifications will be made to the Statement of Ownership, Management, and Circulation (Form 3526/3526R) to enhance functionality and increase the level of detail. On the search screen for all permit types, the form will display the name of the permit record on the permit results. Additionally, for PE and PP permits, Publication Title, the number of issues published annually (from the previous year's Statement of Ownership), and the annual subscription price (from the previous year's Statement of Ownership) will also be displayed.

On the Statement of Ownership, Management, and Circulation form, the Issue Frequency field will be increased to allow user to enter 300 characters to accommodate for the exact verbiage of the published issue frequency. The initial value for this field will default from the Periodicals Authorization linked to the PE permit, and this default can be overwritten.

A new radio button will be added to the Statement of Ownership, Management and Circulation form that will allow users to either turn on the automatic Circulation Calculation or opt out of this automatic population and manually key in the values themselves. If the automatic option is selected, the system will calculate the values for line 15 b1, b2, d1, and d2 automatically. If the manual option is selected, the line 15 values will be added by the user.

Modifications will be made to the Publication of Statement of Ownership Value (line 16) on the Statement of Ownership, Management, and Circulation form 3526 and form 3526R. The initial value for this line will be based on the PE or PP permit type application. For the 3526 form, if the publication is a general publication, the Statement of Ownership value is required. The value will default to "If the publication is a general publication, publication of this statement is required", and this default can be overwritten. If the publication is not a general publication, the publication is not required, and will default to "Publication Not Required". This default can also be overwritten. For the 3526R form, the publication is always required and it will default to "Publication Required".

The Statement of Ownership, Management, and Circulation form will also be modified to allow the user to save the form as a draft, a final, or a final amended document. The draft status does not require a certification statement, and a note will be included to indicate that the document is a draft. A record will be created when a form is in draft status, but a new record is not created each time a draft is saved. This record will not appear on any reports until it becomes finalized. The final document can be amended and saved, and there is no limit on the number of times a document can be amended, but a reason must be entered each time a user amends a final document. Only the final document will appear on reports. The system will provide a view to show all historical documents in final status or in final amended status.

Additionally, the Statement of Ownership, Management, and Circulation will be modified to add an Employee Title field to allow the user to enter a title for an employee. The Editor/Managing Editor Field will be modified to add a checkbox that will make entry into these fields optional, but the current functionality of putting "N/A" no longer exists. The Tax Status line input (line 12) will only be available for non-profit publications. Users will have the ability to upload a file containing a list of owners to line 10. This list can be in PDF, .doc, .xls, CSV, or .txt format.

## 1.1.3 Dashboard

### 1.1.3.1 eDocumentation Summary

#### 1.1.3.1.1 Postage Statements

The following changes affect users viewing, entering, or processing postage statements:

Standard Mail (PS Form 3602) postage statements including repositionable notes now display the correct total weight. Previously, a defect doubled the total weight after finalization. The issue only affected the display of total weight and not the postage amount. 39322

Postage statement receipt pages now display any additional postage due. Previously, Standard Mail (PS Form 3602), First-Class Mail (PS Form 3600) and Priority Mail (PS Form 3600) mailings paid with affixed Metered or Precancelled Stamp postage did not display additional postage due, even if additional postage was charged to a permit imprint (PI) account. 57690

The City and State of a mailing now displays for all postage statements viewed on the Dashboard, provided that information has been provided for the mailing. Previously, this information did not display for some facilities. Additionally, total postage now appears for all statements. Previously, the postage amount appeared as a zero on the Dashboard for some statements submitted using the Postal Wizard pages. 57451 63035

To conform to Finalized (FIN) statement receipts, postage statements in Finalized Pending Payment (FPP) status now only display the initials of the processing clerk. Previously, the clerk's name displayed for FPP statements. 64633

The *PostalOne!* system now charges the correct postage adjustment for insufficient affixed postage, and requires an override if the additional postage account has a negative balance. Adjustments resulting in a negative balance for the additional postage account are not allowed. Previously, the additional postage amount was doubled if the account had a negative balance and no concurring override was required. 66344

The Portable Document Format (.pdf) version of postage statement receipt pages now displays the same postage as the online version of the postage statement. Previously, a rounding issue sometimes displayed a cent difference between the .pdf and online versions of the same statement if a negative balance resulted from the mailing. 68795

The PDF version of master Periodicals postage statements now only lists the child statements included in that statement. Previously, a defect displayed other titles instead of just those publications relevant to the postage statement. 72580

The *PostalOne!* system will accept and process a Mail.XML Tray Based Copalletization mailing when the ContainerType field in the QualificationReportCreateRequest message is populated with 'F' (Flat Tubs). COM 65651

The *PostalOne!* system will not generate a master statement for periodicals mailings when there is one billable statement for Mail.XML versions 7.0, 8.0, and 9.0. The information for the periodicals verification statement will be displayed on the billable statement. SRS 549 REQ 18.

The *PostalOne!* system will modify the Total Postage and Total Adjusted Postage values to maximize decimal precision for child postage statements. The maximum field length of these fields is 38 decimals. ETR 64348

The *PostalOne!* system will round the Total Postage and Total Adjusted Postage values to 2 decimal places for billable consolidated periodical statements and single edition postage statements. ETR 64348

### 1.1.3.1.2 Qualification Report

#### ▪ **Mail.dat Container Level Conversions**

The PostalOne! system will convert .csm Container Level values and store them in the SORTATION\_LEVEL field in the PW\_QUAL\_CONTAINER table for Mail.dat version 09-1 and 11-1. The following .csm Container Level values will be converted to SORTATION\_LEVEL values:

- .csm Container Level 'AK' will be converted to SORTATION\_LEVEL 'MDX' (Mixed Surface)
- .csm Container Level 'AL' will be converted to SORTATION\_LEVEL 'MXA' (Mixed Air)
- .csm Container Level 'AM' will be converted to SORTATION\_LEVEL 'WKG' (Working)
- .csm Container Level 'AN' will be converted to SORTATION\_LEVEL 'SP' (Single Piece First-Class)
- .csm Container Level 'AO' will be converted to SORTATION\_LEVEL 'SFC' (Surface)
- .csm Container Level 'AP' will be converted to SORTATION\_LEVEL 'AIR' (Air)
- .csm Container Level 'AQ' will be converted to SORTATION\_LEVEL 'LCL' (Local)

#### ▪ **Mail.XML Sortation Level Conversions**

The PostalOne! system will convert QualificationReportCreateRequest SortationLevel values and store them in the SORTATION\_LEVEL field in the PW\_QUAL\_CONTAINER table for Mail.XML version 7.0, 8.0, and 9.0. The following QualificationReportCreateRequest SortationLevel values will be converted to SORTATION\_LEVEL values for Mail.xml 7.0 and 8.0:

- SortationLevel 'MXDS' will be converted to SORTATION\_LEVEL 'MDX' (Mixed Surface)
- SortationLevel 'MXDA' will be converted to SORTATION\_LEVEL 'MDX' (Mixed Air)
- SortationLevel 'MXDS' will be converted to SORTATION\_LEVEL 'MDX' (Mixed Surface)
- SortationLevel 'WORKING' will be converted to SORTATION\_LEVEL 'MDX' (Working)
- SortationLevel 'SINGLEPIECE' will be converted to SORTATION\_LEVEL 'SP' (Single Piece First-Class)
- SortationLevel 'SURFACE' will be converted to SORTATION\_LEVEL 'SFC' (Surface)
- SortationLevel 'AIR' will be converted to SORTATION\_LEVEL 'AIR' (Air)
- SortationLevel 'LOCAL' will be converted to SORTATION\_LEVEL 'LCL' (Local)

The following QualificationReportCreateRequest SortationLevel values will be converted to SORTATION\_LEVEL values for Mail.xml 9.0:

- SortationLevel 'AK' will be converted to SORTATION\_LEVEL 'MDX' (Mixed Surface)
- SortationLevel 'AL' will be converted to SORTATION\_LEVEL 'MXA' (Mixed Air)
- SortationLevel 'AM' will be converted to SORTATION\_LEVEL 'WKG' (Working)

- SortationLevel 'AN' will be converted to SORTATION\_LEVEL 'SP' (Single Piece First-Class)
- SortationLevel 'AO' will be converted to SORTATION\_LEVEL 'SFC' (Surface)
- SortationLevel 'AP' will be converted to SORTATION\_LEVEL 'AIR' (Air)
- SortationLevel 'AQ' will be converted to SORTATION\_LEVEL 'LCL' (Local)

## 1.2 Track & Report

### 1.2.1 Audit Mailing Activity

Mailers who have access only to Audit Mailing Activity are affected by the following changes:

Users that only have access to Audit Mailing Activity features can now receive low balance alerts and fee expiration notices. Previously, these users could not be set to receive these notices. 67215

The View Permits page now only displays options available to users with audit access. Previously, features unavailable to these users appeared on the page. 67253

### 1.2.2 Mailing Reports

#### 1.2.2.1 Statement of Ownership

Modifications will be made to the Statement of Ownership Compliance Report to add a new Date Submitted column, which will include the last submitted date of the Statement of Ownership, Management and Circulation document for that year. Additionally, the Issue Year label will be replaced with "Year Filed", but the data in the column will retain existing functionality. The XLS and CSV downloads of the Statement of Ownership Report will be modified to include the box numbers and letters for each row and column. These box numbers and letters will be displayed on the downloads even if there is no data on the report.

#### 1.2.2.2 Customer Mail Report

This release introduces multiple minor performance improvements for the Customer Mail Report. Prior to this release, users with large jobs would sometimes experience timeouts when trying to view the report due to performance issues. The Customer Mail Report is only available for MultiLine Optical Character Reader (MLOCR) mailings. To view these reports as a mailer, log on the BCG, click **Dashboard (PostalOne!)**, then search for the mailing. Click the Job ID, then click the report name. 59551

#### 1.2.2.3 Consolidated Periodical Payment (CPP)

The Consolidated Periodicals Payment (CPP) online pages available to mailers participating in the program received minor performance improvements to speed the display times for all CPP pages. To view CPP pages as a mailer, log on the Business Customer Gateway (BCG), click Postal Wizard (*PostalOne!*), then click Consolidated Payment Request. 67536

The Consolidated Periodicals Payment Request screen will be updated to streamline the search results. The CPP Request screen will be modified to show all CPP Postage Statements in FPP status that are not currently associated with a payment request. All CPP Postage Statements processed in the last three (3) months will be displayed. A link to a new screen, the Historical Search Page, will be added to the Home Screen. This screen will allow the user to search for data prior to the three-month limit. The Historical Search Page will appear like the home screen, but will not allow the user the option to modify or create a new payment request. The user will be able to download the Historical Search Screen in XLS, PDF, and CSV. The user will be able to search based on the following criteria: Issue Date, Issue Number, Volume Number (if the volume number is used, issue number must be included), Payment Date Range (Begin/End), and Job ID.

## 1.2.3 Full-Service Reports

### 1.2.3.1 Full-service Start-the-Clock

A new report will be created to show the Start-the-Clock quality for each mail induction method: Business Mail Entry Unit (BMEU), Mailer Transported and PVDS, Delivery Unit (DU), and USPS Transported. This report will only be available to USPS. The report will prompt the user for a date range, eDoc Submitter CRID, Induction Method, and Job Identifier, and will display data fields relevant to STC calculations, provided by SASP, for the induction method specified.

#### 1.2.3.1.1 Start-the-Clock Yield Report

A new report will be created to show the Start-the-Clock yield graphically and to display by Entry Facility, eDoc Submitter CRID, and Exclusion Reason. This report will be available to both USPS and mailers. Mailers will only be able to view their own mail by owner and preparer. The report will prompt the user for a Postage Statement Mailing Date range, Mail Owner, and Mail Preparer, and will generate a dashboard.

The Start-the-Clock yield report will display the count of Containers, Handling Units, and Pieces that received Start-the-Clock out of the total number of Containers included in Start-the-Clock calculations. The report will also display the percentage of Containers, Handling Units and Pieces that received Start-the-Clock. These will be displayed by Mail Class and Processing Category.

The dashboard will have a link to display the Start-the-Clock Yield data by Entry Facility, by eDoc Submitter CRID, or by STC Exclusion Reasons.

## 1.3 Electronic Verification System (EVS)

The following changes affect postal employees submitting or processing eVS mailings:

### 1.3.1 Manifest Processing

This release corrects postage calculations for Bound Printed Matter samples. Prior to this release, presort rates were only applied for Bound Printed Matter samples if the manifest listed the piece as a destination entry piece, and a rounding error sometimes impacted postage calculations. 64655 66528

If multiple eVS manifests are queued for processing, the system now processes those files in the order received. Prior to this release, eVS processed version 1.4 manifest files before any version 1.5 files if a backlog existed. 67090

The system can now identify manifests that are inadvertently submitted multiple times in their entirety. These manifests require additional validation before postage is collected. To assist in duplicate resolution, SmartPost duplicates are now listed under file subheaders, rather than file headers. 67095 72422

The eVS system now assigns scans received prior to the tenth of a month to the date of the scan, rather than the date the system processed the scanned information. Scans performed after the tenth of a month continue to be assigned using the system processing date. Previously, the system assigned all scans to the month and fiscal year of the processing date, rather than the scan date. 70421

This release introduces a performance improvement to manifest file processing time. Duplicate reconciliation will continue to take additional time, but the acceptance and processing of manifests has been improved. 70422

The system now accepts manifests from all authorized eVS mailers. Previously, manifests failed validation and failed to generate postage statements for mailers who did not participate in the Customized Shipping Services Contract (CSSC) program. 72421

The Postage Statement Detail page now displays more detail when a payment attempt fails. For example, duplicates receive the status "Error – Duplicate" instead of just "Error". Previously, all payment failures displayed just "Error". 70539 70601

## **1.3.2 Reports**

### **1.3.2.1 Monthly Account and Sampling Summary**

The amount of postage adjustment on the Monthly Account and Sampling Summary page is now correct. Previously, a rounding error caused this number to be off by a few cents for some mailings that included manifest errors. 65659

### **1.3.2.2 Reconciliation Report**

Appointments can now automatically be matched to manifest items appearing on the Reconciliation Report. Previously, this functionality was disabled pending resolution of other eVS issues. 66942

### **1.3.2.3 Variance Report**

The Variance Report is now available for all Standard Mail postage statements accepted by eVS. Previously, the Variance Report was unavailable for nonprofit Standard Mail statements. 70481

### **1.3.2.4 Unmanifested Records Report**

The Unmanifested Records Report received multiple fixes. The report now displays each record only once. Previously, if the report included multiple pages, some Package Information Codes (PICs) repeated across multiple pages. Postal employees using the search options on the report can now view search results, instead of a blank page due to performance issues with large numbers of parcels. Additionally, all unmanifested pieces associated with filtered samples or samples missing a manifest with the STC "56" now display asterisks on the report. Previously, the asterisk did not display for some pieces. 70597 70535 72420

### **1.3.2.5 Reconciled Samples Report**

The Query feature on the Reconciled Samples Report now works for all search criteria. Previously, a defect returns an error when users attempted to search using both the Data Collected at ZIP field and the Date of Sample field at the same time. 72418

### **1.3.2.6 Sampling Reports**

Users can now change Sampling Report settings after cancelling downloads of the currently displayed report. Previously, if a user canceled the download of a comma-separated text file (.csv), and then attempted to change the report settings, clicking the Show Data/Change View button reopened the browser Download file dialog box. 72415

## **1.4 Parcel Return Service (PRS)**

The Parcel Return Service (PRS) Postage Statement Summary page can now be downloaded. Prior to this release, attempts to download the information on this page resulted in an empty file of the selected

download type. To view the Monthly Account and Sampling Summary page as a mailer, log on the BCG, and then click **Manage Electronic Return Activity (PRS)**. 67392

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**NOTE:** If you have any questions or need any assistance regarding the *PostalOne!*® system please contact our *PostalOne!*® Help Desk at **1 – 800 – 522 – 9085**.

## Appendix A – Changes to Version 3

The following table represents the changes from the previous version of release notes for *PostalOne!* Release 27.0.

**Note:** Section numbers referenced below reflect numbers after additions/deletions have been made and may not correspond with the section numbers of the original (or revised) document. Minor grammatical and spelling changes made are not included in the table below.

Appendix will reflect updates on next Version.

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